



Contract Number

22-577 A-1

SAP Number

400019546

Department of Behavioral Health

Department Contract Representative	Nathaniel Rodriguez
Telephone Number	(909) 388-0861
Contractor	Hearts & Lives
Contractor Representative	Luvia Rodriguez
Telephone Number	(909) 338-3222
Contract Term	July 1, 2022 through June 30, 2026
Original Contract Amount	\$420,000
Amendment Amount	\$140,000
Total Contract Amount	\$560,000
Cost Center	9203342200
Grant Number (If applicable)	N/A

IT IS HEREBY AGREED AS FOLLOWS:

AMENDMENT NO. 1

IN THAT CERTAIN **Contract No. 22-577** by and between San Bernardino County, a political subdivision of the State of California, (hereinafter referred to as County) and Hearts & Lives (hereinafter referred to as Contractor) for Promotores de Salud/Community Health Worker program services, which first became effective July 1, 2022, the following changes are hereby made and agreed to:

- I. **ARTICLE V FUNDING AND BUDGETARY RESTRICTIONS**, paragraph H and I are hereby amended to read as follows:
 - H. The maximum financial obligation under this contract shall not exceed \$560,000 for the contract term.
 - I. This amendment hereby adds Schedules A and B for FY 2025-26 as set forth in Exhibit I. All previously approved schedules remain in effect.

II. ARTICLE XIV DURATION AND TERMINATION, paragraph A is hereby amended to read as follows:

The term of this agreement shall be from July 1, 2022 through June 30, 2026 inclusive. The County may, but is not obligated to, extend awarded contract(s) for up to one (1) additional one-year period contingent on the availability of funds and Contractor performance.

III. ARTICLE XVII PERSONNEL, paragraph L is hereby added:

L. Levine Act Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439)

Contractor has disclosed to the County using Attachment III – Levine Act Campaign Contribution Disclosure Senate Bill (formerly referred to as Senate Bill 1439), whether it has made any campaign contributions of more than \$500 to any member of the Board of Supervisors or other County elected officer [Sheriff, Assessor-Recorder-Clerk, Auditor-Controller/Treasurer/Tax Collector and the District Attorney] within the earlier of: (1) the date of the submission of Contractor’s proposal to the County, or (2) 12 months before the date this Contract was approved by the Board of Supervisors. Contractor acknowledges that under Government Code section 84308, Contractor is prohibited from making campaign contributions of more than \$250 to any member of the Board of Supervisors or other County elected officer for 12 months after the County’s consideration of the Contract.

In the event of a proposed amendment to this Contract, the Contractor will provide the County a written statement disclosing any campaign contribution(s) of more than \$500 to any member of the Board of Supervisors or other County elected officer within the preceding 12 months of the date of the proposed amendment.

Campaign contributions include those made by any agent/person/entity on behalf of the Contractor or by a parent, subsidiary or otherwise related business entity of Contractor.

IV. ATTACHMENT IV LEVINE ACT-CAMPAIGN CONTRIBUTION DISCLOSURE (formerly referred to as SB 1439) is hereby added.

V. EXHIBIT I is hereby added to include Schedules A and B for FY 2025-26.

VI. All other terms and conditions remain in full force and effect.

This Amendment may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute one and the same Contract. The parties shall be entitled to sign and transmit an electronic signature of this Amendment (whether by facsimile, PDF or other email transmission), which signature shall be binding on the party whose name is contained therein. Each party providing an electronic signature agrees to promptly execute and deliver to the other party an original signed Amendment upon request.

IN WITNESS WHEREOF, the San Bernardino County and the Contractor have each caused this Contract Amendment to be subscribed by its respective duly authorized officers, on its behalf.

SAN BERNARDINO COUNTY

Hearts & Lives

(Print or type name of corporation, company, contractor, etc.)

►

Dawn Rowe, Chair, Board of Supervisors

By _____
(Authorized signature - sign in blue ink)

Dated: _____
SIGNED AND CERTIFIED THAT A COPY OF THIS
DOCUMENT HAS BEEN DELIVERED TO THE
CHAIRMAN OF THE BOARD

Name Luvia Rodriguez
(Print or type name of person signing contract)

Lynna Monell
Clerk of the Board of Supervisors
of San Bernardino County

Title Executive Director
(Print or Type)

By _____
Deputy

Dated: _____

Address 24028 Lake Drive

Crestline, CA 92325

FOR COUNTY USE ONLY

Approved as to Legal Form
►

Dawn Martin, Deputy County Counsel
Date _____

Reviewed for Contract Compliance
►

Michael Shin, Administrative Manager
Date _____

Reviewed/Approved by Department
►

Georgina Yoshioka, Director
Date _____

SCHEDULE A - Planning Estimates

SAN BERNARDINO COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH
PREVENTION AND EARLY INTERVENTION

Actual Cost Contract (cost reimbursement)

