



**Contract Number**

22-781 A-1

**SAP Number**

## Innovation and Technology Department

|   |                     |
|---|---------------------|
| <b>Department Contract Representative</b> | <u>Jordan Black</u> |
| <b>Telephone Number</b>                   | <u>909-388-0539</u> |

|                                     |                            |
|-------------------------------------|----------------------------|
| <b>Contractor</b>                   | <u>Chicago Soft, Ltd</u>   |
| <b>Contractor Representative</b>    | <u>Jeremy Walla</u>        |
| <b>Telephone Number</b>             | <u>603-667-3058</u>        |
| <b>Contract Term</b>                | <u>9/22/2022-9/21/2026</u> |
| <b>Original Contract Amount</b>     | <u>\$29,871</u>            |
| <b>Amendment Amount</b>             | <u>\$10,760</u>            |
| <b>Total Contract Amount</b>        | <u>\$40,631</u>            |
| <b>Cost Center</b>                  | <u>120004048</u>           |
| <b>Grant Number (if applicable)</b> | <u>NA</u>                  |

**IT IS HEREBY AGREED AS FOLLOWS:**

### **AMENDMENT NO. 1**

This Amendment No. 1 (Amendment) dated August 19, 2025 is made by and between Chicago-Soft, Ltd. (CSL), and San Bernardino County (Licensee) and modifies the terms to agreement executed between the parties as of August 23, 2022 and effective as of September 22, 2022 (Agreement).

1. Add Addendum A-1, Quote No. M2500024028, as attached hereto and incorporated herein.
2. **Levine Act - Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439)**  
CSL has disclosed to San Bernardino County (County) using Attachment 1 – Levine Act - Campaign Contribution Disclosure (formerly referred to as Senate Bill 1439), whether it has made any campaign contributions of more than \$500 to any member of the County Board of Supervisors or other County elected officer [Sheriff, Assessor-Recorder-Clerk, Auditor-Controller/Treasurer/Tax Collector and the District Attorney] within the earlier of: (1) the date of the submission of CSL's proposal to the County, or (2) 12 months before the date this Amendment was approved by the County Board of Supervisors. CSL acknowledges that under California Government Code section 84308, CSL is prohibited from making campaign contributions of more than \$500 to any member of the County Board of Supervisors or other County elected officer for 12 months after the County's consideration of the Amendment.

Campaign contributions include those made by any agent/person/entity on behalf of the Contractor or by a parent, subsidiary or otherwise related business entity of Contractor.

3. **Full Force and Effect.** The Contract, as amended by this Amendment, remains in full force and effect.
4. **Capitalized Terms.** Any capitalized term used but not defined in this Amendment shall have the meaning given to it in the Contract or the Amendment, as applicable.
5. **Counterparts.** This Amendment may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute one and the same Contract. The parties shall be entitled to sign and transmit an electronic signature of this Amendment (whether by facsimile, PDF or other email transmission), which signature shall be binding on the party whose name is contained therein. Each party providing an electronic signature agrees to promptly execute and deliver to the other party an original signed Amendment upon request.

**IN WITNESS WHEREOF**, San Bernardino County and the CSL have each caused this Contract Amendment to be subscribed by its respective duly authorized officers, on its behalf.

SAN BERNARDINO COUNTY

► 

Dawn Rowe, Chair, Board of Supervisors

Dated: SEP 09 2025

SIGNED AND CERTIFIED THAT A COPY OF THIS DOCUMENT HAS BEEN DELIVERED TO THE CHAIRMAN OF THE BOARD

  
Lynna Monell  
Clerk of the Board of Supervisors  
San Bernardino County

By 

Chicago-Soft, Ltd

(Print or type name of corporation, company, contractor, etc.)

