



Contract Number

25-179 A-1

SAP Number

4400028481

Department of Behavioral Health

Department Contract Representative	Shane Hibbard-Miller
Telephone Number	(909) 386-8264
Contractor	Rim Family Services, Inc.
Contractor Representative	Joscelyn Field
Telephone Number	(909) 336-1800
Contract Term	April 1, 2025 through December 31, 2027
Original Contract Amount	\$187,500
Amendment Amount	\$225,000
Total Contract Amount	\$412,500
Cost Center	9203272200
Grant Number (if applicable)	N/A

IT IS HEREBY AGREED AS FOLLOWS:

AMENDMENT NO. 1:

San Bernardino County (County) and Rim Family Services, Inc. (Contractor) hereby agree to amend Contract No. 25-179 as follows:

- I. ARTICLE I Definition of Terminology, paragraph K, is hereby added to read as follows:
 - K. Behavioral Health Services Act (BHSA) - Proposition 1 Behavioral Health Services Act (BHSA): The BHSA, passed in 2024, replaces the Mental Health Services Act (MHSA) of 2004. The MHSA imposed a one percent (1%) tax on personal income over one million dollars (\$1,000,000) to serve individuals with serious mental illness (SMI) and individuals that may be at risk of developing serious mental health conditions. The BHSA reforms funding to prioritize services for people with the most significant mental health needs, while adding the treatment of substance use disorders (SUD), expanding housing interventions, and increasing the behavioral health workforce. It also enhances oversight, transparency, and accountability at the state and local levels.
- II. ARTICLE IV Performance, paragraph F, is hereby amended to read as follows:
 - F. Data Collection and Performance Outcome Requirements

Contractor shall comply with all local, State, and Federal regulations regarding local, State, and Federal Performance Outcomes measurement requirements and participate in the outcomes measurement process, as required by the State and/or DBH. For Mental Health Services Act (MHSA) programs and/or Behavioral Health Services Act (BHSA) programs, Contractor agrees to meet the goals and intention of the program as indicated in the related MHSA/BHSA Component Plan and most recent update.

Contractor shall comply with all requests regarding local, State, and Federal Performance Outcomes measurement requirements and participate in the outcomes measurement processes as requested.

MHSOAC, DHCS, OSHPD, DBH and other oversight agencies or their representatives have specific accountability and outcome requirements. Timely reporting is essential for meeting those expectations.

1. Contractor must collect, manage, maintain and update client, service and episode data as well as staffing data as required for local, State, and Federal reporting.
2. Contractor shall provide information by entering or uploading required data into:
 - a. County's billing and transactional database system.
 - b. DBH's client information system and, when available, its electronic health record system.
 - c. The "Data Collection and Reporting" (DCR) system, which collects and manages Full Service Partnership (FSP) information.
 - d. Individualized data collection applications as specified by DBH, such as Objective Arts and the Prevention and Early Intervention (PEI) Database.
 - e. Any other data or information collection system identified by DBH, the MHSOAC, OSHPD or DHCS.
3. Contractor shall comply with all requirements regarding paper or online forms:
 - a. Bi-Annual Client Perception Surveys (paper-based): twice annually, or as designated by DHCS. Contractor shall collect consumer perception data for clients served by the programs. The data to be collected includes, but not limited to, the client's perceptions of the quality and results of services provided by the Contractor.
 - b. Client preferred language survey (paper-based), if requested by DBH.
 - c. Intermittent services outcomes surveys.
 - d. Surveys associated with services and/or evidence-based practices and programs intended to measure strategy, program, component, or system level outcomes and/or implementation fidelity.
 - e. Network Adequacy Certification Tool (NACT) as required by DHCS and per DBH instructions.
4. Data must be entered, submitted and/or updated in a timely manner for:

- a. All FSP and non-FSP clients: this typically means that client, episode and service-related data shall be entered into the County's billing and transactional database system.
 - b. All service, program, and survey data will be provided in accordance with all DBH established timelines.
 - c. Required information about FSP clients, including assessment data, quarterly updates and key events shall be entered into the DCR online system by the due date or within 48 hours of the event or evaluation, whichever is sooner.
5. Contractor will ensure that data are consistent with DBH's specified operational definitions, that data are in the required format, that data is correct and complete at time of data entry, and that databases are updated when information changes.
 6. Data collection requirements may be modified or expanded according to local, State, and/or Federal requirements.
 7. Contractor shall submit, monthly, its own analyses of the data collected for the prior month, demonstrating how well the contracted services or functions provided satisfied the intent of the Contract, and indicating, where appropriate, changes in operations that will improve adherence to the intent of the Contract. The format for this reporting will be provided by DBH.
 8. Independent research involving clients shall not be conducted without the prior written approval of the Director of DBH. Any approved research must follow the guidelines in the DBH Research Policy.

Note: Independent research means a systematic investigation, including research development, testing and evaluation, designed to develop or contribute to generalizable knowledge. Activities which meet this definition constitute research for purposes of this policy, whether or not they are conducted or supported under a program which is considered research for other purposes. For example, some demonstration and service programs may include research activities.

III. ARTICLE V Funding and Budgetary Restrictions, paragraph I, is hereby amended, and paragraph J, is hereby added to read as follows:

- I. The contract amendment amount of \$225,000 shall increase the total contract amount from \$187,500 to \$412,500 for the contract term.
- J. The allowable funding sources for this Contract may include: Mental Health Services Act funds (MHSA), Behavioral Health Services Act funds (BHSA), and Federal funds used as match funds to draw down federal funds.

