

THE INFORMATION IN THIS BOX IS NOT A PART OF THE CONTRACT AND IS FOR COUNTY USE ONLY



Contract Number

21327

SAP Number

Department of Aging and Adult Services

Department Contract Representative	<u>Sharon Nevins</u>
Telephone Number	<u>909.891.3917</u>
Contractor	<u>WellSky Corporation</u>
Contractor Representative	<u>Michele Cioffi</u>
Telephone Number	<u>802.316.4811</u>
Contract Term	<u>August 1, 2020 – July 31, 2022</u>
Original Contract Amount	<u>\$64,638 Not to Exceed</u>
Amendment Amount	<u>n/a</u>
Total Contract Amount	<u>\$64,638 Not to Exceed</u>
Cost Center	<u></u>

Order Form Agreement with Well Sky Corporation to license Social Assistance Management System software and provide maintenance and support in an amount not to exceed \$64,638 for the two-year period of August 1, 2020 through July 31, 2022.

FOR COUNTY USE ONLY

Approved as to Legal Form

A handwritten signature of Bonnie Uphold.

Bonnie Uphold, Deputy County Counsel

Date 4-19-2021

Reviewed for Contract Compliance

DocuSigned by:

A handwritten signature of Jennifer Mulhall-Daudel.

Jennifer Mulhall-Daudel, Contracts Manager

Date April 19, 2021

Reviewed/Approved by Department

DocuSigned by:

A handwritten signature of Sharon Nevins.

Sharon Nevins, Director

Date April 19, 2021

**WELLSKY HUMAN & SOCIAL SERVICES CORPORATION
RENEWAL ORDER FORM**

This Renewal Order Form ("Order") is dated as of August 1, 2020, ("Effective Date") between **County of San Bernardino** with offices 784 East Hospitality Lane, San Bernardino, CA 92415 at ("Customer") and **WellSky Synergy Human & Social Services Corporation**, with offices at 11300 Switzer Road Overland Park, KS 66210 ("WellSky") for the products and services set forth herein. This Order is subject to and hereby incorporates the terms and conditions of the Master License and Services Agreement entered into between the parties, dated **August 1, 2020** and agreed to by the Parties as of May 18, 2021 ("Agreement"), except to the extent explicitly identified in this Order.

This Order consists of the following Attachments:

- Attachment 1 – Scope of Use, Term and Payment Terms
- Attachment 2 – Pricing

Any questions or changes to this Order, please contact Michele Cioffi at michele.cioffi@wellsky.com


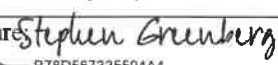
Ordering Procedure:

Scan or fax this signed Order to WellSky's Contracts Department as follows:

LegalContracts@wellsky.com

Fax: (913) 871-9571 or 9138719571@fax2mail.com

This Contract may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute one and the same Contract. The parties shall be entitled to sign and transmit an electronic signature of this Contract (whether by facsimile, PDF or other email transmission), which signature shall be binding on the party whose name is contained therein. Each party providing an electronic signature agrees to promptly execute and deliver to the other party an original signed Contract upon request.

CUSTOMER: COUNTY OF SAN BERNARDINO	WELLSKY SYNERGY HUMAN & SOCIAL SERVICES CORPORATION:
Signature: 	Signature:  <small>DocuSigned by: B78D56733550464</small>
Name: Curt Hagman	Name: Stephen Greenberg
Title: Chairman, Board of Supervisors	Title: SVP Human and Social Services
Date:	Date: May 10, 2021

MAY 18 2021
SIGNED AND CERTIFIED THAT A COPY OF
THIS DOCUMENT HAS BEEN DELIVERED
TO THE CHAIRMAN OF THE BOARD
LYNNA MONELL
Clerk of the Board of Supervisors
of the County of San Bernardino

Contract No.

By _____

Deputy

**ORDER FORM
ATTACHMENT 1
SCOPE OF USE, TERM, AND PAYMENT TERMS**

1. Scope of Use: The Licensed Software or Cloud Services is subject to the scope of use/qty. set forth below between the parties. Nothing in this renewal increases (or decreases) the scope of work. In the event Customer's scope of use exceeds these amounts set forth in Attachment 2, Customer shall be invoiced for any unlicensed use (and related support if applicable), and the unpaid license and support fees shall be immediately due and payable.

