

**First Amendment Memorandum of Understanding for Workforce Education and Training Southern Counties Regional Partnership**

**First Amendment to the Memorandum of Understanding Between**

**San Bernardino County Department of Behavioral Health And  
Imperial County Behavioral Health Services And  
Kern Behavioral Health and Recovery Services and  
Orange County Behavioral Health Services And  
Riverside University Health System- Behavioral Health And  
County of San Diego, Health and Human Services Agency, Behavioral Health  
Services And  
San Luis Obispo County Behavioral Health Department And  
Santa Barbara County Department of Behavioral Wellness And  
Tri-City Mental Health Authority (Claremont, La Verne and Pomona) And  
Ventura County Behavioral Health Department**

**For**

**Workforce Education and Training Southern Counties Regional Partnership**

**WHEREAS**, in November 2004, California voters passed Proposition 63, which imposed a 1% tax on adjusted annual income over \$1,000,000 and was enacted into law in 2005 as the Mental Health Services Act (MHSA) whose purpose is to reduce the long-term adverse impact on individuals, families and state and local budgets resulting from untreated serious mental illness; and

**WHEREAS**, the County of San Bernardino Behavioral Health Department submitted to the Department of Mental Health a Regional Partnership application on behalf of the Southern Counties to request funds to implement and operate a Regional Partnership; and

**WHEREAS**, in July 2012, the MHSA Workforce Education and Training (WET) programs were transferred from the California Department of Mental Health to Office of Statewide Health Planning and Development (OSHPD); and

**WHEREAS**, Welfare and Institutions Code section 5820 requires OSHPD, in coordination with the California Mental Health Planning Council, to determine the statewide need for

mental health professionals, and to develop a five-year education and training development plan targeted at meeting these needs; and

**WHEREAS**, Regional Partnerships are set forth in Section 5822 of the Welfare and Institutions Code as an important workforce strategy to assist the Public Mental Health system in its efforts to expand outreach to multicultural communities, increase the diversity of the workforce, reduce the stigma associated with mental illness and promote the use of web-based technologies and distance learning techniques; and

**WHEREAS**, the Southern Counties Regional Partnership (SCRP) application was approved by the Department of Mental Health on February 17, 2009; and

**WHEREAS**, the County of Santa Barbara Department of Behavioral Wellness (BeWell), formerly known as the Department of Alcohol, Drug, and Mental Health Services (ADMHS), began serving as the fiscal agent for the Regional Partnership pursuant to the terms of the Memorandum of Understanding (MOU) entered into amongst the SCRP members, the initial term of which was December 2, 2014 through September 30, 2017 and which automatically renewed on an annual basis subject to available funding; and

**WHEREAS**, funds have remained and BeWell has continued to serve as the fiscal agent for SCRP upon the annual appointment by the SCRP members; and

**WHEREAS**, in January 2019, the California Behavioral Health Planning Council (CBHPC) approved the 2020-2025 MHS WET Five-Year Plan (WET Plan). The WET Plan reflects best practices and frames a workforce development continuum ranging from grades K-12 through clinical graduate or medical school with increased coordination at the local level. The WET Plan also serves as a guide for WET programming in Fiscal Year (FY) 2020-21 through FY 2025-26; and

**WHEREAS**, on May 13, 2020 the SCRP members voted in favor of BeWell submitting a grant application on behalf of the SCRP for this grant opportunity which will result in a 6-year agreement with the SCRP and OSHPD for \$15,340,829 to fund programs that oversee training and support to the Public Mental Health System (PMHS) workforce in the southern region, consisting of \$11,534,457 in grant funds and a match by the SCRP members in the amount of \$3,806,371; and

**WHEREAS**, this First Amendment to the MOU reaffirms the collaborative relationship between all of the Southern Counties to conduct the activities outlined in the Regional Partnership application.

**NOW THEREFORE, the SCRP members agree as follows:**

- I. Delete and replace the following subsections of Section II (Responsibilities) with the following:
  - A.2. Complete and submit to OSHPD the annual Activities report and Workforce Survey.

B.2. Provide bi-annual fiscal reports.

C.1. Attend monthly Regional Partnership meetings, hosted by the administrative agent.

C.4. Provide meeting space, which includes a conference phone and meeting material copies, when hosting the monthly meetings.