IV. ARTICLE VI Provisional Payment, paragraphs D and N, are hereby amended to read as follows:

- D. Contractor shall bill the County monthly in arrears for services provided by Contractor on claim forms provided by DBH. All claims submitted shall clearly reflect all required information specified regarding the services for which claims are made. Contractor shall submit the organizations' Profit and Loss Statement with each monthly claim. Each claim shall reflect any and all payments made to Contractor by, or on behalf of patients. Claims for reimbursement shall be completed and forwarded to DBH within ten (10) days after the close of the month in which services were

rendered. Following receipt of a complete and correct monthly claim, the County shall make payment within a reasonable period. Payment, however, for any mode of service covered hereunder, shall be limited to a maximum monthly amount, which amount shall be determined as noted.

1. For each fiscal year period (FYs 2024-25, 2025-26, 2026-27, and 2027-28), no single monthly payment for any mode of service shall exceed one-twelfth (1/12th) of the maximum allocations for the mode of service unless there have been payments of less than one-twelfth (1/12th) of such amount for any prior month of the Contract. To the extent that there have been such lesser payments, then the remaining amount(s) may be used to pay monthly service claims which exceed one-twelfth (1/12th) of the maximum for that mode of service. Each claim shall reflect the actual costs expended by the Contractor subject to the limitations and conditions specified in this Contract.

N. As this Contract may be funded in whole or in part by MHSA and/or BHSA funds, Contractor must verify client eligibility for other categorical funding, prior to utilizing MHSA/BHSA funds. Failure to verify eligibility for other funding may result in non-payment for services. Also, if audit findings reveal Contractor failed to fulfill requirements for categorical funding, funding source will not revert to MHSA and/or BHSA. Contractor will be required to reimburse funds to the county.

V. ARTICLE XIV Duration and Termination, paragraph A, is hereby amended to read as follows:

A. The term of this Agreement shall be from April 1, 2025, through December 31, 2027, inclusive.

VI. ARTICLE XVII Personnel, paragraphs L, M, and N are hereby added to read as follows:

L. Executive Order N-6-22 Russia Sanctions

On March 4, 2022, Governor Gavin Newsom issued Executive Order N-6-22 (the EO) regarding Economic Sanctions against Russia and Russian entities and individuals. "Economic Sanctions" refers to sanctions imposed by the U.S. government in response to Russia's actions in Ukraine (<https://home.treasury.gov/policy-issues/financial-sanctions/sanctions-programs-and-country-information/ukraine-russia-related-sanctions>), as well as any sanctions imposed under state law (<https://www.dgs.ca.gov/OLS/Ukraine-Russia>). The EO directs state agencies and their contractors (including by agreement or receipt of a grant) to terminate contracts with, and to refrain from entering any new contracts with, individuals or entities that are determined to be a target of Economic Sanctions. Accordingly, should it be determined that Contractor is a target of Economic Sanctions or is conducting prohibited transactions with sanctioned individuals or entities, that shall be grounds for termination of this agreement. Contractor shall be provided advance written notice of such termination, allowing Contractor at least 30 calendar days to provide a written response. Termination shall be at the sole discretion of the County.

M. Levine Act Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439)

Contractor has disclosed to the County using Attachment III – Levine Act - Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439), whether it has made any campaign contributions of more than \$500 to any member of the Board of Supervisors or other County elected officer [Sheriff, Assessor-Recorder-Clerk, Auditor-Controller/Treasurer/Tax Collector and the District Attorney] within the earlier of: (1) the date of the submission of Contractor's proposal to the County, or (2) 12 months before the date this Contract was approved by the Board of Supervisors. Contractor acknowledges that under Government Code section 84308, Contractor

is prohibited from making campaign contributions of more than \$500 to any member of the Board of Supervisors or other County elected officer for 12 months after the County's consideration of the Contract.

In the event of a proposed amendment to this Contract, the Contractor will provide the County a written statement disclosing any campaign contribution(s) of more than \$500 to any member of the Board of Supervisors or other County elected officer within the preceding 12 months of the date of the proposed amendment.

Campaign contributions include those made by any agent/person/entity on behalf of the Contractor or by a parent, subsidiary or otherwise related business entity of Contractor.

N. California Consumer Privacy Act

To the extent applicable, if Contractor is a business that collects the personal information of a consumer(s) in performing Services pursuant to this Contract, Contractor must comply with the provisions of the California Consumer Privacy Act (CCPA). (Cal. Civil Code §§1798.100, et seq.). For purposes of this provision, "business," "consumer," and "personal information" shall have the same meanings as set forth at Civil Code section 1798.140. Contractor must contact the County immediately upon receipt of any request by a consumer submitted pursuant to the CCPA that requires any action on the part of the County, including but not limited to, providing a list of disclosures or deleting personal information. Contractor must not sell, market or otherwise disclose personal information of a consumer provided by the County unless specifically authorized pursuant to terms of this Contract. Contractor must immediately provide to the County any notice provided by a consumer to Contractor pursuant to Civil Code section 1798.150(b) alleging a violation of the CCPA, that involves personal information received or maintained pursuant to this Contract. Contractor must immediately notify the County if it receives a notice of violation from the California Attorney General pursuant to Civil Code section 1798.155(b).

