

THE INFORMATION IN THIS BOX IS NOT A PART OF THE CONTRACT AND IS FOR COUNTY USE ONLY



Contract Number

21-716 A4

SAP Number

4400018110

District Attorney

**Department Contract Representative
Telephone Number**

Claudia Walker
(909) 382-7689

Contractor

Experlogix Technologies Canada,
Inc.

**Contractor Representative
Telephone Number**

Elicia Mabunga
(385) 501-4937

Contract Term

6/12/2021 – 6/11/2027

Original Contract Amount

US \$250,000

Amendment No. 1 Amount

-

Amendment No. 2 Amount

US \$4,400

Amendment No. 3 Amount

US \$4,471.23

Amendment No. 4 Amount

US \$41,542.56

Total Contract Amount

US \$300,413.79

Cost Center

4503001000

**AMENDMENT NO. 4
CONTRACT NO. 21-716**

The following are amendments to Contract No. 21-716 between Experlogix Technologies Canada, Inc. (hereinafter "Contractor") and San Bernardino County through the District Attorney's Office (hereinafter "County") for document design and automated document generation and processing services.

1. Section D. TERM OF CONTRACT is amended to read as follows:

This Contract is effective as of June 12, 2021 and expires on June 11, 2027, but may be terminated earlier than in accordance with provisions of this Contract. This contract may be extended one additional year from June 11, 2027 through June 11, 2028 upon agreement by Contractor and San Bernardino County.

2. Subsection F.1, FISCAL PROVISIONS is amended to read as follows:

The maximum amount of payment under this Contract shall not exceed \$300,413.79. The consideration to be paid to Contractor, as provided herein, shall be in full payment for all Contractor's services and expenses incurred in the performance hereof, including travel and per diem.

3. Attachment A is replaced with Attachment A.1 Experlogix Invoice No. SI-CA201958 attached hereto and incorporated herein.
4. **Subsection C.48 Campaign Contribution Disclosure** is amended to read as follows:

C. 48 Levine Act - Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439)

Contractor has disclosed to the County using Attachment D – Levine Act - Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439), whether it has made any campaign contributions of more than \$500 to any member of the Board of Supervisors or other County elected officer [Sheriff, Assessor-Recorder-Clerk, Auditor-Controller/Treasurer/Tax Collector and the District Attorney] within the earlier of: (1) the date of the submission of Contractor's proposal to the County, or (2) 12 months before the date this Contract was approved by the Board of Supervisors. Contractor acknowledges that under Government Code section 84308, Contractor is prohibited from making campaign contributions of more than \$500 to any member of the Board of Supervisors or other County elected officer for 12 months after the County's consideration of the Contract.

In the event of a proposed amendment to this Contract, the Contractor will provide the County a written statement disclosing any campaign contribution(s) of more than \$500 to any member of the Board of Supervisors or other County elected officer within the preceding 12 months of the date of the proposed amendment.

Campaign contributions include those made by any agent/person/entity on behalf of the Contractor or by a parent, subsidiary or otherwise related business entity of Contractor.

5. Attachment D is replaced with Attachment D.1 attached hereto and incorporated herein.

All other terms and conditions of Contract No. 21-716 remain in full force and effect.

This Amendment may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute one and the same Contract. The parties shall be entitled to sign and transmit an electronic signature of this Amendment (whether by facsimile, PDF or other email transmission), which signature shall be binding on the party whose name is contained therein. Each party providing an electronic signature agrees to promptly execute and deliver to the other party an original signed Amendment upon request.

IN WITNESS WHEREOF, the San Bernardino County and the Experlogix Technologies Canada, Inc. have each caused this Amendment to be subscribed by its respective duly authorized officers, on its behalf.

SAN BERNARDINO COUNTY

► Dawn Rowe
 Dawn Rowe, Chair, Board of Supervisors

Dated: JUN 09 2026

SIGNED AND CERTIFIED THAT A COPY OF THIS DOCUMENT HAS BEEN DELIVERED TO THE CHAIRMAN OF THE BOARD

Lynna Morrell
 Clerk of the Board of Supervisors
 San Bernardino County



Experlogix Technologies Canada, Inc.

