

1. The Contractor is responsible for constructing complete and operating systems. The Contractor acknowledges and understands that the Contract Documents are a two-dimensional representation of a three-dimensional object, subject to human interpretation. This representation may include imperfect data, interpreted codes, utility guidelines, three-dimensional conflicts, and required field coordination items. Such deficiencies can be corrected when identified prior to ordering material and starting installation. The Contractor agrees to carefully study and compare the individual Contract Documents and report at once in writing to the Design Team any deficiencies the Contractor may discover. The Contractor further agrees to require each subcontractor to likewise study the documents and report at once any deficiencies discovered.
2. The Contractor shall resolve all reported deficiencies with the Architect/Engineer prior to awarding any subcontracts, ordering material, or starting any work with the Contractor's own employees. Any work performed prior to receipt of instructions from the Design Team will be done at the Contractor's risk.

B. Qualifications:

1. Only products of reputable manufacturers are acceptable.
2. All Contractors and subcontractors shall employ only workers skilled in their trades.

C. Compliance with Codes, Laws, Ordinances:

1. Conform to all requirements of the County of San Bernardino Codes, Laws, Ordinances and other regulations having jurisdiction.
2. Conform to all State Codes.
3. If there is a discrepancy between the codes and regulations and these specifications, the Architect/Engineer shall determine the method or equipment used.
4. If the Contractor notes, at the time of bidding, that any parts of the drawings or specifications do not comply with the codes or regulations, Contractor shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time for this procedure, Contractor shall submit with the proposal a separate price to make the system comply with the codes and regulations.
5. All changes to the system made after letting of the contract, to comply with codes or requirements of Inspectors, shall be made by the Contractor without cost to the Owner.
6. If there is a discrepancy between manufacturer's recommendations and these specifications, the manufacturer's recommendations shall govern.
7. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.

D. Permits, Fees, Taxes, Inspections:

1. Procure all applicable permits and licenses.
2. Abide by all laws, regulations, ordinances, and other rules of the State or Political Subdivision where the work is done, or as required by any duly constituted public authority.
3. Pay all charges for permits or licenses.
4. Pay all fees and taxes imposed by the State, Municipal and/or other regulatory bodies.
5. Pay all charges arising out of required inspections by an authorized body.
6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized agency/consultant.
7. Where applicable, all fixtures, equipment and materials shall be listed by Underwriters' Laboratories, Inc. and approved by FM Global.

E. Utility Company Requirements:

1. Secure from the appropriate private or public utility company all applicable requirements.
2. Comply with all utility company requirements.
3. Make application for and pay for service connections, such as gas.
4. Make application for and pay for all meters and metering systems required by the utility company.

F. Examination of Drawings:

1. The drawings for the mechanical work are completely diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment, outlets, etc., and the approximate sizes of equipment.
2. Contractor shall determine the exact locations of equipment and rough-ins, and the exact routing of pipes and ducts to best fit the layout of the job.
3. Scaling of the drawings is not sufficient or accurate for determining these locations.
4. Where job conditions require reasonable changes in indicated arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
5. Because of the scale of the drawings, certain basic items, such as fittings, boxes, valves, unions, etc., may not be shown, but where required by other sections of the specifications or required for proper installation of the work, such items shall be furnished and installed.
6. If an item is either on the drawings or in the specifications, it shall be included in this contract.
7. Determination of quantities of material and equipment required shall be made by the Contractor from the documents. Where discrepancies arise between drawings, schedules and/or specifications, the greater number shall govern.

8. Where used in mechanical documents, the word "furnish" shall mean supply for use, the word "install" shall mean connect complete and ready for operation, and the word "provide" shall mean to supply for use and connect complete and ready for operation.

- a. Any item listed as furnished shall also be installed, unless otherwise noted.
- b. Any item listed as installed shall also be furnished, unless otherwise noted.

G. Field Measurements:

1. Verify all pertinent dimensions at the job site before ordering any materials or fabricating any supports, pipes or ducts.

H. Electronic Media/Files:

1. Construction drawings for this project have been prepared utilizing Revit.
2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG.
4. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
5. The electronic contract documents can be used for preparation of shop drawings and as-built drawings only. The information may not be used in whole or in part for any other project.
6. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
7. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.
8. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.

## 1.07 SUBMITTALS

- A. Submittals shall be required for the following items, and for additional items where required elsewhere in the specifications or on the drawings.

1. Submittals List:

Referenced Specification Section	Submittal Item
23 05 00	Owner Training Agenda

23 05 13	Motors
23 05 48	Vibration Isolation Equipment
23 05 50	Seismic Restraint Systems
23 05 53	HVAC Identification
23 05 93	Testing, Adjusting, and Balancing
23 09 00	Controls
23 09 13	Instrumentation
23 07 13	Ductwork Insulation
23 31 00	Ductwork
23 74 16.12	Packaged Rooftop Air Conditioning Units - 25T and Below

B. General Submittal Procedures: In addition to the provisions of Division 01, the following are required:

1. Transmittal: Each transmittal shall include the following:

- a. Date
- b. Project title and number
- c. Contractor's name and address
- d. Division of work (e.g., plumbing, heating, ventilating, etc.)
- e. Description of items submitted and relevant specification number
- f. Notations of deviations from the contract documents
- g. Other pertinent data

2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:

- a. Date
- b. Project title and number
- c. Architect/Engineer
- d. Contractor and subcontractors' names and addresses
- e. Supplier and manufacturer's names and addresses
- f. Division of work (e.g., plumbing, heating, ventilating, etc.)
- g. Description of item submitted (using project nomenclature) and relevant specification number
- h. Notations of deviations from the contract documents
- i. Other pertinent data
- j. Provide space for Contractor's review stamps

3. Composition:

- a. Submittals shall be submitted using specification sections and the project nomenclature for each item.



- b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
  - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.
- 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; electrical power criteria (e.g., voltage, phase, amps, horsepower, kW, etc.) wiring and control diagrams; Short Circuit Current Rating (SCCR); dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.
- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
  - c. The Contractor's review shall include, but not be limited to, verification of the following:
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.
    - 3) Catalog numbers and options match those specified.
    - 4) Performance data matches that specified.
    - 5) Electrical characteristics and loads match those specified.
    - 6) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
    - 7) Dimensions and service clearances are suitable for the intended location.
    - 8) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
    - 9) Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
  - d. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.

- e. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.
6. Submittal Identification and Markings:
- a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
7. Schedule submittals to expedite the project. Coordinate submission of related items.
8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
9. Reproduction of contract documents alone is not acceptable for submittals.
10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
11. Submittals not required by the contract documents may be returned without review.
12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.
13. Submittals shall be reviewed and approved by the Architect/Engineer before releasing any equipment for manufacture or shipment.
14. Contractor's responsibility for errors, omissions, or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.
15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
- a. Allow at least two weeks for Architect's/Engineer's review and processing of each submittal.

16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer's opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.

C. Electronic Submittal Procedures:

1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
  - a. Submittal file name: 23 XX XX.description.YYYYMMDD
  - b. Transmittal file name: 23 XX XX.description.YYYYMMDD
5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

**1.08 SCHEDULE OF VALUES**

- A. The requirements herein are in addition to the provisions of Division 01.

B. Format:

1. Use AIA Document Continuation Sheets G703 or another similar form approved by the Owner and Architect/Engineer.
2. Submit in Excel format.
3. Support values given with substantiating data.

C. Preparation:

1. Itemize work required by each specification section and list all providers. All work provided by subcontractors and major suppliers shall be listed on the Schedule of Values. List each subcontractor and supplier by company name.
2. Break down all costs into:
  - a. Material: Delivered cost of product with taxes paid.
  - b. Labor: Labor cost, excluding overhead and profit.