D.3. Bi-annual fiscal reports and annual status updates will be shared with the Executive Board. All reports will meet any and all State requirements.

II. Delete and replace the following subsection of Section IV (Duration and Term) with the following:

A. The term of the MOU is December 2, 2014 through June 30, 2026 (Term) and will automatically renew on an annual basis subject to available funding. The MOU may be extended or terminated depending on the availability of funds.

III. Delete and replace Section V (Fiscal Provisions) with the following:

A. Funding of this MOU as amended shall include \$800,000 of remaining SCRP funds and the new SCRP funding, which shall not exceed \$15,340,829 inclusive of \$11,534,457 in grant funds and a match by the SCRP members in the amount of \$3,806,371 in accordance with the attached budget detail. (See Attachment I.)

B. By July 31, 2024, the SCRP members shall contribute their predetermined share of the matching funds as set forth in the OSHPD calculation used for allocation of funding. (See Attachment II.)

IV. Add the following subsection to Section VII (Conclusion)

C. This First Amended MOU may be executed in any number of counterparts and each of such counterparts shall for all purposes be deemed to be an original; and all such counterparts shall together constitute one and the same instrument.

V. References to ADMHS shall refer to BeWell throughout the MOU.

VI. All other terms shall remain in full force and effect.

SIGNATURE PAGE FOLLOWS

**SIGNATURE PAGE**

The signatures of the SCRP members affixed to this First Amended MOU affirm that they are duly authorized to commit and bind their respective counties to the terms and conditions set forth in this First Amended MOU.

**IN WITNESS WHEREOF**, the SCRP members have executed this First Amended Agreement to be effective on the date executed by the County of Santa Barbara which will be September 1, 2020.

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**IMPERIAL COUNTY  
DEPARTMENT OF BEHAVIORAL HEALTH SERVICES**

\_\_\_\_\_  
Name: Andrea Kuhlen, MPA  
Title: Director of Behavioral Health Services  
Address: 202 N. 8<sup>th</sup> Street, Third Floor (EC)  
El Centro, CA 92243

Date:\_\_\_\_\_

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**KERN COUNTY  
BEHAVIORAL HEALTH AND RECOVERY SERVICES**

\_\_\_\_\_  
Name: Bill Walker, LMFT  
Title: Director of Behavioral Health and Recovery Services  
Address: P.O. Box 1000  
Bakersfield, Ca 93302

Date: \_\_\_\_\_

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**ORANGE COUNTY  
BEHAVIORAL HEALTH SERVICES**

\_\_\_\_\_  
Name: Jeffrey A. Nagel, Ph.D  
Title: Director  
Address: 405 West 5<sup>th</sup> Street, 7<sup>th</sup> Floor  
Santa Ana, CA 92701

Date: \_\_\_\_\_

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**RIVERSIDE COUNTY  
MENTAL HEALTH**

\_\_\_\_\_  
Name: Dr. Matthew Chang, MD  
Title: Director  
Address: P.O. Box 7549  
Riverside, CA 92513-7549

Date: \_\_\_\_\_



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**COUNTY OF SAN BERNARDINO  
DEPARTMENT OF BEHAVIORAL HEALTH**

\_\_\_\_\_  
Name: Veronica Kelley  
Title: Director  
Address: 303 W. Vanderbilt Way,  
San Bernardino, CA 92415-0026

Date: \_\_\_\_\_

**COUNTY OF SAN BERNARDINO  
BOARD OF SUPERVISORS**

\_\_\_\_\_  
Name: Curt Hagman  
Title: Chairman  
Address: 385 N. Arrowhead Avenue  
San Bernardino, CA 92415-0026

Date: \_\_\_\_\_

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**SAN DIEGO COUNTY  
BEHAVIORAL HEALTH DIVISION**

\_\_\_\_\_  
Name: Luke Bergmann Ph.D.  
Title: Director  
Address: 3255 Camino Del Rio South  
San Diego, CA 92108

Date: \_\_\_\_\_

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**SAN LUIS OBISPO COUNTY  
BEHAVIORAL HEALTH DEPARTMENT**

\_\_\_\_\_  
Name: Anne Robin, LFMT  
Title: Behavioral Health Administrator  
Address: 2178 Johnson Avenue  
San Luis Obispo, CA 93401-4535