VII. ARTICLE XIX Licensing, Certification and Accreditation, paragraph H.3.a is hereby amended to read as follows:

- a. S&I List can be accessed at <https://data.chhs.ca.gov/dataset/provider-suspended-and-ineligible-list-s-i-list>.

VIII. ADDENDUM I, ARTICLE II Program Definitions, paragraph V, is hereby added to read as follows:

- V. Behavioral Health Services Act (BHSA) - Proposition 1 Behavioral Health Services Act (BHSA): The BHSA, passed in 2024, replaces the Mental Health Services Act (MHSA) of 2004. The MHSA imposed a one percent (1%) tax on personal income over one million dollars (\$1,000,000) to serve individuals with serious mental illness (SMI) and individuals that may be at risk of developing serious mental health conditions. The BHSA reforms funding to prioritize services for people with the most significant mental health needs, while adding the treatment of substance use disorders (SUD), expanding housing interventions, and increasing the behavioral health workforce. It also enhances oversight, transparency, and accountability at the state and local levels.

IX. ADDENDUM I, ARTICLE III Description of Specific Services to be Provided, introductory paragraphs, are hereby added to read as follows:

The Mental Health Services Act (MHSA), approved by California voters in 2004 and effective January 1, 2005, was created to transform the state's public mental health system. Its purpose was to reduce the long-term impacts of untreated serious mental illness on individuals, families, and public systems by

expanding services, improving access, and promoting culturally responsive, recovery-oriented care. MHSA directed counties to develop modern, community-based systems focused on wellness for adults with serious mental illness and on resilience for children, youth, and their families.

As the State continues to evolve its approach to behavioral health, MHSA has transitioned into the Behavioral Health Services Act (BHSA). While grounded in the original goals and spirit of MHSA, BHSA broadens the framework to support a more integrated behavioral health system that encompasses both mental health and substance use needs.

Under this framework, the new Act identifies the following six core components designed to transform the behavioral health system to better serve priority populations.

1. Behavioral Health Services and Supports
2. Children's, Adult, and Older Adult Systems of Care
3. Community Planning and Reporting
4. Housing and Treatment Integration
5. Oversight and Accountability
6. Innovation and Flexibility

All BHSA components shall be developed pursuant to a Community Planning Process (CPP) designed to ensure broad and equitable stakeholder engagement. Counties shall convene listening sessions, focus groups, surveys, town halls, and advisory committees to secure participation from at minimum the following entities: individuals with lived experience, family members, youth, providers, tribal representatives, educators, law enforcement, public health authorities, and other relevant community partners. This process is designed to bring together a broad range of key stakeholders. Aligned with BHSA's transformational framework, DBH continues to apply MHSA-inspired principles- community-driven planning, cultural competence, and a wellness-oriented focus- within the Prevention and Early Intervention (PEI) component of the BHSA Integrated Plan. Activities are designed to reach individuals and families at the earliest stages of behavioral health needs, with an emphasis on underserved populations.

Effective July 1, 2026, the transition to BHSA will shift from the narrow Prevention and Early Intervention (PEI) focus to a Population-Based Prevention. This change will also include an Early Intervention (EI) transition, with opt-in opportunities for PEI providers to transition to Specialty MH providers using an EI model. BHSA's EI is designed to:

1. Prevent mental illness and substance use disorders from becoming severe and disabling.
2. Reduce disparities in access, quality, and outcomes for underserved cultural, linguistic, and other marginalized populations.
3. Provide culturally responsive and linguistically appropriate interventions that address barriers such as race, ethnicity, gender, sexual orientation, religion, age, and economic status.

X. SCHEDULE A Planning Estimates FY 2026-27 through 2027-28 and SCHEDULE B Program Budget FY 2026-27 through 2027-28 are hereby added as attached.

XI. ATTACHMENT III Levine Act – Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439) is hereby added as attached.

XII. All other terms, conditions and covenants in the basic agreement remain in full force and effect.

This Amendment may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute one and the same Contract. The parties shall be entitled to sign and transmit an electronic signature of this Amendment (whether by facsimile, PDF or other email transmission), which signature shall be binding on the party whose name is contained therein. Each party providing an electronic signature agrees to promptly execute and deliver to the other party an original signed Amendment upon request.

IN WITNESS WHEREOF, the San Bernardino County and the Contractor have each caused this Contract Amendment to be subscribed by its respective duly authorized officers, on its behalf.

SAN BERNARDINO COUNTY

► _____
Dawn Rowe, Chair, Board of Supervisors

Dated: _____

SIGNED AND CERTIFIED THAT A COPY OF THIS DOCUMENT HAS BEEN DELIVERED TO THE CHAIRMAN OF THE BOARD

Lynna Monell
Clerk of the Board of Supervisors
of San Bernardino County

By _____
Deputy

Rim Family Services, Inc.
(Print or type name of corporation, company, contractor, etc.)