3. Itemize the cost for each of the following:
  - a. Overhead and profit.
  - b. Bonds.
  - c. Insurance.
  - d. General Requirements: Itemize all requirements.
4. For each line item having an installed cost of more than \$5,000, break down costs to list major products or operations under each item. At a minimum, provide material and labor cost line items for the following:
  - a. Each piece of equipment requiring shop drawings (e.g., each air handling unit, pump, exhaust fan, etc.). Use the equipment nomenclature (AHU-1, P-1, EF-1, etc.) on the Schedule of Values.
  - b. Each type of small unitary equipment (e.g., FCUs, UHs, CABs, etc.). Multiple units of the same type can be listed together, provided quantities are also listed so unit costs can be determined.
  - c. Each piping system (chilled water, heating water, steam, condensate, etc.). In addition, for larger projects, break down the material and labor for each piping system based on geography (building, floor, and/or wing).
  - d. Each duct system (supply, return, relief, outside air, etc.) listed separately for each unit they serve (AHU-1 supply air ductwork, AHU-1 return air ductwork, etc.).
  - e. Pipe insulation with separate material and labor line items for each piping system listed above.
  - f. Duct insulation with separate material and labor line items for each duct system listed above.
  - g. Temperature controls broken down into material and labor for the following:
    - 1) Engineering
    - 2) Controllers, devices, sensors, etc.
    - 3) Control valves
    - 4) Control dampers
    - 5) Conduit
    - 6) Wiring
    - 7) Programming
    - 8) Commissioning
  - h. Site utilities (5' beyond building)
  - i. Seismic design
  - j. Air balancing
  - k. Water balancing
  - l. Commissioning
  - m. Record drawings
  - n. Punchlist and closeout

- D. Update Schedule of Values when:
1. Indicated by Architect/Engineer.
  2. Change of subcontractor or supplier occurs.
  3. Change of product or equipment occurs.

#### **1.09 CHANGE ORDERS**

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.

#### **1.10 EQUIPMENT SUPPLIERS' INSPECTION**

- A. The following equipment shall not be placed in operation until a competent installation and service representative of the manufacturer has inspected the installation and certified that the equipment is properly installed, adjusted and lubricated; that preliminary operating instructions have been given; and that the equipment is ready for operation:
1. Fire Seal Systems
  2. Seismic Restraints and Equipment Bracing
- B. Contractor shall arrange for and obtain supplier's on-site inspection(s) at proper time(s) to assure each phase of equipment installation and/or connection is in accordance with the manufacturer's instructions.
- C. Submit copies of start-up reports to the Architect/Engineer and include copies of Owner's Operation and Maintenance Manuals.

#### **1.11 PRODUCT DELIVERY, STORAGE, HANDLING & MAINTENANCE**

- A. Exercise care in transporting and handling to avoid damage to materials. Store materials on the site to prevent damage. Keep materials clean, dry and free from harmful conditions. Immediately remove any materials that become wet or that are suspected of becoming contaminated with mold or other organisms.
- B. Keep all bearings properly lubricated and all belts properly tensioned and aligned.

- C. Coordinate the installation of heavy and large equipment with the General Contractor and/or Owner. If the Mechanical Contractor does not have prior documented experience in rigging and lifting similar equipment, he/she shall contract with a qualified lifting and rigging service that has similar documented experience. Follow all equipment lifting and support guidelines for handling and moving.
- D. Contractor is responsible for moving equipment into the building and/or site. Contractor shall review site prior to bid for path locations and any required building modifications to allow movement of equipment. Contractor shall coordinate the work with other trades.

#### **1.12 NETWORK / INTERNET CONNECTED EQUIPMENT**

- A. These specifications may require certain equipment or systems to have network, Internet and/or remote access capability ("Network Capability"). Any requirement for Network Capability shall be interpreted only as a functional capability and is not to be construed as authority to connect or enable any Network Capability. Network Capability may only be connected or enabled with the express written consent of the Owner.

#### **1.13 WARRANTY**

- A. Provide one-year warranty, unless otherwise noted, to the Owner for all fixtures, equipment, materials, and workmanship.
- B. The warranty period for all work in this Division of the specifications shall commence on the date of final acceptance, unless a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner.
- C. Warranty requirements shall extend to correction, without cost to the Owner, of all Work found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage resulting from defects or nonconformance with contract documents.

#### **1.14 INSURANCE**

- A. Contractor shall maintain insurance coverage as set forth in Division 0 of these specifications.

#### **1.15 MATERIAL SUBSTITUTION**

- A. Where several manufacturers' names are given, the scheduled manufacturer is the basis for job design and establishes the quality required.

- B. Equivalent equipment manufactured by the other listed manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meet all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections, piping and ductwork connections and arrangement, plumbing connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer not later than ten days prior to the bid opening.
- D. This Contractor assumes all costs incurred as a result of using the offered material, article or equipment, on the Contractors part or on the part of other Contractors whose work is affected.
- E. This Contractor may list voluntary add or deduct prices for alternate materials on the bid form. These items will not be used in determining the low bidder.
- F. All material substitutions requested later than ten (10) days prior to bid opening must be listed as voluntary changes on the bid form.

## **PART 2 - PRODUCTS (Not Used)**

## **PART 3 - EXECUTION**

### **3.01 JOBSITE SAFETY**

- A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or the employees and subconsultants at a construction site, shall relieve the Contractor and other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

### **3.02 ARCHITECT/ENGINEER OBSERVATION OF WORK**

- A. The Contractor shall provide seven (7) calendar days' notice to the Architect/Engineer prior to:
  - 1. Placing fill over underground and underslab utilities.
  - 2. Covering exterior walls, interior partitions and chases.
  - 3. Installing hard or suspended ceilings and soffits.
- B. The Architect/Engineer will have the opportunity to review the installation and provide a written report noting deficiencies requiring correction. The Contractor's schedule shall account for these reviews and show them as line items in the approved schedule.
- C. Above-Ceiling Final Observation
  - 1. All work above the ceilings must be complete prior to the Architect/Engineer's review. This includes, but is not limited to:
    - a. Pipe insulation is installed and fully sealed.
    - b. Pipe and duct wall penetrations are sealed.
    - c. Pipe identification and valve tags are installed.
    - d. Main, branch and flexible ducts are installed.
    - e. Diffusers, registers and grilles are installed and connected to ductwork.
    - f. Terminal air box reheat coil piping or wiring is complete.
    - g. Terminal air box control wiring is complete and all control boxes are closed.
  - 2. In order to prevent the Above-Ceiling Final Observation from occurring too early, the Contractor shall review the status of the work and certify, in writing, that the work is ready for the Above-Ceiling Final Observation.
  - 3. It is understood that if the Architect/Engineer finds the ceilings have been installed prior to this review and prior to 7 days elapsing, the Architect/Engineer may not recommend further payments to the contractor until such time as full access has been provided.

### **3.03 PROJECT CLOSEOUT**

- A. The following paragraphs supplement the requirements of Division 01.
- B. Final Jobsite Observation:
  - 1. In order to prevent the Final Jobsite Observation from occurring too early, the Contractor is required to review the completion status of the project and certify that the job is ready for the final jobsite observation.
  - 2. Attached to the end of this section is a typical list of items that represent the degree of job completeness expected prior to requesting a review.



3. Upon Contractor certification that the project is complete and ready for a final observation, the Contractor shall sign the attached certification and return it to the Architect/Engineer so that the final observation can be scheduled.
  4. It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineer's additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.
- C. Before final payment is authorized, this Contractor must submit the following:
1. Operation and maintenance manuals with copies of approved shop drawings.
  2. Record documents including reproducible drawings and specifications.
  3. A report documenting the instructions given to the Owner's representatives complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of This Contractor and shall be signed by the Owner's representatives.
  4. Start-up reports on all equipment requiring a factory installation inspection or start-up.
  5. Provide spare parts, maintenance, and extra materials in quantities specified in individual specification sections. Deliver to project site and place in location as directed; receipt by Architect/Engineer required prior to final payment approval.

### **3.04 OPERATION AND MAINTENANCE MANUALS**

- A. General:
1. Provide an electronic copy of the O&M manuals as described below for Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
  2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.
- B. Electronic Submittal Procedures:
1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.