By   
(Authorized signature - sign in blue ink)

Name Steve McConnell  
(Print or type name of person signing contract)

Title Customer Relations Manager  
(Print or Type)

Dated: 04/09/2025

Address 2456 Christian Street

White River Junction, VT 05001

**FOR COUNTY USE ONLY**

Approved as to Legal Form

  
Bonnie Uphold (Sep 4, 2025 12:25:27 PDT)

Bonnie Uphold, Supervising Deputy County Counsel

Reviewed for Contract Compliance

►

Reviewed/Approved by Department

►

Date 04/09/2025

Date

Date

## ADDENDUM A



QUOTE

Billing Contact Indira Devasirbatham  
Account Name San Bernardino County  
Billing Address Department of Innovation and Technology  
670 E Gilbert St  
San Bernardino, CA 92415-0915

Quote Number M2500024028  
Quote Date 7/3/2025  
Federal Tax ID: 36-3224053  
Site ID 012300

Renewal Period - 9/22/2025 through 9/21/2026

Maintenance for MVS/QuickRef Software Product, beginning on 9/22/2025 and ending on 9/21/2026, per license agreement number 2205020.

QuickRef Admin is Jonathan Humeston

License Details Type: Single, Size 90

#### Current CPUs

| Manufacturer | Model Type | SN#  | CPU Group | MIPs |
|--------------|------------|------|-----------|------|
| IBM          | 8562       | 3A18 | 90        | 326  |

|                 |               |
|-----------------|---------------|
| Quote Sub Total | USD 10,760.00 |
| Tax Rate        | 0.000%        |
| Tax             | USD 0.00      |
| Quote Total     | USD 10,760.00 |

**Payment Terms** Payment is due prior to the start of the Renewal Period, referenced above, unless previously agreed to in writing by both parties. Amounts that are more than 30 days overdue will be assessed a late fee of 1% per month, or as indicated in the applicable License Agreement.

**\*\*QUOTES ONLY VALID FOR 30 DAYS\*\***

Title to this product remains exclusively with seller and any provision to the contrary on a purchase order, contract or other document is void. Chicago-Soft's obligation to perform is conditioned on Licensee's acceptance of all material terms set forth in the invoice and the underlying license agreement. Any alteration or limitation in any subsequent written or oral communication from Licensee will be invalid unless expressly agreed to by Chicago-Soft, Ltd.

2456 Christian St. U1 - White River Junction, VT 05001

Phone 802-281-6766

**Email: [invoice@chicago-soft.com](mailto:invoice@chicago-soft.com)**



# **Attachment 1**

## **Levine Act –**

### **Campaign Contribution Disclosure**

(formerly referred to as Senate Bill 1439)

The following is a list of items that are not covered by the Levine Act. A Campaign Contribution Disclosure Form will not be required for the following:

- Contracts that are competitively bid and awarded as required by law or County policy
- Contracts with labor unions regarding employee salaries and benefits
- Personal employment contracts
- Contracts under \$50,000
- Contracts where no party receives financial compensation
- Contracts between two or more public agencies
- The review or renewal of development agreements unless there is a material modification or amendment to the agreement
- The review or renewal of competitively bid contracts unless there is a material modification or amendment to the agreement that is worth more than 10% of the value of the contract or \$50,000, whichever is less
- Any modification or amendment to a matter listed above, except for competitively bid contracts.

#### **DEFINITIONS**

**Actively supporting or opposing the matter:** (a) Communicate directly with a member of the Board of Supervisors or other County elected officer [Sheriff, Assessor-Recorder-Clerk, District Attorney, Auditor-Controller/Treasurer/Tax Collector] for the purpose of influencing the decision on the matter; or (b) testifies or makes an oral statement before the County in a proceeding on the matter for the purpose of influencing the County's decision on the matter; or (c) communicates with County employees, for the purpose of influencing the County's decision on the matter; or (d) when the person/company's agent lobbies in person, testifies in person or otherwise communicates with the Board or County employees for purposes of influencing the County's decision in a matter.