(PEI)

Promotores de Salud/Community Health Workers

Contractor Name: Hearts & Lives

Region Mountain

Contract #/REF # 21-114

Address: PO Box 4644, Blue Jay, CA 92317

Prepared by: Nathan Rosado
Title: Fiscal Specialist

FY 2025 - 2026
July 1, 2025 to June 30, 2026

Date Form Completed: 4/15/25
Updated: 4/15/25

PEI County Program: Promotores de Salud / Community Health Workers							TOTAL
State Defined Program: Outreach for Increasing Recognition of Early Signs of Mental Illness							
	Distribution	0.00%	90.00%	10.00%			
		Mode 15	Mode 45				
#	COMPONENTS	Early Intervention Services (01-57)	Mental Health Promotion (10)	Community Client Services (20)			
1	EXPENSES						
2	SALARIES	\$ -	\$ 95,575	\$ 10,619			\$ 106,194
3	BENEFITS	\$ -	\$ 8,571	\$ 952			\$ 9,523
4	(2+3 must equal total staffing costs)	\$ -	\$ 104,145	\$ 11,572			\$ 115,717
5	OPERATING EXPENSES	\$ -	\$ 21,854	\$ 2,428			\$ 24,283
6	TOTAL EXPENSES (2+3+5)	\$ -	\$ 126,000	\$ 14,000			\$ 140,000
7	AGENCY REVENUES						
8	PATIENT FEES						\$ -
9	PATIENT INSURANCE						\$ -
10	GRANTS/OTHER						\$ -
11	TOTAL AGENCY REVENUES (8+9+10)	\$ -	\$ -	\$ -			\$ -
12	CONTRACT AMOUNT (6-11)	\$ -	\$ 126,000	\$ 14,000			\$ 140,000
13	FUNDING						
14	MHSA	\$ -	\$ 126,000	\$ 14,000			\$ 140,000
15	TOTAL FUNDING	\$ -	\$ 126,000	\$ 14,000			\$ 140,000
16	UNDUPLICATED PARTICIPANTS		1,657	184			
17	TOTAL UNDUPLICATED PARTICIPANTS	0	1,657	184			1,841
18	COST PER UNDUPLICATED PARTICIPANT	\$ -	\$ 76.04	\$ 76.09			\$ 76.05
19	SERVICES						
20	TOTAL SERVICES	0	1,657	184			1,841
21	COST PER TOTAL SERVICES	\$ -	\$ 76.04	\$ 76.09			\$ 76.05

APPROVED:

Luvia Rodriguez
Luvia Rodriguez (May 1, 2025 10:56 PDT)
PROVIDER AUTHORIZED SIGNATURE

May 1, 2025 Christopher M. Lukachie
Christopher M. Lukachie (May 2, 2025 08:05 PDT)
DATE DBH FISCAL SERVICES

May 2, 2025 Jeanine Wymer
Jeanine Wymer (May 5, 2025 09:06 PDT)
DATE DBH PROGRAM MANAGER

May 5, 2025

Luvia Rodriguez
PROVIDER AUTHORIZED SIGNER (PRINT NAME)

Christopher M. Lukachie
DBH FISCAL SERVICES (PRINT NAME)

Jeanine Wymer
DBH PROGRAM MANAGER (PRINT NAME)

SAN BERNARDINO COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH
SCHEDULE B

FY 2025 - 2026

Contractor Name: Hearts & Lives
Region Mountain
Contract #/RFP # 21-114
Address: PO Box 4644, Blue Jay, CA 92317

Prepared by: Nathan Rosado
Title: Fiscal Specialist

Date Form Completed: 4/15/25
Updated 4/15/25

Operating Expenses - Please list all operating costs charged to this program, including administrative support costs and management fees along with a detail explanation of the categories below.