4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. O&M file name: O&M.div23.contractor.YYYYMMDD
    - b. Transmittal file name: O&Mtransmittal.div23.contractor.YYYYMMDD
  5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
  6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
  7. All text shall be searchable.
  8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:
1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
  2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.
  3. Copies of all final approved shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
  4. Refer to Section 23 0900 for additional requirements for Temperature Control submittals.
  5. Copy of final approved test and balance reports.
  6. Copies of all factory inspections and/or equipment startup reports.
  7. Copies of warranties.
  8. Schematic electrical power/controls wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
  9. Dimensional drawings of equipment.
  10. Capacities and utility consumption of equipment.
  11. Detailed parts lists with lists of suppliers.
  12. Operating procedures for each system.
  13. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.

14. Repair procedures for major components.
15. List of lubricants in all equipment and recommended frequency of lubrication.
16. Instruction books, cards, and manuals furnished with the equipment.

### **3.05 INSTRUCTING THE OWNER'S REPRESENTATIVES**

- A. Adequately instruct the Owner's designated representatives in the maintenance, care, and operation of all systems installed under this contract.
- B. Provide verbal and written instructions to the Owner's representatives by **FACTORY PERSONNEL** in the care, maintenance, and operation of the equipment and systems.
- C. Contractor shall make a DVD video recording of instructions to the Owner while explaining the system so additional personnel may view the instructions at a later date. The video recording shall be the property of the Owner.
- D. The Owner has the option to make a video recording of all instructions. Coordinate schedule of instructions to facilitate this recording.
- E. The instructions shall include:
  1. Explanation of all system flow diagrams.
  2. Explanation of all air handling systems.
  3. Temperature control system operation including calibration, adjustment and proper operating conditions of all sensors.
  4. Maintenance of equipment.
  5. Start-up procedures for all major equipment.
  6. Explanation of seasonal system changes.
  7. Description of emergency system operation.
- F. Notify the Architect/Engineer of the time and place for the verbal instructions to be given to the Owner's representative so a representative can attend if desired.
- G. Minimum hours of instruction for each item shall be:
  1. Refrigeration System - **2** hours.
  2. Heat Pump System - **4** hours.
  3. Exhaust System(s) - **2** hours.
  4. Temperature Controls - As defined in Section 23 0900.
- H. The Contractor shall prepare a detailed, written training agenda and submit it to the Architect/Engineer a minimum of two weeks prior to the formal training for approval. The written agenda shall include specific training points within the items described above. For example: how to adjust setpoints, troubleshooting, proper start-up, proper shut-down, seasonal changes, draining, venting, changing filters, changing belts, etc. Failure to provide and follow an approved training agenda may result in additional training required at the expense of the Contractor.

I. Operating Instructions:

1. Contractor is responsible for all instructions to the Owner's representatives for the mechanical and control systems.
2. If the Contractor does not have staff that can adequately provide the required instructions the Contractor shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

**3.06 SYSTEM STARTING AND ADJUSTING**

- A. The mechanical systems shall be complete and operating. System startup, testing, adjusting, and balancing to obtain satisfactory system performance is the responsibility of the Contractor. This includes calibration and adjustments of all controls, noise level adjustments and final comfort adjustments as required.
- B. Complete all manufacturer-recommended startup procedures and checklists to verify proper motor rotation, electrical power voltage is within equipment limitations, equipment controls maintain pressures and temperatures within acceptable ranges, all filters and protective guards are in-place, acceptable access is provided for maintenance and servicing, and equipment operation does not pose a danger to personnel or property.
- C. Operate all HVAC systems continuously for at least one week prior to occupancy to bring construction materials to suitable moisture levels. Areas with mechanical cooling shall be maintained below 60% RH.
- D. Contractor shall adjust the mechanical systems and controls at season changes during the one year warranty period, as required, to provide satisfactory operation and to prove performance of all systems in all seasons.
- E. All operating conditions and control sequences shall be tested during the start-up period. Test all interlocks, safety shutdowns, controls, and alarms.
- F. The Contractor, subcontractors, and equipment suppliers shall have skilled technicians to ensure that all systems perform properly. If the Architect/Engineer is requested to visit the job site for trouble shooting, assisting in start-up, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period, through no fault of the design; the Contractor shall reimburse the Owner on a time and materials basis for services rendered at the Architect/Engineer's standard hourly rates in effect when the services are requested. The Contractor shall pay the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

**3.07 RECORD DOCUMENTS**

- A. The following paragraphs supplement Division 01 requirements.

- B. Maintain at the job site a separate and complete set of mechanical drawings and specifications with all changes made to the systems clearly and permanently marked in complete detail.
- C. Mark drawings to indicate revisions to piping and ductwork, size and location, both exterior and interior; including locations of coils, dampers, other control devices, filters, and other units requiring periodic maintenance or repair; actual equipment locations, dimensioned from column lines; actual inverts and locations of underground piping; concealed equipment, dimensioned from column lines; mains and branches of piping systems, with valves and control devices located and numbered, concealed unions located, and with items requiring maintenance located (e.g., traps, strainers, expansion compensators, tanks, etc.); Change Orders; concealed control system devices.
- D. Refer to Section 23 0900 for additional requirements for Temperature Control documents.
- E. Before completion of the project, a set of reproducible mechanical drawings will be given to the Contractor for transfer of all as-built conditions from the paper set maintained at the job site. All marks on reproducibles shall be clear and permanent.
- F. Mark specifications to show approved substitutions; Change Orders, and actual equipment and materials used.
- G. Record changes daily and keep the marked drawings available for the Architect/Engineer's examination at any normal work time.
- H. Upon completing the job, and before final payment is made, give the marked-up drawings to the Architect/Engineer.

### **3.08 PAINTING**

- A. This Contractor shall paint the following items:
  - 1. All piping in mechanical room
  - 2. Piping exposed in kitchen
- B. Paint all equipment that is marred or damaged prior to the Owner's acceptance. Paint and color shall match original equipment paint and shall be obtained from the equipment supplier if available.
- C. Equipment in finished areas that will be painted to match the room decor will be painted by others. Should this Contractor install equipment in a finished area after the area has been painted, the Contractor shall have the equipment and all its supports, hangers, etc., painted to match the room decor.

- D. Equipment cabinets, casings, covers, metal jackets, etc., in equipment rooms or concealed spaces, shall be furnished in standard or prime finish, free from scratches, abrasions, chips, etc.
- E. Equipment in occupied spaces, or if standard to the unit, shall have a baked primer with baked enamel finish coat free from scratches, abrasions, chips, etc. If color option is specified or is standard to the unit, this Contractor shall, before ordering, verify with the Architect/Engineer the color preference and furnish this color.
- F. Paint all equipment in unfinished areas such as boiler room, mechanical spaces, storage room, etc., furnished by this Contractor. Equipment furnished with a factory coat of paint and enamel need not be painted, provided the factory applied finish is not marred or spattered. If so, equipment shall be refinished with the same paint as was factory applied.
- G. Paint all outdoor uninsulated steel piping the color selected by Owner or Architect/Engineer.
- H. Paint all outdoor exposed natural gas piping the color selected by Owner or Architect/Engineer.
- I. After surfaces have been thoroughly cleaned and are free of oil, dirt, and other foreign matter; paint all pipes and equipment with the following:
  - 1. Bare Metal Surfaces - Apply one coat of primer suitable for the metal being painted. Finish with two coats of Alkyd base enamel paint.
  - 2. Insulated Surfaces - Paint insulation jackets with two coats of semi-gloss acrylic latex paint.

### **3.09 ADJUST AND CLEAN**

- A. Thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project. Clean all foreign paint, grease, oil, dirt, labels, stickers, and other foreign material from all equipment.
- B. Clean all drain pans and areas where moisture is present. Immediately report any mold, biological growth, or water damage.
- C. Remove all rust, scale, dirt, oils, stickers and thoroughly clean exterior of all exposed bare metal ductwork, piping, hangers, and accessories.
- D. Remove all rubbish, debris, etc., accumulated during construction from the premises.

### **3.10 SPECIAL REQUIREMENTS**

- A. Contractor shall coordinate the installation of all equipment, valves, dampers, operators, etc., with other trades to maintain clear access area for servicing.