By ► _____
(Authorized signature - sign in blue ink)

Name Joscelyn Field
(Print or type name of person signing contract)

Title Executive Director
(Print or Type)

Dated: _____

Address P.O. Box 578

Skyforest, CA 92385

FOR COUNTY USE ONLY

Approved as to Legal Form

► _____
Dawn Martin, Deputy County Counsel

Date _____

Reviewed for Contract Compliance

► _____
Michael Shin, Administrative Manager

Date _____

Reviewed/Approved by Department

► _____
Joshua Dugas, Acting Director

Date _____

SCHEDULE A - Planning Estimates

SAN BERNARDINO COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH
PREVENTION AND EARLY INTERVENTION

Actual Cost Contract (cost reimbursement)

Contractor Name: Rim Family Services
 Provider RU #: 36E4EE
 Contract/RFP#: 23-42
 Address: P.O. Box 578
 Skyforest, CA. 92385
 Date Form Completed: 05/05/26
 Date Form Revised:

FY 2026 - 2027
 July 1, 2026 to June 30, 2027

Prepared by: Michele Hunt
 Title: Finance Director

PEI County Program: COMMUNITY WHOLENESS AND ENRICHMENT							TOTAL
State Defined Program: Prevention							
LINE	###	Distribution	4.00%	40.00%	10.00%	46.00%	
#		COMPONENTS	Mental Health Promotion 10	Community Client Services 20	Case Management 01-09	Mental Health Services 10-57	
		EXPENSES					
1		SALARIES	3,067	30,668	7,667	35,268	76,670
2		BENEFITS	797	7,974	1,993	9,170	19,934
		(1+2 must equal total staffing costs)	3,864	38,642	9,660	44,438	96,604
3		OPERATING EXPENSES	2,840	13,062	1,136	36,358	53,396
4		TOTAL EXPENSES (1+2+3)	6,704	51,704	10,796	80,796	150,000
		AGENCY REVENUES					
5		PATIENT FEES					0
6		PATIENT INSURANCE					0
7		GRANTS/OTHER					0
8		TOTAL AGENCY REVENUES (5+6+7)	0	0	0	0	0
9		CONTRACT AMOUNT (4-8)	6,704	51,704	10,796	80,796	150,000
		FUNDING					
10		MHSA	6,704	51,704	10,796	80,796	150,000
11		TOTAL FUNDING	6,704	51,704	10,796	80,796	150,000
16		UNDUPLICATED PARTICIPANTS					
17		TOTAL UNDUPLICATED PARTICIPANTS	50	278	25	25	378
18		COST PER UNDUPLICATED PARTICIPANT	\$ 134.08	\$ 185.98	\$ 431.86	\$ 3,231.83	\$ 396.83
19		SERVICES					
20		TOTAL SERVICES	50	360	30	250	690
21		COST PER TOTAL SERVICES	\$ 134.08	\$ 143.62	\$ 359.88	\$ 323.18	\$ 217.39

APPROVED:

Joscelyn Field 05/13/2026 Thelma Rodriguez 05/13/2026 Jeanine Wymer 05/13/2026
 PROVIDER AUTHORIZED SIGNATURE DATE DBH FISCAL SERVICES DATE DBH PROGRAM MANAGER DATE

PROVIDER AUTHORIZED SIGNER (PRINT NAME) DBH FISCAL SERVICES (PRINT NAME) DBH PROGRAM MANAGER (PRINT NAME)

SAN BERNARDINO COUNTY DEPARTMENT OF BEHAVIORAL HEALTH

Schedule B

STAFFING DETAIL

Contractor Name: Rim Family Services

0

Contract # 23-42

FY 2026 - 2027

July 1, 2026 to June 30, 2027

(12 months)

Staffing Detail - Personnel (Includes Personal Services Contracts for Professional Services)

CONTRACTOR NAME: Rim Family Services

Name	Degree/ License	Position Title	Full Time Annual Salary*	Full Time Fringe Benefits*	Total Full Time Salaries & Benefits*	% Time Spent on Contract Services	Total Salaries and Benefits Charged to Contract Services	Service Hours of Contract Services	Total Salaries Charged to Contract Services	Total Benefits Charged to Contract Services	
Joscelyn Field	BA, CADC-II	Executive Director	89,981	23,395	113,376	7%	7,936	146	6,299	1,637	
Michele Hunt	BS	Finance Director	93,267	24,249	117,516	10%	11,752	208	9,327	2,425	
Claudia Barbosa	Paraprofessional	PEI Program Director	59,987	15,597	75,584	12%	9,070	250	7,198	1,872	
Angelica Bermudez	Paraprofessional	Early Intervention Program Coordinator	57,845	15,040	72,885	33%	24,052	686	19,089	4,963	
Amber Truman	Paraprofessional	Peer and Family Advocate	46,343	12,049	58,392	75%	43,794	1,560	34,757	9,037	
					0		0	0	0	0	
					0		0	0	0	0	
					0		0	0	0	0	
					0		0	0	0	0	
					0		0	0	0	0	
								2,850	76,670	19,934	
						TOTAL COST A:	96,604				

Detail of Fringe Benefits: Employer FICA/Medicare, Workers Compensation, Unemployment, Vacation Pay, Sick Pay, Pension and Health Benefits

* = Sub-Contracted Person listed on Schedule "A" Planning as operating expenses, not salaries & benefits.

SAN BERNARDINO COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH
SCHEDULE B

0
FY 2026 - 2027

July 1, 2026 to June 30, 2027

Prepared by: Michele Hunt
Title: Finance Director

Contractor Name: Rim Family Services
Provider RU # 36E4EE
Contract # 23-42
Address: P.O. Box 578
Skyforest, CA. 92385
Date Form Completed: 46,147
Updated

Operating Expenses - Please list all operating costs charged to this program, including administrative support costs and management fees along with a detail explanation of the categories below.

