

THE INFORMATION IN THIS BOX IS NOT A PART OF THE CONTRACT AND IS FOR COUNTY USE ONLY



Contract Number

21-218 A-2

SAP Number

4400016787

**Department of Aging and Adult Services –
Public Guardian**

Department Contract Representative	Angie Gallegos
Telephone Number	(909) 386-8395
Contractor	Stacy Wood, Ph.D., A Psychological Corporation
Contractor Representative	Stacy Wood, Ph.D.
Telephone Number	(909) 706-2764
Contract Term	April 1, 2021, through March 31, 2026
Original Contract Amount	\$250,000
Amendment Amount	N/A
Total Contract Amount	\$250,000
Cost Center	5017351000

IT IS HEREBY AGREED AS FOLLOWS:

AMENDMENT NO. 2

It is hereby agreed to amend Contract No. 21-218, as follows:

SECTION V. FISCAL PROVISIONS

Amend Paragraphs A. to read as follows:

- A. The maximum amount of payment under this Contract shall not exceed \$250,000, of which 100% will be Federally funded with American Rescue Plan Act ARPA through 9/30/2025. Funding from 10/1/2025 through March 31, 2026 will be 50% federal funds and 50% 2011 Realignment funding and will be subject to availability of funds. Should these funds be delayed, services under this contract will be suspended 9/30/2025. The consideration to be paid to Contractor, as provided herein, shall be in full payment for all Contractor's services and expenses incurred in the performance hereof, including travel and per diem.

SECTION VIII. TERM

Amend Section VIII. to read as follows:

This Contract is effective as of April 1, 2021, and has been extended from the original expiration date of March 31, 2025, to expire on March 31, 2026, but may be terminated earlier in accordance with provisions of Section IX of the Contract.

ATTACHMENTS

Amend Attachment Section as follows:

ATTACHMENT C – GERIATRIC ASSESSMENTS SCOPE OF WORK

Remove **ATTACHMENT C** and replace with **ATTACHMENT C-2**, attached, 2 pages.

ATTACHMENT E, FEE SCHEDULE

Add **ATTACHMENT E**, attached, 1 page.

All other terms and conditions of Contract No. 21-218 remain in full force and effect.

This Contract may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute one and the same Contract. The parties shall be entitled to sign and transmit an electronic signature of this Contract (whether by facsimile, PDF, or other email transmission), which signature shall be binding on the party whose name is contained therein. Each party providing an electronic signature agrees to promptly execute and deliver to the other party an original signed Contract upon request.

SAN BERNARDINO COUNTY

► Dawnm Rowe
Dawn Rowe, Chair, Board of Supervisors

Dated: MAR 25 2025

SIGNED AND CERTIFIED THAT A COPY OF THIS DOCUMENT HAS BEEN DELIVERED TO THE CHAIRMAN OF THE BOARD



By Lynna Monell
Lynna Monell, Deputy Clerk of the Board of Supervisors
San Bernardino County

Stacy Wood, Ph.D., A Psychological Corporation
(Print or type name of corporation, company, contractor, etc.)

By Stacy Wood
Signed by: Stacy Wood
2C08246446 Authorized signature - sign in blue ink

Name Stacy Wood, Ph.D.
(Print or type name of person signing contract)

Title Geropsychologist Contractor
(Print or Type)

Dated: 3/11/2025

Address 1030 Columbia Avenue
Claremont, CA 91711

FOR COUNTY USE ONLY

Approved as to Legal Form
Signed by: Jacqueline Carey-Wilson
Jacqueline Carey-Wilson, Deputy County Counsel
Date 3/19/2025
Standard Contract

Reviewed for Contract Compliance
Reviewed by: Patty Steven
Patty Steven, Contracts Manager
Date 3/19/2025

Reviewed/Approved by Department
Signed by: Dr. Jamiko Bell
Jamiko Bell, Interim Assistant Director
Date 3/19/2025

**Department of Aging and Adult Services- Public Guardian
Adult Protective Services
Geriatric Assessment Scope of Work
April 1, 2025 through March 31, 2026**

SCOPE OF WORK

Consenting older adults, sixty (60) years and older or dependent adults, who are under active investigation for suspected older adult or dependent adult abuse or neglect by the Department of Aging and Adult Services- Public Guardian (DAAS-PG) - Adult Protective Services (APS), may be referred by APS Social Service Practitioner (SSP) to the Contractor for a geriatric and/or capacity assessment. Prior to referring the case to the Contractor, the SSP must receive authorization by a Supervising Social Services Practitioner (SSSP) or higher level of authority.