July 1, 2025 to June 30, 2026

ITEM	TOTAL COST TO ORGANIZATION	% CHARGED TO OTHER FUNDING SOURCE	TOTAL COST TO OTHER FUNDING SOURCE	PERCENT CHARGED TO CONTRACT	TOTAL COST TO CONTRACT
1 Rent	\$100,512	87%	\$87,445	13%	\$13,067
2 Utilities	\$15,659	85%	\$13,326	15%	\$2,333
3 Employee Mileage/Travel	\$1,000	0%	\$0	100%	\$1,000
4 Advertising/Printing/Postage	\$1,300	0%	\$0	100%	\$1,300
5 Program Needs	\$2,000	0%	\$0	100%	\$2,000
6 Office Supplies	\$700	0%	\$0	100%	\$700
7 Dues/Insurance/Taxes/Licensing	\$29,000	88%	\$25,520	12%	\$3,480
8 Therapist	\$403	0%	\$0	100%	\$403
9		0%	\$0	100%	\$0
10		0%	\$0	100%	\$0
11		0%	\$0	100%	\$0
12		0%	\$0	100%	\$0
SUBTOTAL B:	\$150,574		\$126,291		\$24,283
GROSS TOTAL STAFFING AND OPERATING COSTS					\$33,806

SAN BERNARDINO COUNTY
 DEPARTMENT OF BEHAVIORAL HEALTH
 SCHEDULE B
 BUDGET NARRATIVE

FY 2025 - 2026

PREVENTION AND EARLY INTERVENTION

Contractor Name: Hearts & Lives
 Region Mountain
 Contract #/RFP # 21-114
 Address: PO Box 4644, Blue Jay, CA 92317

Prepared by: Nathan Rosado
 Title: Fiscal Specialist

Date Form Completed: 4/15/25
 Updated 4/15/25

Budget Narrative for Operating Expenses. Explain each expense by line item. Provide an explanation for determination of all figures (rate, duration, quantity, Benefits, FTE's, etc.) for example explain how overhead or indirect cost were calculated.

July 1, 2025 to June 30, 2026

ITEM	Justification of Cost
1 Rent	Rent based on add'l space required, ensuring adequate confidentiality. (\$3,800/mo. * 12 months * 13%) Rent based on square footage 3735 sq ft Blue Jay Office rent needed for workshop space
2 Utilities	Telephone, gas & electric, wireless. Based on approximated add'l phone and utility.
3 Employee Mileage/Travel	Travel related expenses, i.e. hotel, meals, parking, taxi, etc. Employee mileage reimbursement for attending meetings, seminars, etc.
4 Advertising/Printing/Postage	Brochures, ads placed in print or social media format. Printing of letterhead, envelopes, business cards and reference information. Mail and postal expenses.
5 Progam Needs	Costs of supplies and materials to perform program. Includes food expenses for groups, and meetings.
6 Office Supplies	General office supplies, i.e. ink cartridges, paper, etc.
7 Dues/Insurance/Taxes/Licensing	Add'l liability, workers comp insurances. Cost of add'l dues and memberships.
8 Therapist	Cost for Therapist to go over curriculum and offer Subject Matter Expert Guidance
9	
10	
11	
12	

**SAN BERNARDINO COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH
PREVENTION AND EARLY INTERVENTION**

FY 2025 - 2026

July 1, 2025 to June 30, 2026

Contractor Name: Hearts & Lives
Region: Mountain
Contract #: RFP # 21-114
Address: PO Box 4644, Blue Jay, CA 92317

Date Form Completed: 4/15/25
Updated: 4/15/25

Year to Date Unduplicated Participant Count			
Early Intervention	Mental Health Promotion	Community Client Svcs	Program
	1,657	184	1,841

**PEI County Program: Promotores de Salud / Community Health Workers Program
State Defined Program: Outreach for Increasing Recognition of Early Signs of Mental Illness**

Service Projections for:	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	TOTAL
Early Intervention Services (01-57)													0
Mental Health Promotion (10)	138	138	138	138	138	138	138	138	138	138	138	139	1657
Community Client Services (20)	15	15	15	15	15	15	15	15	16	16	16	16	184
TOTAL	153	154	154	154	155	1841							
Hours Projections for:	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	TOTAL
Early Intervention Services (01-57)	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Health Promotion (10)	289	289	289	289	289	289	289	289	289	289	289	289	3,463
Community Client Services (20)	32	32	32	32	32	32	32	32	32	32	32	32	385
TOTAL	321	3,848											
Cost Projections for:	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	TOTAL
Early Intervention Services (01-57)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Mental Health Promotion (10)	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 126,000
Community Client Services (20)	\$ 1,167	\$ 1,167	\$ 1,167	\$ 1,167	\$ 1,167	\$ 1,167	\$ 1,167	\$ 1,167	\$ 1,167	\$ 1,167	\$ 1,167	\$ 1,167	\$ 14,000
TOTAL	\$ 11,667	\$ 140,000											



Levine Act – Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439)

The following is a list of items that are not covered by the Levine Act. A Campaign Contribution Disclosure Form will not be required for the following:

- Contracts that are competitively bid and awarded as required by law or County policy
- Contracts with labor unions regarding employee salaries and benefits
- Personal employment contracts
- Contracts under \$50,000
- Contracts where no party receives financial compensation
- Contracts between two or more public agencies
- The review or renewal of development agreements unless there is a material modification or amendment to the agreement
- The review or renewal of competitively bid contracts unless there is a material modification or amendment to the agreement that is worth more than 10% of the value of the contract or \$50,000, whichever is less
- Any modification or amendment to a matter listed above, except for competitively bid contracts.