July 1, 2026 to June 30, 2027

ITEM	TOTAL COST TO ORGANIZATION	% CHARGED TO OTHER FUNDING SOURCE	TOTAL COST TO OTHER FUNDING SOURCE	PERCENT CHARGED TO CONTRACT	TOTAL COST TO CONTRACT
1 ProWellness Subcontract	\$25,000	0%	\$0	100%	\$25,000
2 Education/Training	\$2,000	0%	\$0	100%	\$2,000
3 Mileage	\$900	0%	\$0	100%	\$900
4 Office Supplies	\$275	0%	\$0	100%	\$275
5 Utilities	\$1,200	0%	\$0	100%	\$1,200
6 Program Supplies	\$3,000	0%	\$0	100%	\$3,000
7 Food	\$1,456	0%	\$0	100%	\$1,456
8 Indirect Admin.	\$19,565	0%	\$0	100%	\$19,565
9		0%	\$0	100%	\$0
10		0%	\$0	100%	\$0
11		0%	\$0	100%	\$0
SUBTOTAL B:	\$53,396		\$0		\$53,396
GROSS TOTAL STAFFING AND OPERATING COSTS					\$150,000

SAN BERNARDINO COUNTY
 DEPARTMENT OF BEHAVIORAL HEALTH
 SCHEDULE B
 BUDGET NARRATIVE

0
FY 2026 - 2027
July 1, 2026 to June 30, 2027

Contractor Name: Rim Family Services
 Provider RU # 36E4EE
 Contract # 23-42
 Address: P.O. Box 578
Skyforest, CA. 92385
 Date Form Completed: 46,147
 Updated _____

Prepared by: Michele Hunt
 Title: Finance Director

Budget Narrative for Operating Expenses. Explain each expense by line item. Provide an explanation for determination of all figures (rate, duration, quantity, Benefits, FTE's, etc.) for example explain how overhead or indirect cost were calculated.

July 1, 2026 to June 30, 2027

ITEM		Justification of Cost
1	ProWellness Subcontract	These costs include services provided by ProWellness subcontract. Billed at \$100.00 per session.
2	Education/Training	These costs include initial and ongoing training of staff, MHFA Training, QPR, etc.
3	Mileage	Mileage reimbursement for working with clients and attending meetings. Reimbursement rate according to the IRS guidelines.
4	Office Supplies	Office supplies purchased specifically for the program. i.e. Binders, folders, pens, business cards, stationary, postage, etc.
5	Utilities	Costs to reimburse employee usage of personal cell phones at set rate per Agency policies approved by RFS Board of Directors. Also include costs to launder RFS shirts employees are required to wear at specific client groups, events, etc.
6	Program Supplies	Costs include manuals, activity supplies, materials specific to the program, etc.
7	Food	Costs include food for program groups, events, etc.
8	Indirect Admin.	Costs include indirect administrative costs not identified by any one program. These costs include such expenses as: Accounting, maintenance, utilities, insurance, indirect administrative payroll costs, etc.
9		
10		
11		

SAN BERNARDINO COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH
SCHEDULE B

0
FY 2026 - 2027
July 1, 2026 to June 30, 2027

Contractor Name: Rim Family Services
Provider RU # 36E4EE
Contract # 23-42
Address: P.O. Box 578
Skyforest, CA, 92385
Date Form Completed: 46,147
Updated

Year to Date Unduplicated Participant Count				
Case Mgmt	Mental Health Services	Mental Health Promotion	Community Client Services	Program
25	25	50	278	378

PEI County Program: Community Wholeness & Enrichment
State Defined Program: Prevention

Service Projections for:	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	TOTAL
Mental Health Promotion 10	4	4	4	4	4	5	4	4	4	5	4	4	50
Community Client Services 20	30	30	30	30	30	30	30	30	30	30	30	30	360
Case Management 01-09	2	3	2	3	2	3	2	3	2	3	2	3	30
Mental Health Services 10-57	21	21	21	21	21	20	21	21	21	21	21	20	250
TOTAL	57	58	57	58	57	58	57	58	57	59	57	57	690
Months of Services	12												
Hours Projections for:	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	TOTAL
Mental Health Promotion 10	9	9	9	9	9	9	9	9	9	9	9	9	114
Community Client Services 20	95	95	95	95	95	95	95	95	95	95	95	95	1,140
Case Management 01-09	24	24	24	24	24	24	24	24	24	24	24	24	285
Mental Health Services 10-57	109	109	109	109	109	109	109	109	109	109	109	109	1,311
TOTAL	237	237	237	237	237	237	237	237	237	237	237	237	1,539
Cost Projections for:	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	TOTAL
Mental Health Promotion 10	\$ 559	\$ 559	\$ 559	\$ 559	\$ 559	\$ 559	\$ 559	\$ 559	\$ 559	\$ 559	\$ 559	\$ 559	\$ 6,704
Community Client Services 20	\$ 4,309	\$ 4,309	\$ 4,309	\$ 4,309	\$ 4,309	\$ 4,309	\$ 4,309	\$ 4,309	\$ 4,309	\$ 4,309	\$ 4,309	\$ 4,309	\$ 51,704
Case Management 01-09	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900	\$ 10,796
Mental Health Services 10-57	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 80,796
TOTAL	\$ 5,767	\$ 5,767	\$ 5,767	\$ 5,767	\$ 5,767	\$ 5,767	\$ 5,767	\$ 5,767	\$ 5,767	\$ 5,767	\$ 5,767	\$ 5,767	\$ 69,204