Service Regions to be served are as follows:

North Desert	Western	Central	Eastern
Adelanto, Apple Valley, Barstow, Hesperia, Victorville, and surrounding areas	Chino, Fontana, Montclair, Ontario, Rancho Cucamonga, Rialto, and surrounding areas	San Bernardino, Mountain Communities, and surrounding areas	Joshua Tree, Yucaipa, Yucca Valley, and surrounding areas

ASSESSMENTS

Upon receipt of a referral from DAAS-PG, the Contractor shall schedule and provide assessment, either in-home of the referred client or in an office within close proximity to the client. Assessments may include:

- Mental Status Examination
- Assessment of Activities of Daily Living (ADLs) or Instrumental Activities of Daily Living (IADLs)
- Psychosocial Assessment
- Decision Making Capacity Evaluation
- Geriatric Depression Evaluation
- Forensic Evaluation

Billing hours: Client interviews, assessments, and reports shall be invoiced as follows:

- Client interviews and assessments, including record review, shall not exceed five (5) hours of billing time per client.
- Client reports, including capacity declaration, shall not exceed five (5) hours of billing time per client.
- Any follow up assessments, including report writing, shall not exceed three (3) hours of billing time per client.
- Total hours per client, including travel, shall not exceed ten (10) hours.
- Any deviations to the above time frames shall be approved by DAAS-PG prior to the work being completed.

Services of a purely medical nature which can be charged to third party insurers shall not be charged to DAAS-PG. When additional services are requested from APS on initial referral, such as evaluation of decision-making capacity (direct interview, Hopkins Capacity testing) or completion of state capacity form GC-335 and GC-335A, supplementary charges shall be levied in accordance with time spent.

Contractor shall make recommendations for referral of the older adult client or dependent adult to other specialists as necessary or for laboratory or radiologic testing during the course of the assessment.

Contractor may also suggest referrals to social service programs such as In-Home Supportive Services (IHSS), Mental Health providers, Senior Information and Assistance (SIA), housing assistance or others.

REPORTS

A report and completed GC-335 and GC-335A, if requested, will be required within ten (10) days of the assessment. The report should include all assessment results and professional recommendations:

- Assessment results
- Professional Recommendations

Reports may include:

- Identification of organic issues
- Mental status
- Psychosocial status
- Decision-making capacity declaration
- Summary Impressions

Types of services provided, and extent to which services are covered by available medical insurance will be included in the invoice submitted to Human Services/Administrative Support Division-Finance.

Report(s) should be sent via Certified Mail to the Social Services Practitioner (SSP) who requested the assessment.

A copy of all reports and any correspondence should be sent via encrypted email to the Program Specialists: apsprogramspecialists@hss.sbcounty.gov.

Complete a new GC 335 and GC 335a within six (6) months, at no additional cost, when reevaluation is court ordered.

TESTIFY

Contractor may be asked to testify in Court based on Contractor's recommendations.

MEETINGS

Contractor may attend monthly Public Guardian meetings normally held on the second (2nd) Monday of each month not to exceed one (1) hour to present the need for client(s) to be referred for initial services. Meetings may be virtual or in person at the following location:

Public Guardian/Conservator
686 E. Mill Street
San Bernardino, CA 92415-0646
(909) 798-8500

The purpose of these meetings is to discuss APS cases that have been referred to the Public Guardian's office to investigate for possible conservatorship. Contractor will have the opportunity to share expertise and insight on cases evaluated in the presence of an Interdisciplinary Team made up of the Public Guardian, APS Lead, APS SSPs, Public Guardian investigators, Mental Health Specialist from Superior Court, and Nurse Supervisor.

The expected outcome of these meetings is to determine if additional follow up is needed or if the case would be closed after a thorough investigation is conducted.

**Department of Aging and Adult Services – Public Guardian
Adult Protective Services
Geriatric Assessment Fee Schedule
April 1, 2024 through March 31, 2025**

Service	Rate
Geriatric Assessments	\$ 350.00/hour
Report Writing (if applicable)	\$ 350.00/hour
Capacity Declaration form GC-335 and GC-334A (if applicable)	\$ 350.00/hour
Report and/or Capacity Declaration Mailing (if applicable)	\$ 350.00/hour
Record Review	\$ 350.00/hour
Consultation	\$ 350.00/hour
Collateral Interviews	\$ 350.00/hour
Court Testimony (if applicable)	\$ 400.00/hour
Travel Time (All travel time is rounded up to the next whole hour)	\$ 125.00/hour