- B. All equipment shall be installed in such a way to maximize access to parts needing service or maintenance. Review the final field location, placement, and orientation of equipment with the Owner's designated representative prior to setting equipment.
- C. Installation of equipment or devices without regard to coordination of access requirements and confirmation with the Owner's designated representative will result in removal and reinstallation of the equipment at the Contractor's expense.
- D. Adhesives and Sealants: All sealers, adhesives, and sealants shall comply with the low emitting material limits of the following standards:
  - 1. CDPH Standard Method V1.1-2010 - Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions VOC from Indoor Sources Using Environmental Chambers Version 1.1.
  - 2. South Coast Air Quality Management District Rule 1168: Adhesive and Sealant Applications. All adhesives and sealants wet-applied on site shall comply with the applicable chemical content requirements of SCAQMD Rule 1168.
  - 3. South Coast Air Quality Management District Rule SCAQMD 1113: Wet Applied Paints and Coatings. All paints and coatings wet-applied on site must meet the applicable VOC limits of SCAQMD Rule 1113.

### **3.11 IAQ MAINTENANCE FOR OCCUPIED FACILITIES UNDER CONSTRUCTION**

- A. Contractors shall make all reasonable efforts to prevent construction activities from affecting the air quality of the occupied areas of the building or outdoor areas near the building. These measures shall include, but not be limited to:
  - 1. All contractors shall endeavor to minimize the amount of contaminants generated during construction. Methods to be employed shall include, but not be limited to:
    - a. Minimizing the amount of dust generated.
    - b. Reducing solvent fumes and VOC emissions.
    - c. Maintain good housekeeping practices, including sweeping and periodic dust and debris removal. There should be no visible haze in the air.
    - d. Protect stored on-site and installed absorptive materials from moisture damage.
  - 2. Request that the Owner designate an IAQ representative.
  - 3. Review and receive approval from the Owner's IAQ representative for all IAQ-related construction activities and negative pressure containment plans.
  - 4. Inform the IAQ representative of all conditions that could adversely impact IAQ, including operations that will produce higher than normal dust production or odors.
  - 5. Schedule activities that may cause IAQ conditions that are not acceptable to the Owner's IAQ representative during unoccupied periods.
  - 6. Request copies of and follow all of the Owner's IAQ and infection control policies.

7. Unless no other access is possible, the entrance to construction site shall not be through the existing facility.
8. To minimize growth of infectious organisms, do not permit damp areas in or near the construction area to remain for over 24 hours.
9. In addition to the criteria above, provide measures as recommended in the SMACNA "IAQ Guidelines for Occupied Buildings Under Construction".
10. If permanently installed air handlers are used to serve both construction and occupied areas, all return grilles throughout construction areas shall be sealed to prevent air from construction areas being supplied to occupied areas.
11. If permanently installed air handlers are used during construction to serve only construction areas and do not supply air to adjacent occupied areas, MERV 8 filtration media shall be used to protect each return air grille or opening. The intent of this will be to prevent construction dust and debris from entering any return or supply air ductwork in the facility. All filtration media shall be replaced immediately prior to occupancy.

### **3.12 MAINTAINING CLEAN DUCTWORK THROUGHOUT CONSTRUCTION**

- A. Throughout the duration of construction, all ductwork shall be capped or sealed with sheet metal caps, polyethylene film, or other airtight protective to keep dust, dirt, and construction debris out of ducts. Similar means shall be used to seal air-side connections of HVAC equipment to include, but not limited to, air handling units, fans, terminal air boxes, fan coil units, cabinet heaters, blower coils, and the like.
- B. When air terminal devices are installed, contractors shall seal all supply, return, and exhaust grilles with polyethylene film or other airtight protective to keep dust, dirt, and construction debris out of ducts.
- C. Should HVAC equipment be started during construction, Contractor shall remove airtight protectives and shall install one-inch thick MERV 8 filter media over all return and exhaust grilles to prevent dust, dirt, and construction debris from entering ductwork. Filter media shall cover the entire grille face and shall be secured such that air cannot bypass filter media.
- D. Should filter media become laden with dust and dirt, Contractor shall replace filter media with new media to prevent damage to air distribution system and equipment.
- E. The following steps shall be taken during testing, adjusting, and balancing of each air system:
  1. All construction activities in all spaces served by the air system shall stop.
  2. All airtight protectives and temporary filter media shall be removed from all portions of the air system.
  3. Testing, adjusting, and balancing work shall not commence until all construction activity is stopped and all airtight protectives and temporary filter media is removed.



4. Once testing, adjusting, and balancing work is complete for the air system, airtight protectives or temporary filter media shall be installed over all ductwork openings and air terminals on the air system prior to resuming construction activities in any spaces served by the air system.

- F. The Owner shall agree the building is sufficiently clean prior to the removal of any filtration media and airtight protectives from air terminal devices.

### **3.13 UTILITY REBATE**

- A. Submit utility rebate forms, where offered at project location, with rebate items completed. Rebate may include lighting, lighting controls, variable speed drives, heat pumps, package terminal A/C, air conditioners, chillers, water heaters, programmable thermostats, and motors.
- B. Contractor must submit notification of any value engineering or product substitution that will affect the utility rebate amount prior to approval.

## READINESS CERTIFICATION PRIOR TO FINAL JOBSITE OBSERVATION

To prevent the final job observation from occurring too early, we require that the Contractor review the completion status of the project and, by copy of this document, certify that the job is indeed ready for the final job observation. The following is a typical list of items that represent the degree of job completeness expected prior to your requesting a final job observation.

1. Penetrations fire sealed and labeled in accordance with specifications.
2. All air handling units operating and balanced.
3. All fans shall be operating and balanced.
4. All pumps, boilers and chillers operating and balanced.
5. All miscellaneous mechanical systems (unit heaters, fan coil units, cabinet heaters, etc.) operating.
6. All temperature control systems operating, programmed and calibrated.
7. Pipe insulation complete, pipes labeled and valves tagged.
8. Fire damper and fire/smoke damper access doors labeled in accordance with specifications.

Accepted by:

Prime Contractor \_\_\_\_\_

By \_\_\_\_\_ Date \_\_\_\_\_

Upon Contractor certification that the project is complete and ready for a final job observation, we require the Contractor to sign this agreement and return it to the Architect/Engineer so that the final observation can be scheduled.

It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineers for additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.

**END OF SECTION**

## **SECTION 23 0505 - HVAC DEMOLITION FOR REMODELING**

### **PART 1 - GENERAL**

#### **1.01 SECTION INCLUDES**

- A. Mechanical demolition.
- B. Cutting and Patching.

### **PART 2 - PRODUCTS**

#### **2.01 MATERIALS AND EQUIPMENT**

- A. Materials and equipment shall be as specified in individual Sections.

### **PART 3 - EXECUTION**

#### **3.01 EXAMINATION**

- A. THE DRAWINGS ARE INTENDED TO INDICATE THE GENERAL SCOPE OF WORK AND DO NOT SHOW EVERY PIPE, DUCT, OR PIECE OF EQUIPMENT THAT MUST BE REMOVED. THE CONTRACTOR SHALL VISIT THE SITE AND VERIFY CONDITIONS PRIOR TO SUBMITTING A BID.
- B. Where walls, ceilings, etc., are shown as being removed on general drawings, the Contractor shall remove all mechanical equipment, devices, fixtures, piping, ducts, systems, etc., from the removed area.
- C. Where ceilings, walls, partitions, etc., are temporarily removed and replaced by others, This Contractor shall remove, store, and replace equipment, devices, fixtures, pipes, ducts, systems, etc.
- D. Verify that abandoned utilities serve only abandoned equipment or facilities. Extend services to facilities or equipment that shall remain in operation following demolition.
- E. Coordinate work with all other Contractors and the Owner. Schedule removal of equipment to avoid conflicts.
- F. This Contractor shall verify all existing equipment sizes and capacities where equipment is scheduled to be replaced or modified, prior to ordering new equipment.

- G. Bid submittal shall mean the Contractor has visited the project site and verified existing conditions and scope of work.

### **3.02 PREPARATION**

- A. Disconnect mechanical systems in walls, floors, and ceilings scheduled for removal.
- B. Provide temporary connections to maintain existing systems in service during construction. When work must be performed on operating equipment, use personnel experienced in such operations.
- C. Existing Heating System: Maintain existing system in service until new system is complete and ready for service. Drain system only to make switchovers and connections. Obtain permission from the Owner at least 48 hours before partially or completely draining system. Minimize outage duration.