SCHEDULE A - Planning Estimates

SAN BERNARDINO COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH
PREVENTION AND EARLY INTERVENTION

Actual Cost Contract (cost reimbursement)

Contractor Name: Rim Family Services

Provider RU # 36E4EE

Contract/RFP# 23-42

Address: P.O. Box 578

Skyforest, CA, 92385

Date Form Completed: 05/05/26

Date Form Revised:

FY 2027 - 2028

July 1, 2027 to December 31, 2027

Prepared by: Michele Hunt

Title: Finance Director

PEI County Program: COMMUNITY WHOLENESS AND ENRICHMENT								TOTAL
State Defined Program: Prevention								
LINE	####	Distribution	4.00%	40.00%	10.00%	46.00%		
			Mode 45		Mode 15			
#		COMPONENTS	Mental Health Promotion 10	Community Client Services 20	Case Management 01-09	Mental Health Services 10-57		
		EXPENSES						
1		SALARIES	1,535	15,348	3,837	17,650	38,370	
2		BENEFITS	399	3,990	998	4,589	9,976	
		(1+2 must equal total staffing costs)	1,934	19,338	4,835	22,239	48,346	
3		OPERATING EXPENSES	1,415	6,511	566	18,162	26,654	
4		TOTAL EXPENSES (1+2+3)	3,349	25,849	5,401	40,401	75,000	
		AGENCY REVENUES						
5		PATIENT FEES					0	
6		PATIENT INSURANCE					0	
7		GRANTS/OTHER					0	
8		TOTAL AGENCY REVENUES (5+6+7)	0	0	0	0	0	
9		CONTRACT AMOUNT (4-8)	3,349	25,849	5,401	40,401	75,000	
		FUNDING						
10		MHSA	3,349	25,849	5,401	40,401	75,000	
11		TOTAL FUNDING	3,349	25,849	5,401	40,401	75,000	
16		UNDUPLICATED PARTICIPANTS						
17		TOTAL UNDUPLICATED PARTICIPANTS	25	139	13	13	190	
18		COST PER UNDUPLICATED PARTICIPANT	\$ 133.95	\$ 185.97	\$ 415.43	\$ 3,107.76	\$ 394.73	
19		SERVICES						
20		TOTAL SERVICES	25	180	15	125	345	
21		COST PER TOTAL SERVICES	\$ 133.95	\$ 143.61	\$ 360.04	\$ 323.21	\$ 217.39	

APPROVED:

Joselyne Field

05/13/2026

Thelma Rodriguez

05/13/2026

Jeanine Wymer

05/13/2026

PROVIDER AUTHORIZED SIGNATURE

DATE

DBH FISCAL SERVICES

DATE

DBH PROGRAM MANAGER

DATE

PROVIDER AUTHORIZED SIGNER (PRINT NAME)

DBH FISCAL SERVICES (PRINT NAME)

DBH PROGRAM MANAGER (PRINT NAME)

Schedule B

**SAN BERNARDINO COUNTY DEPARTMENT OF BEHAVIORAL HEALTH
STAFFING DETAIL**

0
FY 2027 - 2028
July 1, 2027 to December 31, 2027 (6 months)

Contractor Name: Rim Family Services
Contract # 23-42

Staffing Detail - Personnel (Includes Personal Services Contracts for Professional Services)

CONTRACTOR NAME: Rim Family Services

Name	Degree/ License	Position Title	Full Time Annual Salary*	Full Time Fringe Benefits*	Total Full Time Salaries & Benefits*	% Time Spent on Contract Services	Total Salaries and Benefits Charged to Contract Services	Service Hours of Contract Services	Total Salaries Charged to Contract Services	Total Benefits Charged to Contract Services	
Joscelyn Field	BS, CADG-II	Executive Director	92,685	24,098	116,783	6%	3,503	62	2,781	723	
Michele Hunt	BS	Finance Director	96,055	24,974	121,029	8%	4,841	83	3,842	999	
Claudia Barbosa	Paraprofessional	PEI Program Director	61,797	16,067	77,864	13%	5,061	135	4,017	1,045	
Angelica Bermudez	Paraprofessional	Early Intervention Program Coordinator	59,571	15,488	75,059	33%	12,385	343	9,829	2,556	
Amber Truman	Paraprofessional	Peer and Family Advocate	47,736	12,411	60,147	75%	22,555	780	17,901	4,654	
					0		0	0	0	0	
					0		0	0	0	0	
					0		0	0	0	0	
					0		0	0	0	0	
					0		0	0	0	0	
								1,404	38,370	9,976	
							TOTAL COST A:	48,346			

Detail of Fringe Benefits: Employer FICA/Medicare, Workers Compensation,
Unemployment, Vacation Pay, Sick Pay, Pension and Health Benefits

* = Sub-Contracted Person listed on Schedule "A" Planning as operating expenses, not salaries & benefits.

