

## WASTEWATER PLANNING APPLICATION

For instructions on how to complete this application, please refer to:

[https://www.waterboards.ca.gov/water\\_issues/programs/grants\\_loans/srf/docs/forms/planning\\_design\\_instructions.pdf](https://www.waterboards.ca.gov/water_issues/programs/grants_loans/srf/docs/forms/planning_design_instructions.pdf)

| I. APPLICANT INFORMATION                                                                                                                                                                                                                                                                                                                                                                                                    |                      |                                                  |                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|--------------------------------------------------|-----------------|
| Applicant (Entity Name): County Service Area 70, Improvement Zone CG (Cedar Glen) (San Bernardino County)                                                                                                                                                                                                                                                                                                                   |                      |                                                  |                 |
| Entity Type: <input checked="" type="checkbox"/> Public – Local <input type="checkbox"/> Public – State <input type="checkbox"/> Indian Tribe <input type="checkbox"/> Nonprofit <input type="checkbox"/> Other: _____                                                                                                                                                                                                      |                      |                                                  |                 |
| Charter City/County: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                    |                      |                                                  |                 |
| Street Address: 222 W. Hospitality Lane, 2nd Floor                                                                                                                                                                                                                                                                                                                                                                          | City: San Bernardino | State: CA                                        | Zip Code: 92415 |
| Mailing Address:                                                                                                                                                                                                                                                                                                                                                                                                            | City:                | State:                                           | Zip Code:       |
| Congressional District(s): 8th Congressional District of California                                                                                                                                                                                                                                                                                                                                                         |                      |                                                  |                 |
| State Senate District(s): District 23                                                                                                                                                                                                                                                                                                                                                                                       |                      |                                                  |                 |
| State Assembly District(s): District 33                                                                                                                                                                                                                                                                                                                                                                                     |                      |                                                  |                 |
| County (or Counties): San Bernardino County                                                                                                                                                                                                                                                                                                                                                                                 |                      |                                                  |                 |
| Regional Water Board: <input type="checkbox"/> 1 (North Coast) <input type="checkbox"/> 2 (San Francisco Bay) <input type="checkbox"/> 3 (Central Coast) <input type="checkbox"/> 4 (Los Angeles)<br><input type="checkbox"/> 5 (Central Valley) <input checked="" type="checkbox"/> 6 (Lahontan) <input type="checkbox"/> 7 (Colorado River) <input type="checkbox"/> 8 (Santa Ana) <input type="checkbox"/> 9 (San Diego) |                      |                                                  |                 |
| Federal ID No.: 95-6002748                                                                                                                                                                                                                                                                                                                                                                                                  |                      | Unique Entity Identifier (UEI) No.: PNJMSCHTMVF7 |                 |
| Authorized Representative Name: Brendon Biggs                                                                                                                                                                                                                                                                                                                                                                               |                      | Title: Director of Public Works                  |                 |
| Phone No.: (909) 387-7906                                                                                                                                                                                                                                                                                                                                                                                                   |                      | Email Address: brendon.biggs@sdd.sbcounty.gov    |                 |
| General Contact Person Name: Moe Yousif                                                                                                                                                                                                                                                                                                                                                                                     |                      | Title: Deputy Director                           |                 |
| Phone No.: (909) 386-8820                                                                                                                                                                                                                                                                                                                                                                                                   |                      | Email Address: moe.yousif@sdd.sbcounty.gov       |                 |
| Financial Contact Name: Josue Palos                                                                                                                                                                                                                                                                                                                                                                                         |                      | Title: Division Manager, Fiscal and Admin        |                 |
| Phone No.: (909) 386-8824                                                                                                                                                                                                                                                                                                                                                                                                   |                      | Email Address: josue.palos@dpw.sbcounty.gov      |                 |
| Legal Counsel Name: Aaron Gest                                                                                                                                                                                                                                                                                                                                                                                              |                      | Title: Deputy County Counsel                     |                 |
| Phone No.: (909) 387-5455                                                                                                                                                                                                                                                                                                                                                                                                   |                      | Email Address: aaron.gest@cc.sbcounty.gov        |                 |

| II. PROJECT INFORMATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Project Title: CSA 70 Cedar Glen Septic-to-Sewer System Project                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |
| Community/Project Area Name: County Service Area Cedar Glen                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |  |
| Project Description (2-3 sentences):<br>Project involves new sewer system installation and conversion from septic-to-sewer at developed parcels in CSA 70 Cedar Glen, a Disadvantaged Community (DAC) (additional description attached).                                                                                                                                                                                                                                                                                                               |  |
| Will the project planning/design require any ground disturbing activities? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown                                                                                                                                                                                                                                                                                                                                                                        |  |
| Project Components (check all that apply):<br><input type="checkbox"/> Treatment Plant New/Upgrade/Expansion <input checked="" type="checkbox"/> Septic-to-Sewer <input type="checkbox"/> Regionalization/Consolidation<br><input checked="" type="checkbox"/> Collection System New/Upgrade/Expansion <input type="checkbox"/> Pump Station/Lift Station <input type="checkbox"/> Water Recycling<br><input type="checkbox"/> Discharge Outfall/Change Discharge Location <input type="checkbox"/> Clean Energy <input type="checkbox"/> Other: _____ |  |
| Planning Amount Requested: \$3,200,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |
| Has the applicant received Division of Financial Assistance (DFA) Technical Assistance in support of this project?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Unknown                                                                                                                                                                                                                                                                                                                             |  |