### **3.03 DEMOLITION AND EXTENSION OF EXISTING MECHANICAL WORK**

- A. Demolish and extend existing mechanical work under provisions of Division 2 and this Section.
- B. Remove, relocate, and extend existing installations to accommodate new construction.
- C. Remove abandoned ducts and piping to source of supply and/or main lines.
- D. Remove exposed abandoned pipes and ducts, including abandoned pipes and ducts above accessible ceilings. Cut ducts flush with walls and floors, cap duct that remains, and patch surfaces. Cut pipes above ceilings, below floors and behind walls. Cap remaining lines. Repair building construction to match original. Remove all clamps, hangers, supports, etc. associated with pipe and duct removal.
- E. Disconnect and remove mechanical devices and equipment serving equipment that has been removed.
- F. Repair adjacent construction and finishes damaged during demolition and extension work.
- G. Maintain access to existing mechanical installations which remain. Modify installation or provide access panels as appropriate.
- H. Remove unused sections of supply and return air ductwork back to mains. Patch opening with sheet metal and seal airtight. Patch existing insulation to match existing. Where existing ductwork is to be capped and reused, locate the end cap within 6" of the last branch. End caps shall be 3" pressure class and seal class "A".
- I. Extend existing installations using materials and methods compatible with existing installations, or as specified.

- J. Properly reclaim and dispose of all refrigerant in demolished equipment and as required for extension of existing equipment.

#### **3.04 CUTTING AND PATCHING**

- A. This Contractor is responsible for all penetrations of existing construction required to complete the work of this project. Refer to Section 23 0529 for additional requirements.
- B. Penetrations in existing construction should be reviewed carefully prior to proceeding with any work.
- C. Penetrations shall be neat and clean with smooth and/or finished edges. Core drill where possible for clean opening.
- D. Repair existing construction as required after penetration is complete to restore to original condition. Use similar materials and match adjacent construction unless otherwise noted or agreed to by the Architect/Engineer prior to start of work.
- E. This Contractor is responsible for all costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.

#### **3.05 CLEANING AND REPAIR**

- A. Clean and repair existing materials and equipment which remain or are to be reused.
- B. Clean all systems adjacent to project which are affected by the dust and debris caused by this construction.
- C. MECHANICAL ITEMS REMOVED AND NOT RELOCATED REMAIN THE PROPERTY OF THE OWNER. CONTRACTOR SHALL PLACE ITEMS RETAINED BY THE OWNER IN A LOCATION COORDINATED WITH THE OWNER. THE CONTRACTOR SHALL DISPOSE OF MATERIAL THE OWNER DOES NOT WANT TO REUSE OR RETAIN FOR MAINTENANCE PURPOSES.

#### **3.06 SPECIAL REQUIREMENTS**

- A. Install temporary filter media over outside air intakes which are within 100 feet of the limits of construction. This Contractor shall complete any cleaning required for existing systems which are affected by construction dust and debris.
- B. Review locations of all new penetrations in existing floor slabs or walls. Determine construction type and review for possible interferences. Bring all concerns to the attention of the Architect/Engineer before proceeding.

**END OF SECTION**

## **SECTION 23 0513 - MOTORS**

### **PART 1 - GENERAL**

#### **1.01 SECTION INCLUDES**

- A. Single Phase and Three Phase Electric Motors.

#### **1.02 REFERENCES**

- A. AFBMA 9 - Load Ratings and Fatigue Life for Ball Bearings.
- B. AFBMA 11 - Load Ratings and Fatigue Life for Roller Bearings.
- C. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) - Energy Standard for Buildings Except Low-Rise Residential Buildings.
- D. ANSI/IEEE 112 - Test Procedure for Polyphase Induction Motors and Generators.
- E. ANSI/NEMA MG 1 - Motors and Generators.
- F. ANSI/NFPA 70 - National Electrical Code.
- G. Energy Independence and Security Act of 2007.

#### **1.03 SUBMITTALS**

- A. Submit shop drawings under provisions of Section 23 0500. Include nominal efficiency and power factor for all premium efficiency motors. Efficiencies must meet or exceed the nominal energy efficiency levels presented below.
- B. Submit shop drawings for all three phase motors.
- C. Submit motor data with equipment when motor is installed by the manufacturer at the factory.
- D. Submit shaft grounding rings or brushes for all motors as required.

#### **1.04 DELIVERY, STORAGE, AND HANDLING**

- A. Protect motors stored on site from weather and moisture by maintaining factory covers and suitable weatherproof coverings. For extended outdoor storage, follow manufacturer's recommendations for equipment and motor.

## 1.05 OPERATION AND MAINTENANCE DATA

- A. Submit operation and maintenance data including assembly drawings, bearing data including replacement sizes, and lubrication instructions.

## 1.06 QUALIFICATIONS

- A. Manufacturer: Company specializing in the manufacture of commercial and industrial motors and accessories, with a minimum of three years documented manufacturing experience.

## PART 2 - PRODUCTS

### 2.01 MOTORS - GENERAL CONSTRUCTION AND REQUIREMENTS

- A. Refer to the drawings for required electrical characteristics. Voltage is generally specified and scheduled as distribution voltage. Motor submittals may be based on utilization voltage if it corresponds to the correct distribution voltage.

Distribution/Nominal Voltage	Utilization Voltage
120	115
208	200
240	230
277	265
480	460

- B. Design motors for continuous operation in 40°C environment, and for temperature rise in accordance with ANSI/NEMA MG 1 limits for insulation class, service factor, and motor enclosure type.
- C. Visible Nameplate: Indicating horsepower, voltage, phase, hertz, RPM, full load amps, locked rotor amps, frame size, manufacturer's name and model number, service factor, power factor, insulation class.
- D. Electrical Connection: Boxes, threaded for conduit. For fractional horsepower motors where connection is made directly, provide conduit connection in end frame.
- E. Unless otherwise indicated, motors 3/4 HP and smaller shall be single phase, 60 hertz, open drip-proof or totally enclosed fan-cooled type.
- F. Unless otherwise indicated, motors 1 HP and larger shall be three phase, 60 hertz, squirrel cage type, NEMA Design Code B (low current in-rush, normal starting torque), open drip-proof or totally enclosed fan-cooled type.
- G. Each contractor shall set all motors furnished by him.

- H. All motors shall have a minimum service factor of 1.15.
- I. All motors shall have ball or roller bearings with a minimum L-10 fatigue life of 150,000 hours in direct-coupled applications and 50,000 hours for belted applications. Belted rating shall be based on radial loads and pulley sizes called out in NEMA MG1-14.43.
- J. Bearings shall be sealed type for 10 HP and smaller motors. Bearings shall be regreasable type for larger motors.
- K. Aluminum end housings are not permitted on motors 15 HP or larger.
- L. Motor Driven Equipment:
  - 1. No equipment shall be selected or operate above 90% of its motor nameplate rating. Motor size may not be increased to compensate for equipment with efficiency lower than that specified.
  - 2. If a larger motor than specified is required on equipment, the contractor supplying the equipment is responsible for all additional costs due to larger starters, wiring, etc.
- M. Provide all belted motors with a means of moving and securing the motor to tighten belts. Motors over 2 HP shall have screw type tension adjustment. Motors over 40 HP shall have dual screw adjusters. Slide bases shall conform to NEMA standards.
- N. Motors for fans and pumps 1/12 HP or greater and less than 1 HP shall be electronically-commutated motors or shall have a minimum motor efficiency of 70% when rated in accordance with DOE 10 CFR 431. These motors shall also have the means to adjust motor speed for either balancing or remote control. Belt-driven fans may use sheave adjustments for airflow balancing in lieu of varying motor speed.