Date: \_\_\_\_\_

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**SANTA BARBARA COUNTY  
BEHAVIORAL WELLNESS**

\_\_\_\_\_  
Name: Alice Gleghorn, Ph.D  
Title: Director  
Address: 300 North San Antonio Road, Building 3  
Santa Barbara, CA 93110

Date: \_\_\_\_\_

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**TRI-CITY MENTAL HEALTH**

\_\_\_\_\_  
Name: Antonette Navarro, LMFT  
Title: Executive Director  
Address: 2008 N. Garey Avenue  
Pomona, CA 91767-2722

Date: \_\_\_\_\_

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**VENTURA COUNTY  
BEHAVIORAL HEALTH DEPARTMENT**

\_\_\_\_\_  
Name: Sevet Johnson, PsyD  
Title: Behavioral Health Director  
Address: 1911 Williams Dr., Suite 200  
Oxnard, Ca 93036

Date:\_\_\_\_\_

Southern Counties Regional Partnership Budget						
Fiscal Year	2020-21	2021-22	2022-23	2023-24	2024-25	
Beginning balance of SCRP Funds remaining	800,000.00					
Allocation 9/15/20	1,534,082.90					
Allocation 9/30/20	10,738,580.30					
Allocation 9/30/20	767,041.45					
Contribution from Counties 7/31/24						3,806,371.00
<b>Balance from previous FY</b>	<b>12,334,457.00</b>	<b>9,207,664.86</b>	<b>5,955,801.04</b>	<b>2,573,862.67</b>	<b>3,806,371.00</b>	
	Amounts per Fiscal Year					
NO.	2020-21	2021-22	2022-23	2023-24	2024-25	MOU Totals
1 Total Personnel / Salary Expenses	71,433.71	74,291.06	77,262.70	80,353.21	83,567.34	386,908.01
2 Travel Costs - Regional Coordinator	10,000.00	10,400.00	10,816.00	11,248.64	11,698.59	54,163.23
Operating Costs (Equipment, Supplies, Communication, Regional Meetings, Professional Memberships,						
3 Publications, Professional Services)	20,000.00	20,800.00	21,632.00	22,497.28	23,397.17	108,326.45
4 Regional Programs (including Contracted Services)	2,400,000.00	2,496,000.00	2,595,840.00	2,699,673.60	2,807,660.54	12,999,174.14
5 Subtotal	2,501,433.71	2,601,491.06	2,705,550.70	2,813,772.73	2,926,323.64	13,548,571.83
6 Plus 25% Santa Barbara County Administrative Overhead	625,358.43	650,372.76	676,387.67	703,443.18	731,580.91	3,387,142.96
<b>7 Total Yearly Budget</b>	<b>3,126,792.14</b>	<b>3,251,863.82</b>	<b>3,381,938.37</b>	<b>3,517,215.91</b>	<b>3,657,904.55</b>	<b>15,340,829.00</b>
<b>Ending Balance</b>	<b>9,207,664.86</b>	<b>5,955,801.04</b>	<b>2,573,862.67</b>	<b>(943,353.24)</b>	<b>148,466.45</b>	