(Print or type name of corporation, company, contractor, etc.)

By Emily Mallon
Signed by:
Experlogix Technologies Canada, Inc.
 (Authorized signature - sign in blue ink)

Name: Emily Mallon
 (Print or type name of person signing contract)

Title Director Client Accounts
 (Print or Type)

Address: 1562 Nationale Street, Suite 100
Terrebonne, J6W OE2, QC

FOR COUNTY USE ONLY

Approved as to Legal Form 	Reviewed for Contract Compliance ► _____ Date _____	Reviewed/Approved by Department ► _____ Jason Anderson, District Attorney Date _____
Daniella Hernandez, Deputy County Counsel Date <u>6/3/26</u>		

Attachment A1



Experlogix Technologies Canada Inc. • Suite 100 • 1562 Nationale Street • Terrebonne • J6W 0E2 • QC

Invoice

Bill To:
 San Bernardino County Office of the
 District Attorney's Office
 Auditor/Controller/Treasurer/Tax
 Collector
 C/O - Accounts Payable
 San Bernardino, CA 92514-0018
 United States of America

Date: April 14, 2026
Invoice #: BI-CA201958
Payment Terms: 60 days
Order: June 30, 2026
PO No.:
VAT Registration No.:

Description	Unit Price	Qty	Amount	Tax	Amount
Document Automation for Microsoft Dynamics 365 - Enterprise Edition	37,469.76	1	37,469.76	0	37,469.76
Document Automation - Additional Users - Annual Subscription	40.73	50	2,036.40	0	2,036.40
Document Automation - Additional Users - Annual Subscription	40.73	50	2,036.40	0	2,036.40
6/12/26-6/11/27 Renewal	0.00		0.00	0	
Renewal includes a CPI rate increase of 1.85%	0.00		0.00	0	
Sub-Total					41,542.56
Discount					0
Sales Tax					0.00
Total USD					41,542.56

Please remit your payment to:
 Account Name: Experlogix Technologies Canada Inc.
 Bank: Caisse Centrale Desjardins, Montreal, Canada
 801 Boul. Des Seigneurs
 Terrebonne, QC J6W 1T5
 Canada
 Account No: 0815 30321 8905620
 Branch Identification No: C00 815 30321
 SWIFT/BIC: C00CQAMM

Please remit USD payments to:
 Account Name: Experlogix Technologies Canada Inc.
 Bank: East West Bank
 9300 Flair Drive, 4th Fl.
 El Monte, CA 91731
 Account No: 8803278077
 ACH Routing No.: 322470381
 SWIFT/BIC: EW2KLS6600X

VAT Registration No.:
 GST: 143542082
 QST: 1023491938



ATTACHMENT D.1 Levine Act – Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439)

The following is a list of items that are not covered by the Levine Act. A Campaign Contribution Disclosure Form will not be required for the following:

- Contracts that are competitively bid and awarded as required by law or County policy
- Contracts with labor unions regarding employee salaries and benefits
- Personal employment contracts
- Contracts under \$50,000
- Contracts where no party receives financial compensation
- Contracts between two or more public agencies
- The review or renewal of development agreements unless there is a material modification or amendment to the agreement
- The review or renewal of competitively bid contracts unless there is a material modification or amendment to the agreement that is worth more than 10% of the value of the contract or \$50,000, whichever is less
- Any modification or amendment to a matter listed above, except for competitively bid contracts.

DEFINITIONS

Actively supporting or opposing the matter: (a) Communicate directly with a member of the Board of Supervisors or other County elected officer [Sheriff, Assessor-Recorder-Clerk, District Attorney, Auditor-Controller/Treasurer/Tax Collector] for the purpose of influencing the decision on the matter; or (b) testifies or makes an oral statement before the County in a proceeding on the matter for the purpose of influencing the County's decision on the matter; or (c) communicates with County employees, for the purpose of influencing the County's decision on the matter; or (d) when the person/company's agent lobbies in person, testifies in person or otherwise communicates with the Board or County employees for purposes of influencing the County's decision in a matter.