## **2.02 ELECTRICALLY COMMUTATED MOTORS (ECM)**

- A. Motor shall be variable speed, constant torque, brushless DC motor for direct-drive applications. Electronics shall be encapsulated for moisture protection and shall integral surge protection. Motor shall be pre-wired for specific voltage and phase.
- B. Motor frame shall be NEMA 48; UL recognized components shall be provided for the motor construction.
- C. All EC motors shall be a minimum of 85% efficient at all speeds.
- D. Motors shall be permanently lubricated; utilize ball bearings to match with the connected driven equipment.
- E. Provide motor with on-board motor control module. Motor speed shall be limited to provide electronic over current protection. Starter shall provide soft start to reduce inrush current and shall be controllable from 20% to 100% of full rated speed.



F. Operational mode shall be as scheduled and shall be one of the following:

1. Constant Flow
2. Constant Temperature
3. Constant Pressure

## 2.03 PREMIUM EFFICIENCY MOTORS (INCLUDING MOST 3-PHASE GENERAL PURPOSE MOTORS)

A. All motors, unless exempted by EPCa legislation that became federal law on December 19, 2010, shall comply with the efficiencies listed in that standard, which are reprinted below. These match the 2010 NEMA premium efficiency ratings. All ratings listed are nominal full load efficiencies, verified in accordance with IEEE Standard 112, Test Method B. Average expected (not guaranteed minimum) power factors shall also be at least the following:

HP	Full-Load Efficiencies % Open Drip-Proof			Totally Enclosed Fan Cooled		
	1200	1800	3600	1200	1800	3600
	rpm	rpm	rpm	rpm	rpm	rpm
1.0	82.5	85.5	77.0	82.5	85.5	77.0
1.5	86.5	86.5	84.0	87.5	86.5	84.0
2.0	87.5	86.5	85.5	88.5	86.5	85.5
3.0	88.5	89.5	85.5	89.5	89.5	86.5
5.0	89.5	89.5	86.5	89.5	89.5	88.5
7.5	90.2	91.0	88.5	91.0	91.7	89.5
10.0	91.7	91.7	89.5	91.0	91.7	90.2
15.0	91.7	93.0	90.2	91.7	92.4	91.0
20.0	92.4	93.0	91.0	91.7	93.0	91.0

B. Motor nameplate shall be noted with the above ratings.

## 2.04 MOTORS ON VARIABLE FREQUENCY DRIVES

A. All motors driven by VFDs shall be premium efficiency type.

B. Motors shall be designed for use with VFDs in variable torque applications with 1.15 service factor. Motors shall not be equipped with auxiliary blowers.

C. Motors driven by VFDs shall have Class F or H insulation and be designated by the motor manufacturer to be suitable for inverter duty service in accordance with NEMA MG 1 Section IV, "Performance Standards Applying to All Machines," Part 31 "Definite-Purpose Inverter-Fed Polyphase Motors.

- D. All 480 volt motors driven by VFDs shall be provided with shaft grounding rings or grounding brushes as a means to protect bearings from adverse shaft currents.
  - 1. Providing grounding rings internal to the motor housing is an acceptable solution, provided the motor is affixed with a label clearly indicating the presence of a grounding assembly. The grounding ring shall be listed for 40,000 hours of motor service and shall be accessible via the drive endplate.
  - 2. Motor shafts 2" and larger require shaft grounding on the drive end and the non-drive end. This Contractor shall ensure (via field observation and measurement) that the shaft is effectively grounded upon startup.

## **2.05 SHEAVES**

- A. All sheaves shall conform to NEMA Standard MG1-14.42, which lists minimum diameters and maximum overhangs. Locate motors to minimize overhang.
- B. When replacing sheaves, use sheaves of at least the originally supplied sizes.
- C. Contractor responsible for motor shall also be responsible for replacement sheaves. Coordinate with testing and balancing of the equipment.

## **PART 3 - EXECUTION**

### **3.01 INSTALLATION**

- A. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.
- B. For flexible coupled drive motors, mount coupling to the shafts in accordance with the coupling manufacturer's recommendations. Align shafts to manufacturer's requirements or within 0.002 inch per inch diameter of coupling hub.
- C. For belt drive motors, mount sheaves on the appropriate shafts per manufacturer's instructions. Use a straight edge to check alignment of the sheaves. Reposition sheaves as necessary so the straight edge contacts both sheave faces squarely. After sheaves are aligned, loosen the adjustable motor base so the belt(s) can be added, and tighten the base so the belt tension is in accordance with the drive manufacturer's recommendations. Frequently check belt tension and adjust if necessary during the first day of operation and again after 80 hours of operation.

**END OF SECTION**

## **SECTION 23 0529 - HVAC SUPPORTS AND ANCHORS**

### **PART 1 - GENERAL**

#### **1.01 SECTION INCLUDES**

- A. Hangers, Supports, and Associated Anchors.
- B. Equipment Bases and Supports.
- C. Sleeves and Seals.
- D. Flashing and Sealing of Equipment and Pipe Stacks.
- E. Cutting of Openings.
- F. Escutcheon Plates and Trim.

#### **1.02 REFERENCES**

- A. ANSI/ASME B31.1 - Power Piping.
- B. MSS SP-58 - Pipe Hangers and Supports - Materials, Design, Manufacture, Selection, Application, and Installation.
- C. MSS SP 69 - Pipe Hangers and Supports - Selection and Application.
- D. MSS SP 89 - Pipe Hangers and Supports - Fabrication and Installation Practices.
- E. MSS SP-127 - Bracing for Piping Systems Seismic-Wind-Dynamic Design, Selection, Application

#### **1.03 WORK FURNISHED BUT INSTALLED UNDER OTHER SECTIONS**

- A. Furnish sleeves and hanger inserts to General Contractor for placement into formwork.

### **PART 2 - PRODUCTS**

#### **2.01 SEISMIC RESTRAINTS**

- A. Refer to Section 23 0550 for additional requirements for seismic restraints.

## **2.02 HANGER RODS**

- A. Rods for double rod hangers may be reduced one size. Minimum rod diameter is 3/8 inches.
- B. Hanger rods and accessories used in mechanical spaces or otherwise dry areas shall have ASTM B633 electro-plated zinc finish.
- C. All hanger rods, nuts, washers, clevises, etc., in damp areas shall have ASTM A123 hot-dip galvanized finish applied after fabrication. This applies to the following areas:

## **2.03 FOUNDATIONS, BASES, AND SUPPORTS**

- A. Basic Requirements:
  - 1. Furnish and install foundations, bases, and supports (not specifically indicated on the Drawings or in the Specifications of either the General Construction or Mechanical work as provided by another Contractor) for mechanical equipment.
  - 2. All concrete foundations, bases and supports, shall be reinforced. All steel bases and supports shall receive a prime coat of zinc chromate or red metal primer. After completion of work, give steel supports a final coat of gray enamel.
- B. Supports:
  - 1. Provide sufficient clips, inserts, hangers, racks, rods, and auxiliary steel to securely support all suspended material, equipment and conduit without sag.
  - 2. Hang heavy equipment from concrete floors or ceilings with Architect/Engineer-approved concrete inserts, furnished and installed by the Contractor whose work requires them, except where indicated otherwise.
- C. Grout:
  - 1. Grout shall be non-shrinking premixed (Master Builders Company "Embecco"), unless otherwise indicated on the drawings or approved by the Architect/Engineer.
  - 2. Use Mix No. 1 for clearances of 1" or less, and Mix No. 2 for all larger clearances.
  - 3. Grout under equipment bases, around pipes, at pipe sleeves, etc., and where shown on the drawings.

## **2.04 OPENINGS IN FLOORS, WALLS AND CEILINGS**

- A. Exact locations of all openings for the installation of materials shall be determined by the Contractor and given to the General Contractor for installation or construction as the structure is built.
- B. Coordinate all openings with other Contractors.

- C. Hire the proper tradesman and furnish all labor, material and equipment to cut openings in or through existing structures, or openings in new structures that were not installed, or additional openings. Repair all spalling and damage to the satisfaction of the Architect/Engineer. Make saw cuts before breaking out concrete to ensure even and uniform opening edges.
- D. Said cutting shall be at the complete expense of each Contractor. Failure to coordinate openings with other Contractors shall not exempt the Contractor from providing openings at Contractor's expense.
- E. Do not cut structural members without written approval of the Architect or Structural Engineer.
- F. Exposed Housing Penetrations: Seal pipes with surface temperature below 150°F, penetrating housings with conical stepped, white silicone, EPDM or neoprene pipe flashings and stainless steel clamps equal to Portals Plus Pipe Boots or Pipetite.