**III. PROJECT SERVICE AREA DEMOGRAPHICS****Service Connections (Water)**

| Connection Type | Number of Existing Connections | Average Monthly Billing (Last 12 months) Per Connection |
|-----------------|--------------------------------|---------------------------------------------------------|
| Residential     | 329                            | \$64                                                    |
| Commercial      | 6                              | \$64                                                    |
| Industrial      | N/A                            |                                                         |
| Other:          | N/A                            |                                                         |
| <b>TOTAL</b>    | <b>335</b>                     | <b>\$64</b>                                             |

Has the applicant begun, or are they planning to begin, a rate change? ☐ Yes ☒ No

Date of the most recent Proposition 218 public hearing: **March 2023**

Current year Median Household Income (MHI): Source: **\$45,691**

Population in project area: Source: **1,232**

Number of residences in project area: Source: **332**

Approximate percentage of residences that are vacation/seasonal homes: ☐ 0-24% ☒ 25-49% ☐ 50% or more

**IV. REGULATORY INFORMATION**

National Pollutant Discharge Elimination System (NPDES) Permit and/or Waste Discharge Requirements (WDR) Order Number: **Not applicable**

|                                                                                                                                                                                                                                  |                              |                                        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------------------|
| Has enforcement action occurred because of violations in the previous 10 years?<br>If yes, list the enforcement orders and/or official Regional Water Quality Control Board (RWQCB) communication and attach to the application: | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| Is the applicant aware of any pending enforcement orders, settlements, permit renewals, etc. from the RWQCB?<br>If yes, please explain the status:                                                                               | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |

**V. WATER MANAGEMENT AND WATER RIGHTS COMPLIANCE**

An urban water supplier provides water for municipal purposes either directly or indirectly to more than 3,000 customers or supplies more than 3,000 acre-feet of water annually. The Urban Water Management Planning Act, Water Code, Section 10610 et seq., requires every urban water supplier to prepare and adopt an Urban Water Management Plan that includes specific elements, and update the Plan at least once every five years.

|                                                                                                               |                              |                                        |
|---------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------------------|
| Is the applicant an urban water supplier?                                                                     | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| Does the applicant have a current Urban Water Management Plan on file with the Department of Water Resources? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| Is the applicant a water diverter and subject to Section 5103 of the Water Code?                              | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |

**VI. DISCUSSION OF MATERIAL EVENTS, MATERIAL OBLIGATION CONDITIONS, AND ANY DEBT LIMIT**

Identify any current, prior or pending material events such as bankruptcy, defaults, litigation, grant jury findings, unscheduled draws on reserve funds, substitution of insurers or their failure to perform, unscheduled draws on credit enhancements, actions taken in anticipation of filing Chapter 9, rating changes, relevant conditions in material obligations, and any local debt limit.

N/A

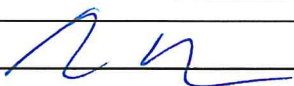
**VII. ATTACHMENTS** – Please refer to the [application instructions](#) for links to templates, certifications, and detailed information on which attachments are required and how to upload attachments.

| Submitted                               |                                         | General and Technical                                                                |
|-----------------------------------------|-----------------------------------------|--------------------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> Yes |                                         | T1 – Plan of Study                                                                   |
| <input checked="" type="checkbox"/> Yes |                                         | T2 – Certification for Compliance with Water Metering Form                           |
| <input checked="" type="checkbox"/> Yes |                                         | T3 – Water Conservation & Water Management Certification Form                        |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> N/A | T4 – RWQCB Requirements and/or Official Communication                                |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> N/A | T5 – Income Survey                                                                   |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> N/A | T6 – Rate Study                                                                      |
|                                         |                                         | <b>Financial</b>                                                                     |
| <input checked="" type="checkbox"/> Yes |                                         | F1 – Audited Financial Statements (Three Years)                                      |
| <input checked="" type="checkbox"/> Yes |                                         | F2 – Budget Projections (Two Years)                                                  |
| <input checked="" type="checkbox"/> Yes |                                         | F3 – Authorizing Resolution                                                          |
| <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> N/A            | F4 – Rate Adoption Documentation                                                     |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> N/A | F5 – Agreements (Relevant Service, Management, Operating or Joint Powers Agreements) |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> N/A | F6 – New Special Tax, Assessment District, or Service Charge Projections             |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> N/A | F7 – School District Certification of Interim Report                                 |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> N/A | F8 – Debt Schedule                                                                   |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> N/A | F9 – Debt Documentation                                                              |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> N/A | F10 – No Debt Letter                                                                 |

**VIII. CERTIFICATION AND SIGNATURE OF AUTHORIZED REPRESENTATIVE**

To the best of my knowledge and belief, I certify that I am authorized to submit this application; the information provided in this application is true and correct; the documentation has been duly authorized by the governing body of the applicant; and the entity possesses the legal authority to apply for the financing and enter into a financing agreement with the State Water Resources Control Board and to finance and construct the proposed facilities.

Name of Authorized Representative: Brendon Biggs Title: Director of Public Works

Signature of Authorized Representative:  Date: Jan 11-23