DEFINITIONS

Actively supporting or opposing the matter: (a) Communicate directly with a member of the Board of Supervisors or other County elected officer [Sheriff, Assessor-Recorder-Clerk, District Attorney, Auditor-Controller/Treasurer/Tax Collector] for the purpose of influencing the decision on the matter; or (b) testifies or makes an oral statement before the County in a proceeding on the matter for the purpose of influencing the County's decision on the matter; or (c) communicates with County employees, for the purpose of influencing the County's decision on the matter; or (d) when the person/company's agent lobbies in person, testifies in person or otherwise communicates with the Board or County employees for purposes of influencing the County's decision in a matter.

Agent: A third-party individual or firm who, for compensation, is representing a party or a participant in the matter submitted to the Board of Supervisors. If an agent is an employee or member of a third-party law, architectural, engineering or consulting firm, or a similar entity, both the entity and the individual are considered agents.

Otherwise related entity: An otherwise related entity is any for-profit organization/company which does not have a parent-subsidiary relationship but meets one of the following criteria:

- (1) One business entity has a controlling ownership interest in the other business entity;
- (2) there is shared management and control between the entities; or
- (3) a controlling owner (50% or greater interest as a shareholder or as a general partner) in one entity also is a controlling owner in the other entity.

For purposes of (2), "shared management and control" can be found when the same person or substantially the same persons own and manage the two entities; there are common or commingled funds or assets; the business entities share the use of the same offices or employees, or otherwise share activities, resources or personnel on a regular basis; or there is otherwise a regular and close working relationship between the entities.

Parent-Subsidiary Relationship: A parent-subsidiary relationship exists when one corporation has more than 50 percent of the voting power of another corporation.

Contractors must respond to the questions on the following page. If a question does not apply respond N/A or Not Applicable.

1. Name of Contractor:

_____ Hearts & Lives _____

2. Is the entity listed in Question No.1 a nonprofit organization under Internal Revenue Code section 501(c)(3)?

Yes If yes, skip Question Nos. 3-4 and go to Question No. 5 No

3. Name of Principal (i.e., CEO/President) of entity listed in Question No. 1, if the individual actively supports the matter and has a financial interest in the decision:

4. If the entity identified in Question No.1 is a corporation held by 35 or less shareholders, and not publicly traded (“closed corporation”), identify the major shareholder(s):

5. Name of any parent, subsidiary, or otherwise related entity for the entity listed in Question No. 1 (see definitions above):

Company Name	Relationship
Not Applicable	

6. Name of agent(s) of Contractor:

Company Name	Agent(s)	Date Agent Retained (if less than 12 months prior)
Hearts & Lives	Luvia Rodriguez	Not Applicable

7. Name of Subcontractor(s) (including Principal and Agent(s)) that will be providing services/work under the awarded contract if the subcontractor (1) actively supports the matter and (2) has a financial interest in the decision and (3) will be possibly identified in the contract with the County or board governed special district.

Company Name	Subcontractor(s):	Principal and//or Agent(s):
Not Applicable		

8. Name of any known individuals/companies who are not listed in Questions 1-7, but who may (1) actively support or oppose the matter submitted to the Board and (2) have a financial interest in the outcome of the decision:

Company Name	Individual(s) Name
Not Applicable	

9. Was a campaign contribution, of more than \$500, made to any member of the San Bernardino County Board of Supervisors or other County elected officer within the prior 12 months, by any of the individuals or entities listed in Question Nos. 1-8?

No If **no**, please skip Question No. 10.

Yes If **yes**, please continue to complete this form.

10. Name of Board of Supervisor Member or other County elected officer: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Please add an additional sheet(s) to identify additional Board Members or other County elected officers to whom anyone listed made campaign contributions.

By signing the Contract, Contractor certifies that the statements made herein are true and correct. Contractor understands that the individuals and entities listed in Question Nos. 1-8 are prohibited from making campaign contributions of more than \$500 to any member of the Board of Supervisors or other County elected officer while award of this Contract is being considered and for 12 months after a final decision by the County.