## **2.05 ROOF PENETRATIONS**

- A. Roof Curb Enclosure: Provide weatherproof roof curb and enclosure for duct penetrations. Refer to drawings for details.

## **2.06 SLEEVES AND LINTELS**

- A. Each Contractor shall provide sleeves and lintels for all duct and pipe openings required for the Contractor's work in masonry walls and floors, unless specifically shown as being by others.
- B. Fabricate all sleeves from standard weight black steel pipe or as indicated on the drawings. Provide continuous sleeve. Cut or split sleeves are not acceptable.
- C. Fabricate all lintels for masonry walls from structural steel shapes or as indicated on the drawings. Have all lintels approved by the Architect or Structural Engineer.
- D. Sleeves through the floors on exposed risers shall be flush with the ceiling, with planed squared ends extending 1" above the floor in unfinished areas, and flush with the floor in finished areas, to accept spring closing floor plates.
- E. Sleeves shall not penetrate structural members or masonry walls without approval from the Structural Engineer. Sleeves shall then comply with the Architect/Engineer's design.
- F. Openings through unexcavated floors and/or foundation walls below the floor shall have a smooth finish with sufficient annular space around material passing through opening so slight settling will not place stress on the material or building structure.

- G. Size sleeves large enough to allow expansion and contraction movement. Provide continuous insulation wrapping.
- H. Wall Seals ("Link-Seals"):
- Where shown on the drawings, pipes passing through walls, ceilings, or floors shall have their annular space (sleeve or drilled hole - not tapered hole made with knockout plug) sealed by properly sized sealing elements consisting of a synthetic rubber material compounded to resist aging, ozone, sunlight, water and chemical action.
  - Sleeves, if used, shall be standard weight steel with primed finish and waterstop/anchor continuously welded to sleeve. If piping carries only fluids below 120°F, sleeves may be thermoplastic with integral water seal and textured surface.
  - Sleeves shall be at least 2 pipe sizes larger than the pipes.
  - Pressure shall be maintained by stainless steel bolts and other parts. Pressure plates may be of composite material for Models S and OS.
  - Sealing element shall be as follows:

Model	Service	Element Material	Temperature Range
S	Standard (Stainless)	EPDM	-40°F to 250°F
T	High/Low Temperature (Steam)	Silicone	-67°F to 400°F
T	Fire Seals (1 hour)	Silicone	-67°F to 400°F
FS	Fire Seals (3 hours)	Silicone	-67°F to 400°F
OS	Oil Resistant/Stainless	Nitrile	-40°F to 210°F

- Manufacturers:
  - Thunderline Corporation "Link-Seals"
  - O-Z/Gedney Company
  - Calpico, Inc.
  - Innerlynx
  - Metraflex Company (cold service only)

## 2.07 ESCUTCHEON PLATES AND TRIM

- A. Fit escutcheons to all insulated or uninsulated exposed pipes passing through walls, floors, or ceilings of finished rooms.
- B. Escutcheons shall be heavy gauge, cold rolled steel, copper coated under a chromium plated finish, heavy spring clip, rigid hinge and latch.

- C. Install galvanized steel (unless otherwise indicated) trim strip to cover vacant space and raw construction edges of all rectangular openings in finished rooms. This includes pipe openings.

## **2.08 FINISH**

- A. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.

## **PART 3 - EXECUTION**

### **3.01 HVAC SUPPORTS AND ANCHORS**

- A. General Installation Requirements:
  - 1. Install all items per manufacturer's instructions.
- B. Supports Requirements:
  - 1. Where building structural steel is fireproofed, all hangers, clamps, auxiliary steel, etc., which attach to it shall be installed prior to application of fireproofing. Repair all fireproofing damaged during pipe installation.
  - 2. Set all concrete inserts in place before pouring concrete.
  - 3. Furnish, install and prime all auxiliary structural steel for support of piping systems that are not shown on the Drawings as being by others.
  - 4. Install hangers and supports complete with lock nuts, clamps, rods, bolts, couplings, swivels, inserts and required accessories.
- C. Provided the installation complies with all loading requirements of truss and joist manufacturers, the following practices are acceptable:
  - 1. Loads of 100 lbs. or less may be attached anywhere along the top or bottom chords of trusses or joists with a minimum 3' spacing between loads.
  - 2. Loads greater than 100 lbs. must be hung concentrically and may be hung from top or bottom chord, provided one of the following conditions is met:
    - a. The hanger is attached within 6" from a web/chord joint.
    - b. Additional L2x2x1/4 web reinforcement is installed per manufacturer's requirements.
  - 3. It is prohibited to cantilever a load using an angle or other structural component that is attached to a truss or joist in such a fashion that a torsional force is applied to that structural member.
  - 4. If conditions cannot be met, coordinate installation with truss or joist manufacturer and contact Architect/Engineer.

- D. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (limitation not required with concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and architectural items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- E. Do not exceed the manufacturer's recommended maximum load for any hanger or support.
- F. Steel/Concrete Structure: Spacing of hangers shall not exceed the compressive strength of the insulation inserts, and in no case shall exceed the following:
1. Steel and Fiberglass (Std. Weight or Heavier - Liquid Service):
    - a. Maximum Spacing:
      - 1) 1-1/4" & under: 7'-0"
      - 2) 1-1/2": 9'-0"
      - 3) 2": 10'-0"
      - 4) 2-1/2": 11'-0"
      - 5) 3": 12'-0"
      - 6) 4" & larger: 12'-0"
  2. Steel (Std. Weight or Heavier - Vapor Service):
    - a. Maximum Spacing:
      - 1) 1/2" and under: 6'-0"
      - 2) 3/4" to 1": 8'-0"
      - 3) 1-1/4" and under: 9'-0"
      - 4) 1-1/2": 10'-0"
      - 5) 2" & larger: 10'-0"
  3. Hard Drawn Copper & Brass (Liquid Service):
    - a. Maximum Spacing:
      - 1) 3/4" and under: 5'-0"
      - 2) 1": 6'-0"
      - 3) 1-1/4": 6'-0"
      - 4) 1-1/2": 6'-0"
      - 5) 2": 8'-0"
      - 6) 2-1/2": 9'-0"
      - 7) 3": 10'-0"
      - 8) 4": 10'-0"
      - 9) 6": 10'-0"



4. Hard Drawn Copper & Brass (Vapor Service):

a. Maximum Spacing:

- 1) 3/4" & under: 6'-0"
- 2) 1": 6'-0"
- 3) 1-1/4": 6'-0"
- 4) 1-1/2": 6'-0"
- 5) 2": 10'-0"
- 6) 2-1/2" & larger: 10'-0"

G. Wood Structure: Spacing of hangers shall not exceed the compressive strength of the insulation inserts, and in no case shall exceed the following:

1. Steel and Fiberglass (Std. Weight or Heavier - Liquid Service):

a. Maximum Spacing:

- 1) 1-1/4" & under: 7'-0"
- 2) 1-1/2": 9'-0"
- 3) 2": 10'-0"
- 4) 2-1/2": 11'-0"
- 5) 3": 12'-0"
- 6) 4" through 6": 12'-0" 8": 9'-0" 10": 6'-0" 12": 4'-0"

2. Steel (Std. Weight or Heavier - Vapor Service):

a. Maximum Spacing:

- 1) 1/2" and under: 6'-0"
- 2) 3/4" to 1": 8'-0"
- 3) 1-1/4" and under: 9'-0"
- 4) 1-1/2": 10'-0"
- 5) 2" & larger: 10'-0"
- 6) 3": 12'-0"
- 7) 4" through 8": 12'-0"
- 8) 10": 9'-0"
- 9) 12": 6'-0"

3. Hard Drawn Copper & Brass (Liquid Service):

a. Maximum Spacing:

- 1) 3/4" & under: 5'-0"
- 2) 1": 6'-0"
- 3) 1-1/4": 6'-0"
- 4) 1-1/2": 6'-0"

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- 5) 2": 8'-0"
- 6) 2-1/2": 9'-0"
- 7) 3": 10'-0"
- 8) 4": 10'-0"
- 9) 6": 10'-0"

4. Hard Drawn Copper & Brass (Vapor Service):

a. Maximum Spacing:

- 1) 3/4" & under: 6'-0"
- 2) 1": 6'-0"
- 3) 1-1/4": 6'-0"
- 4) 1-1/2": 6'-0"
- 5) 2": 10'-0"
- 6) 2-1/2" & larger: 10'-0"

H. Installation of hangers shall conform to MSS SP-58, 69, and 89.

**END OF SECTION**

## **SECTION 23 0548 - HVAC VIBRATION ISOLATION**

### **PART 1 - GENERAL**

#### **1.01 SECTION INCLUDES**

- A. Bases.
- B. Vibration Isolation.