SAN BERNARDINO COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH
SCHEDULE B

0

FY 2027 - 2028

July 1, 2027 to December 31, 2027

Contractor Name: Rim Family Services
 Provider RU # 36E4EE
 Contract # 23-42
 Address: P.O. Box 578
 Skyforest, CA. 92385
 Date Form Completed: 46,147
 Updated

Prepared by: Michele Hunt
 Title: Finance Director

Operating Expenses - Please list all operating costs charged to this program, including administrative support costs and management fees along with a detail explanation of the categories below.

July 1, 2027 to December 31, 2027

ITEM	TOTAL COST TO ORGANIZATION	% CHARGED TO OTHER FUNDING SOURCE	TOTAL COST TO OTHER FUNDING SOURCE	PERCENT CHARGED TO CONTRACT	TOTAL COST TO CONTRACT
1 ProWellness Subcontract	\$12,500	0%	\$0	100%	\$12,500
2 Education/Training	\$500	0%	\$0	100%	\$500
3 Mileage	\$450	0%	\$0	100%	\$450
4 Office Supplies	\$135	0%	\$0	100%	\$135
5 Utilities	\$600	0%	\$0	100%	\$600
6 Program Supplies	\$2,000	0%	\$0	100%	\$2,000
7 Food	\$686	0%	\$0	100%	\$686
8 Indirect Admin.	\$9,783	0%	\$0	100%	\$9,783
9		100%	\$0		\$0
10		100%	\$0		\$0
11		100%	\$0		\$0
SUBTOTAL B:	\$26,654		\$0		\$26,654
GROSS TOTAL STAFFING AND OPERATING COSTS					\$75,000

SAN BERNARDINO COUNTY
 DEPARTMENT OF BEHAVIORAL HEALTH
 SCHEDULE B
 BUDGET NARRATIVE

0
 FY 2027 - 2028
 July 1, 2027 to December 31, 2027

Contractor Name: Rim Family Services
 Provider RU # 36E4EE
 Contract # 23-42
 Address: P.O. Box 578
Skyforest, CA. 92385
 Date Form Completed: 46,147
 Updated _____

Prepared by: Michele Hunt
 Title: Finance Director

Budget Narrative for Operating Expenses. Explain each expense by line item. Provide an explanation for determination of all figures (rate, duration, quantity, Benefits, FTE's, etc.) for example explain how overhead or indirect cost were calculated.

July 1, 2027 to December 31,

ITEM	ITEM	Justification of Cost
1	ProWellness Subcontract	These costs include services provided by ProWellness subcontract. Billed at \$100.00 per session.
2	Education/Training	These costs include initial and ongoing training of staff, MHFA Training, QPR, etc.
3	Mileage	Mileage reimbursement for working with clients and attending meetings. Reimbursement rate according to the IRS guidelines.
4	Office Supplies	Office supplies purchased specifically for the program. i.e. Binders, folders, pens, business cards, stationary, postage, etc.
5	Utilities	Costs to reimburse employee usage of personal cell phones at set rate per Agency policies approved by RFS Board of Directors. Also include costs to launder RFS shirts employees are required to wear at specific client groups, events, etc.
6	Program Supplies	Costs include manuals, activity supplies, materials specific to the program, etc.
7	Food	Costs include food for program groups, events, etc.
8	Indirect Admin.	Costs include indirect administrative costs not identified by any one program. These costs include such expenses as: Accounting, maintenance, utilities, insurance, indirect administrative payroll costs, etc.
9		
10		
11		

SAN BERNARDINO COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH
SCHEDULE B
0
FY 2027 - 2028
July 1, 2027 to December 31, 2027

Contractor Name: Rim Family Services
Provider RU # 36E4EE
Contract # 23-42
Address: P.O. Box 578
Skyforest, CA 92385
Date Form Completed: 46,147
Updated

Year to Date Unduplicated Participant Count				
Case Mgmt	Mental Health Services	Mental Health Promotion	Community Client Services	Program
13	13	25	139	190

PEI County Program: Community Wholeness & Enrichment
State Defined Program: Prevention

Service Projections for:	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	TOTAL
Mental Health Promotion 10	4	4	4	4	5	4							25
Community Client Services 20	30	30	30	30	30	30							180
Case Management 01-09	2	3	2	3	2	3							15
Mental Health Services 10-57	21	21	21	21	21	20							125
TOTAL	57	58	57	58	58	57	0	0	0	0	0	0	345
Months of Services	6												
Hours Projections for:	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	TOTAL
Mental Health Promotion 10	9	9	9	9	9	9							56
Community Client Services 20	94	94	94	94	94	94							562
Case Management 01-09	23	23	23	23	23	23							140
Mental Health Services 10-57	108	108	108	108	108	108							646
TOTAL	234	234	234	234	234	234	0	0	0	0	0	0	758
Cost Projections for:	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	TOTAL
Mental Health Promotion 10	\$ 558	\$ 558	\$ 558	\$ 558	\$ 558	\$ 558							\$ 3,349
Community Client Services 20	\$ 4,308	\$ 4,308	\$ 4,308	\$ 4,308	\$ 4,308	\$ 4,308							\$ 25,849
Case Management 01-09	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900	\$ 900							\$ 5,401
Mental Health Services 10-57	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733	\$ 6,733							\$ 40,401
TOTAL	\$ 5,766	\$ 5,766	\$ 5,766	\$ 5,766	\$ 5,766	\$ 5,766	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 34,599



Levine Act – Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439)

The following is a list of items that are not covered by the Levine Act. A Campaign Contribution Disclosure Form will not be required for the following:

- Contracts that are competitively bid and awarded as required by law or County policy
- Contracts with labor unions regarding employee salaries and benefits
- Personal employment contracts
- Contracts under \$50,000
- Contracts where no party receives financial compensation
- Contracts between two or more public agencies
- The review or renewal of development agreements unless there is a material modification or amendment to the agreement
- The review or renewal of competitively bid contracts unless there is a material modification or amendment to the agreement that is worth more than 10% of the value of the contract or \$50,000, whichever is less
- Any modification or amendment to a matter listed above, except for competitively bid contracts.