Agent: A third-party individual or firm who, for compensation, is representing a party or a participant in the matter submitted to the Board of Supervisors. If an agent is an employee or member of a third-party law, architectural, engineering or consulting firm, or a similar entity, both the entity and the individual are considered agents.

Otherwise related entity: An otherwise related entity is any for-profit organization/company which does not have a parent-subsidiary relationship but meets one of the following criteria:

- (1) One business entity has a controlling ownership interest in the other business entity;
- (2) there is shared management and control between the entities; or
- (3) a controlling owner (50% or greater interest as a shareholder or as a general partner) in one entity also is a controlling owner in the other entity.

For purposes of (2), "shared management and control" can be found when the same person or substantially the same persons own and manage the two entities; there are common or commingled funds or assets; the business entities share the use of the same offices or employees, or otherwise share activities, resources or personnel on a regular basis; or there is otherwise a regular and close working relationship between the entities.

Parent-Subsidiary Relationship: A parent-subsidary relationship exists when one corporation has more than 50 percent of the voting power of another corporation.

Contractors must respond to the questions on the following page. If a question does not apply respond N/A or Not Applicable.

1. Name of Contractor: _____
2. Is the entity listed in Question No.1 a nonprofit organization under Internal Revenue Code section 501(c)(3)?
 Yes If yes, skip Question Nos. 3-4 and go to Question No. 5 No
3. Name of Principal (i.e., CEO/President) of entity listed in Question No. 1, if the individual actively supports the matter and has a financial interest in the decision: _____
4. If the entity identified in Question No.1 is a corporation held by 35 or less shareholders, and not publicly traded ("closed corporation"), identify the major shareholder(s):

5. Name of any parent, subsidiary, or otherwise related entity for the entity listed in Question No. 1 (see definitions above):

Company Name	Relationship

6. Name of agent(s) of Contractor:

Company Name	Agent(s)	Date Agent Retained (if less than 12 months prior)

7. Name of Subcontractor(s) (including Principal and Agent(s)) that will be providing services/work under the awarded contract if the subcontractor (1) actively supports the matter and (2) has a financial interest in the decision and (3) will be possibly identified in the contract with the County or board governed special district.

Company Name	Subcontractor(s):	Principal and/or Agent(s):

8. Name of any known individuals/companies who are not listed in Questions 1-7, but who may (1) actively support or oppose the matter submitted to the Board and (2) have a financial interest in the outcome of the decision:

Company Name	Individual(s) Name

9. Was a campaign contribution, of more than \$500, made to any member of the San Bernardino County Board of Supervisors or other County elected officer involved with this Contract within the prior 12 months, by any of the individuals or entities listed in Question Nos. 1-8?

No

Yes If yes, please provide the contribution information in Question 11.

10. Has an agent of Contractor made a campaign contribution of any amount to any member of the San Bernardino County Board of Supervisors or other elected officer involved with this Contract while award of this Contract is being considered?

No

Yes If yes, please provide the contribution information in Question 11.

11 Name of Board of Supervisor Member or other County elected officer: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Please add an additional sheet(s) to identify additional Board Members or other County elected officers to whom anyone listed made campaign contributions.

By signing the Contract, Contractor certifies that the statements made herein are true and correct. Contractor acknowledges that agents are prohibited from making any campaign contributions, regardless of amount, to any member of the Board of Supervisors or other County elected officer involved with this Contract, while award of this Contract is being considered and for 12 months after a final decision by the County. Contractor understands that the other individuals and entities (excluding agents) listed in Question Nos. 1-8 are prohibited from making campaign contributions of more than \$500 to any member of the Board of Supervisors or other County elected officer involved with this Contract, while award of this Contract is being considered and for 12 months after a final decision by the County.