**Agent:** A third-party individual or firm who, for compensation, is representing a party or a participant in the matter submitted to the Board of Supervisors. If an agent is an employee or member of a third-party law, architectural, engineering or consulting firm, or a similar entity, both the entity and the individual are considered agents.

**Otherwise related entity:** An otherwise related entity is any for-profit organization/company which does not have a parent-subsidary relationship but meets one of the following criteria:

- (1) One business entity has a controlling ownership interest in the other business entity;
- (2) there is shared management and control between the entities; or
- (3) a controlling owner (50% or greater interest as a shareholder or as a general partner) in one entity also is a controlling owner in the other entity.

For purposes of (2), "shared management and control" can be found when the same person or substantially the same persons own and manage the two entities; there are common or commingled funds or assets; the business entities share the use of the same offices or employees, or otherwise share activities, resources or personnel on a regular basis; or there is otherwise a regular and close working relationship between the entities.

**Parent-Subsidiary Relationship:** A parent-subsidiary relationship exists when one corporation has more than 50 percent of the voting power of another corporation.

**Contractors must respond to the questions on the following page. If a question does not apply respond N/A or Not Applicable.**

1. Name of Contractor: Chicago-Soft, Ltd
2. Is the entity listed in Question No.1 a nonprofit organization under Internal Revenue Code section 501(c)(3)?  
 Yes ☐ If yes, skip Question Nos. 3-4 and go to Question No. 5      No ☒
3. Name of Principal (i.e., CEO/President) of entity listed in Question No. 1, if the individual actively supports the matter and has a financial interest in the decision: N/A
4. If the entity identified in Question No.1 is a corporation held by 35 or less shareholders, and not publicly traded ("closed corporation"), identify the major shareholder(s):  
N/A
5. Name of any parent, subsidiary, or otherwise related entity for the entity listed in Question No. 1 (see definitions above):

| Company Name | Relationship |
|--------------|--------------|
| N/A          | N/A          |
|              |              |

6. Name of agent(s) of Contractor:

| Company Name | Agent(s) | Date Agent Retained<br>(if less than 12 months prior) |
|--------------|----------|---|
| N/A          | N/A      | N/A   |
|              |          |   |

7. Name of Subcontractor(s) (including Principal and Agent(s)) that will be providing services/work under the awarded contract if the subcontractor (1) actively supports the matter and (2) has a financial interest in the decision and (3) will be possibly identified in the contract with the County or board governed special district.

| Company Name | Subcontractor(s): | Principal and/or Agent(s): |
|--------------|-------------------|----------------------------|
| N/A          | N/A               | N/A                        |
|              |                   |                            |

8. Name of any known individuals/companies who are not listed in Questions 1-7, but who may (1) actively support or oppose the matter submitted to the Board and (2) have a financial interest in the outcome of the decision:

| Company Name | Individual(s) Name |
|--------------|--------------------|
| N/A          | N/A                |

|  |  |
|--|--|
|  |  |
|  |  |

9. Was a campaign contribution, of more than \$500, made to any member of the San Bernardino County Board of Supervisors or other County elected officer within the prior 12 months, by any of the individuals or entities listed in Question Nos. 1-8?

No ☒ If **no**, please skip Question No. 10.

Yes ☐ If **yes**, please continue to complete this form.

10. Name of Board of Supervisor Member or other County elected officer: \_\_\_\_\_

Name of Contributor: \_\_\_\_\_

Date(s) of Contribution(s): \_\_\_\_\_

Amount(s): \_\_\_\_\_

Please add an additional sheet(s) to identify additional Board Members or other County elected officers to whom anyone listed made campaign contributions.

By signing the Contract, Contractor certifies that the statements made herein are true and correct. Contractor understands that the individuals and entities listed in Question Nos. 1-8 are prohibited from making campaign contributions of more than \$500 to any member of the Board of Supervisors or other County elected officer while award of this Contract is being considered and for 12 months after a final decision by the County.