2. Term:

Cloud Services Term: The Cloud Services are provided for an initial one-year term, beginning on **August 1, 2020** (the "Initial Term"). CLOUD SERVICES SHALL NOT AUTOMATICALLY renew unless agreed upon in writing by the Parties.

3. Payment Terms. All fees due under this Order shall be paid as follows:

Cloud Services: Client shall pay 100% of the annual Cloud Services fees annually as of the **August 1, 2020**.

- a. Increases: All annual fees may be increased by WellSky once annually commencing one (1) year following Initial Term (or the immediately preceding term) at a rate not to exceed 5%. Maintenance and term based licensed software fees may further be increased upon prior written notice to Customer in the event WellSky's third party supplier increases such fees.

Please provide your accounts payable or billing contact information.

Name:
Title:
E-mail:
Phone:

**ORDER FORM
ATTACHMENT 1
SCOPE OF USE, TERM, AND PAYMENT TERMS**

P-Invoice No. CAZ1428601332757



WellSky Synergy Human & Social Services Corporation
11300 Switzer Road
Overland Park, KS 66210

P-Invoice

Customer

Name COUNTY OF SAN BERNARDINO
Address 686 EAST MILL ST.
SAN BERNARDINO, CA 92415

Date 8/2/2020
Cust. No. CAZ14286
P.O. #
Term 8/1/20-7/31/21

Qty	Description	Unit Price	Total
32	HOSTING SUBSCRIPTION FEE	\$517.29	\$16,553.28
12	AGING & DISABILITY USER LICENSE	\$158.48	\$1,901.76
1	AGENCY TIER 5 LICENSE	\$8,619.02	\$8,619.02
1	PROVIDER/SITE TIER 1 LICENSE	\$287.81	\$287.81
3	PROVIDER/SITE TIER 2 LICENSE	\$718.89	\$2,156.67
1	PROVIDER/SITE TIER 3 LICENSE	\$1,293.23	\$1,293.23
1	SERVICE SCAN UNLIMITED LICENSE	\$718.89	\$718.89
	TERM: 8/1/20-7/31/21		
SubTotal			\$31,530.66
TOTAL			\$31,530.66

WELLSKY HUMAN & SOCIAL SERVICES CORPORATION
RENEWAL ORDER FORM

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- Attachment 2 – Pricing

Any questions or changes to this Order, please contact Michele Cioffi at michele.cioffi@wellsky.com


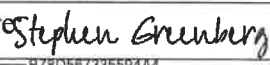
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LegalContracts@wellsky.com

Fax: (913) 871-9571 or 9138719571@fax2mail.com

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CUSTOMER: COUNTY OF SAN BERNARDINO	WELLSKY SYNERGY HUMAN & SOCIAL SERVICES CORPORATION:
Signature: 	Signature:  <small>DocuSigned by: 878D567335584A4...</small>
Name: Curt Hagman	Name: Stephen Greenberg
Title: Chairman, Board of Supervisors	Title: SVP Human and Social Services
Date: MAY 18 2021	Date: May 10, 2021

ORDER FORM

ATTACHMENT 1

SCOPE OF USE, TERM, AND PAYMENT TERMS

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Please provide your accounts payable or billing contact information.

Name:
Title:
E-mail:
Phone:

**ORDER FORM
ATTACHMENT 2
PRICING**



WellSky Synergy Human & Social Services Corporation
11300 Switzer Road
Overland Park, KS 66210

P-Invoice
Invoice No. **CAZ142602039809**

P-Invoice

Customer

Name **COUNTY OF SAN BERNARDINO**
Address **686 EAST MILL ST.**
SAN BERNARDINO, CA 92415

Date **8/1/2021**
Cust. No. **CAZ14286**
P.O. #
Term **8/1/21-7/31/22**

Qty	Description	Unit Price	Total
32	HOSTING SUBSCRIPTION FEE	\$543.15	\$17,380.80
12	AGING & DISABILITY USER LICENSE	\$166.40	\$1,996.80
1	AGENCY TIER 5 LICENSE	\$9,049.97	\$9,049.97
1	PROVIDER/SITE TIER 1 LICENSE	\$302.20	\$302.20
3	PROVIDER/SITE TIER 2 LICENSE	\$754.83	\$2,264.49
1	PROVIDER/SITE TIER 3 LICENSE	\$1,357.89	\$1,357.89
1	SERVICE SCAN UNLIMITED LICENSE	\$754.83	\$754.83
	TERM: 8/1/21-7/31/22		
SubTotal			\$33,106.98
TOTAL			\$33,106.98