DEFINITIONS

Actively supporting or opposing the matter: (a) Communicate directly with a member of the Board of Supervisors or other County elected officer [Sheriff, Assessor-Recorder-Clerk, District Attorney, Auditor-Controller/Treasurer/Tax Collector] for the purpose of influencing the decision on the matter; or (b) testifies or makes an oral statement before the County in a proceeding on the matter for the purpose of influencing the County's decision on the matter; or (c) communicates with County employees, for the purpose of influencing the County's decision on the matter; or (d) when the person/company's agent lobbies in person, testifies in person or otherwise communicates with the Board or County employees for purposes of influencing the County's decision in a matter.

Agent: A third-party individual or firm who, for compensation, is representing a party or a participant in the matter submitted to the Board of Supervisors. If an agent is an employee or member of a third-party law, architectural, engineering or consulting firm, or a similar entity, both the entity and the individual are considered agents.

Otherwise related entity: An otherwise related entity is any for-profit organization/company which does not have a parent-subsidary relationship but meets one of the following criteria:

- (1) One business entity has a controlling ownership interest in the other business entity;
- (2) there is shared management and control between the entities; or
- (3) a controlling owner (50% or greater interest as a shareholder or as a general partner) in one entity also is a controlling owner in the other entity.

For purposes of (2), "shared management and control" can be found when the same person or substantially the same persons own and manage the two entities; there are common or commingled funds or assets; the business entities share the use of the same offices or employees, or otherwise share activities, resources or personnel on a regular basis; or there is otherwise a regular and close working relationship between the entities.

Parent-Subsidiary Relationship: A parent-subsidiary relationship exists when one corporation has more than 50 percent of the voting power of another corporation.

Contractors must respond to the questions on the following pages. If a question does not apply respond N/A or Not Applicable.

1. Name of Contractor: Rim Family Services, Inc.
2. Is the entity listed in Question No.1 a nonprofit organization under Internal Revenue Code section 501(c)(3)?
 Yes If yes, skip Question Nos. 3-4 and go to Question No. 5 No
3. Name of Principal (i.e., CEO/President) of entity listed in Question No. 1, if the individual actively supports the matter and has a financial interest in the decision: _____
4. If the entity identified in Question No.1 is a corporation held by 35 or less shareholders, and not publicly traded ("closed corporation"), identify the major shareholder(s):

5. Name of any parent, subsidiary, or otherwise related entity for the entity listed in Question No. 1 (see definitions above):

Company Name	Relationship
N/A	

6. Name of agent(s) of Contractor:

Company Name	Agent(s)	Date Agent Retained (if less than 12 months prior)
Rim Family Services	Joscelyn Field	
Rim Family Services	Michele Hunt	

7. Name of Subcontractor(s) (including Principal and Agent(s)) that will be providing services/work under the awarded contract if the subcontractor (1) actively supports the matter and (2) has a financial interest in the decision and (3) will be possibly identified in the contract with the County or board governed special district.

Company Name	Subcontractor(s):	Principal and/or Agent(s):
ProWellness Academy	ProWellness Academy	Cynthia Kiefer

8. Name of any known individuals/companies who are not listed in Questions 1-7, but who may (1) actively support or oppose the matter submitted to the Board and (2) have a financial interest in the outcome of the decision:

Company Name	Individual(s) Name
N/A	

9. Was a campaign contribution, of more than \$500, made to any member of the San Bernardino County Board of Supervisors or other County elected officer within the prior 12 months, by any of the individuals or entities listed in Question Nos. 1-8?

 No

Yes If **yes**, please provide the contribution information in Question 11.

10. Has an agent of Contractor made a campaign contribution of any amount to any member of the San Bernardino County Board of Supervisors or other elected officer involved with this Contract while award of this Contract is being considered?

No

Yes If **yes**, please provide the contribution information in Question 11.

11. Name of Board of Supervisor Member or other County elected officer: N/A

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Please add an additional sheet(s) to identify additional Board Members or other County elected officers to whom anyone listed made campaign contributions.

By signing the Contract, Contractor certifies that the statements made herein are true and correct. Contractor acknowledges that agents are prohibited from making any campaign contributions, regardless of amount, to any member of the Board of Supervisors or other County elected officer involved with this Contract, while award of this Contract is being considered and for 12 months after a final decision by the County. Contractor understands that the other individuals and entities (excluding agents) listed in Question Nos. 1-8 are prohibited from making campaign contributions of more than \$500 to any member of the Board of Supervisors or other County elected officer involved with this Contract, while award of this Contract is being considered and for 12 months after a final decision by the County.