ATTACHMENT II

County	Region	DHCS MHSF 2019-20 County Allocation Percentages	2019-20 MHSF Allocation Percentage by Region	County as share of Regional Partnership (adds to 100% for each Region)	Base Allocation	Formula-based Allocation	TOTAL Region Allocation	Local Match by Region	Local Match by County
		0	<b>14.463871%</b>	0.467%	\$ 3,000,000	\$ 3,615,968	\$ 6,615,968	\$ 2,183,269	\$ 10,205
Amador	Central	0.138949%		0.961%					\$ 20,974
Calaveras	Central	0.152974%		1.058%					\$ 23,091
El Dorado	Central	0.394705%		2.729%					\$ 59,579
Fresno	Central	2.501994%		17.298%					\$ 377,667
Inyo	Central	0.085821%		0.593%					\$ 12,954
Kings	Central	0.407244%		2.816%					\$ 61,472
Madera	Central	0.430325%		2.975%					\$ 64,956
Mariposa	Central	0.086312%		0.597%					\$ 13,028
Merced	Central	0.731467%		5.057%					\$ 110,412
Mono	Central	0.083464%		0.577%					\$ 12,599
Placer	Central	0.703379%		4.863%					\$ 106,173
Sacramento	Central	3.263588%		22.564%					\$ 492,627
San Joaquin	Central	1.713200%		11.845%					\$ 258,601
Stanislaus	Central	1.301402%		8.998%					\$ 196,442
Sutter/Yuba	Central	0.458320%		3.169%					\$ 69,182
Tulare	Central	1.224538%		8.466%					\$ 184,840
Tuolumne	Central	0.170337%		1.178%					\$ 25,712
Yolo	Central	0.548247%		3.790%					\$ 82,756
Alameda	Greater Bay Area	3.718978%	<b>19.912414%</b>	18.677%	\$ 3,000,000	\$ 4,978,104	\$ 7,978,104	\$ 2,632,774	\$ 491,715
City of Berkeley	Greater Bay Area	0.303722%		1.525%					\$ 40,157
Contra Costa	Greater Bay Area	2.418330%		12.145%					\$ 319,746
Marin	Greater Bay Area	0.600031%		3.013%					\$ 79,335
Monterey	Greater Bay Area	1.158880%		5.820%					\$ 153,224
Napa	Greater Bay Area	0.324233%		1.628%					\$ 42,869
San Benito	Greater Bay Area	0.188225%		0.945%					\$ 24,887
San Francisco	Greater Bay Area	1.999268%		10.040%					\$ 264,339
San Mateo	Greater Bay Area	1.753718%		8.807%					\$ 231,873
Santa Clara	Greater Bay Area	4.609643%		23.150%					\$ 609,477
Santa Cruz	Greater Bay Area	0.715491%		3.593%					\$ 94,601
Solano	Greater Bay Area	0.976593%		4.904%					\$ 129,123
Sonoma	Greater Bay Area	1.145302%		5.752%					\$ 151,429
Los Angeles	Los Angeles	28.230064%	<b>28.230064%</b>	100.000%	\$ 3,000,000	\$ 7,057,516	\$ 10,057,516	\$ 3,318,980	\$ 3,318,980
Imperial	Southern	0.485855%	<b>34.137831%</b>	1.423%	\$ 3,000,000	\$ 8,534,458	\$ 11,534,458	\$ 3,806,371	\$ 54,173
Kern	Southern	2.161911%		6.333%					\$ 241,053
Orange	Southern	8.114012%		23.768%					\$ 904,713
Riverside	Southern	5.410482%		15.849%					\$ 603,269
San Bernardino	Southern	5.285732%		15.484%					\$ 589,360
San Diego	Southern	8.246016%		24.155%					\$ 919,431
San Luis Obispo	Southern	0.664588%		1.947%					\$ 74,102
Santa Barbara	Southern	1.168940%		3.424%					\$ 130,337
Tri-City	Southern	0.556739%		1.631%					\$ 62,076
Ventura	Southern	2.043556%		5.986%					\$ 227,857
Butte	Superior	0.569159%	<b>3.255820%</b>	17.481%	\$ 3,000,000	\$ 813,955	\$ 3,813,955	\$ 1,258,605	\$ 220,020
Colusa	Superior	0.120095%		3.689%					\$ 46,425
Del Norte	Superior	0.128613%		3.950%					\$ 49,718
Glenn	Superior	0.131064%		4.026%					\$ 50,666
Humboldt	Superior	0.346827%		10.653%					\$ 134,073
Lake	Superior	0.193724%		5.950%					\$ 74,888
Lassen	Superior	0.126542%		3.887%					\$ 48,917
Mendocino	Superior	0.238676%		7.331%					\$ 92,265
Modoc	Superior	0.077585%		2.383%					\$ 29,992
Nevada	Superior	0.253827%		7.796%					\$ 98,122
Plumas	Superior	0.114368%		3.513%					\$ 44,211
Shasta	Superior	0.463006%		14.221%					\$ 178,985
Sierra	Superior	0.069995%		2.150%					\$ 27,058
Siskiyou	Superior	0.153195%		4.705%					\$ 59,221
Tehama	Superior	0.186569%		5.730%					\$ 72,122
Trinity	Superior	0.082575%		2.536%					\$ 31,921
TOTALS		100.000000%		500.000%	\$ 15,000,000	\$ 25,000,000	\$ 40,000,000	\$ 13,200,000	\$ 13,200,000
						\$ 25,000,000			\$ 13,200,000