#### **1.02 SUBMITTALS**

- A. Submit shop drawings per Section 23 0500 and the Vibration Isolation Submittal Form at the end of this section.
- B. Vibration isolation submittals may be included with equipment being isolated, but must comply with this section.
- C. Base submittals shall include equipment served, construction, coatings, weights, and dimensions.
- D. Make separate calculations for each isolator on equipment where the load is not equally distributed.

### **PART 2 - PRODUCTS**

#### **2.01 MOUNTINGS**

- A. Type M4:
  - 1. Use restrained spring mountings for equipment with operating weight different from the installed weight such as chillers and boilers, and equipment exposed to the wind such as cooling towers.
  - 2. Spring isolators shall be free-standing with 1/4" neoprene acoustical friction pads.
  - 3. All units shall have bolt holes and be bolted down. Prevent short circuiting with neoprene bushings and washers between bolts and isolators.
  - 4. All mountings shall have leveling bolts.
  - 5. Housings with vertical resilient limit stops shall prevent spring extension when weight is removed. Housings shall serve as blocking during erection and the installed and operating heights shall be the same.
  - 6. Maintain a minimum clearance of 1/2" around restraining bolts and between the housings and the springs so as not to interfere with the spring action.
  - 7. Limit stops shall be out of contact during normal operation.

8. Select isolators for equipment subjected to wind loads in conformance with ASCE 7-02.
9. Manufacturers:
  - a. Refer to drawing for Basis of Design.
  - b. Mason "SLRS"
  - c. Kinetics "FLS"
  - d. Aeroflex "AWRS"

## **2.02 VIBRATION ISOLATION CURBS**

### **A. Spring Isolated Curbs:**

1. Provide factory fabricated vibration isolated curb consisting of an upper floating section resting on a rigid rectangular steel tube structure containing adjustable steel vibration isolation springs.
2. Roof Mounting Curb: Curb height as shown on drawings, minimum 14 gauge galvanized steel, one-piece construction, insulated, all welded, wood nailer.
3. Vibration Isolation:
  - a. Isolators shall consist of free standing, unboxed laterally stable steel springs.
  - b. Springs shall be zinc electroplated.
  - c. Springs shall rest on a minimum of 1/4" neoprene pad.
  - d. Springs shall provide a minimum of 1-1/2" deflection calculated based on final assembled loads.
4. Provide continuous wood nailing strip and counter flashing along entire perimeter of the curb.
5. Provide continuous air and water seal, such as an EPDM bellows, around the entire curb.
6. Curb assembly shall withstand 125#/sf lateral wind loading against the supported equipment.
7. The curb shall be designed with lateral restraint to meet seismic requirements specified in Section 23 0550.
8. Coordinate internal structural cross framing with ductwork and piping routed in the curb.
9. Manufacturers:
  - a. Refer to drawing for Basis of Design.

## **PART 3 - EXECUTION**

### **3.01 GENERAL INSTALLATION**

- A. Install all products per manufacturer's recommendations.
- B. Provide vibration isolation as indicated on the drawings and as described herein.
- C. Clean the surface below all mountings that are not bolted down and apply adhesive cement equal to Mason Type WG between mounting and floor. If movement occurs, bolt mountings down. Isolate bolts from baseplates with neoprene washers and bushings.
- D. All static deflections listed in the drawings and specifications are the minimum acceptable actual deflection of the isolator under the weight of the installed equipment - not the maximum rated deflection of the isolator.
- E. Support equipment to be mounted on structural steel frames with isolators under the frames or under brackets welded to the frames. Where frames are not needed, fasten isolators directly to the equipment.
- F. Where a specific quantity of hangers is noted in these specifications, it shall mean hanger pairs for support points that require multiple hangers, such as rectangular ducts or pipes supported on a strut rack.

**END OF SECTION**

## **SECTION 23 0550 - SEISMIC REQUIREMENTS FOR EQUIPMENT AND SUPPORTS**

### **PART 1 - GENERAL**

#### **1.01 SECTION INCLUDES**

- A. Seismic Requirements.

#### **1.02 QUALITY ASSURANCE**

- A. General:

1. The contractor shall retain a specialty consultant or equipment manufacturer to develop a seismic restraint and support system and perform seismic calculations in accordance with these specifications, state, and local codes.
2. Items used for seismic restraint of equipment and systems shall be specifically manufactured for seismic restraint.
3. These requirements are beyond those listed in Section 23 0529 of these specifications. Where a conflict arises between the seismic requirements of this section and any other section, the Architect/Engineer shall be immediately notified for direction to proceed.

- B. Manufacturer:

1. System Supports/Restraints: Company specializing in the manufacture of products specified in this Section.
2. Equipment: Each company providing equipment that must meet seismic requirements shall provide certification included in project submittals the equipment supplied for the project meets or exceeds the seismic requirements of the project.

- C. Testing Agency: An independent testing agency, acceptable to Authorities Having Jurisdiction, with experience and capability to conduct the testing indicated.

- D. Installer: Company specializing in performing the work of this Section.

#### **1.03 REFERENCES**

- A. International Building Code, 2021.
- B. California Building Code (CBC)
- C. ASHRAE - A Practical Guide to Seismic Restraint.

- D. ASCE 7-10, Chapter 13.SMACNA - Seismic Restraint Manual Guidelines for Mechanical Systems.

#### **1.04 SUBMITTALS**

- A. Submit under provisions of Section 23 0500.
- B. Shop Drawings:
  - 1. Calculations, restraint selections, and installation details shall be designed and sealed by a Professional Structural Engineer licensed in the state where the project is located experienced in seismic restraint design and installation.
  - 2. Coordination Drawings: Plans and sections drawn to scale, coordinating seismic bracing of mechanical components with other systems and equipment in the vicinity, including other seismic restraints.
  - 3. Manufacturer's Certifications: Professional Structural Engineer licensed in the state where the project is located shall review and approve manufacturer's certifications of compliance.
  - 4. System Supports/Restraints - Submit for each condition requiring seismic bracing:
    - a. Calculations for each seismic brace and detail utilized on the project.
    - b. Plan drawings showing locations and types of seismic braces on contractor fabrication/installation drawings.
    - c. Cross-reference between details and plan drawings to indicate exactly which brace is being installed at each location. Details provided are to clearly indicate attachments to structure, correctly representing the fastening requirements of bracing.
    - d. Clear indication of brace design forces and maximum potential component forces at attachment points to building structure for confirmation of acceptability by the Structural Engineer of Record.
  - 5. Equipment - Submit for each piece of equipment supplied:
    - a. Certification that the equipment supplied for the project meets or exceeds the seismic requirements specified.
    - b. Specific details of seismic design features of equipment and maximum seismic loads imparted to the structural support.
    - c. Engineering calculations and details for equipment anchorage and support structure.

- C. A seismic restraint designer shall be provided whether or not exceptions listed in the applicable building code are met. If seismic restraints are not provided for a system that requires seismic bracing, the seismic designer shall submit a signed and sealed letter to the Architect/Engineer and Authorities Having Jurisdiction stating the exceptions, along with code reference, utilized for each item. Seismic designer shall review system installation for general conformance to the exception requirements stated in the code and document, in writing, the system has been installed in accordance to the exception.

#### **1.05 TESTING AND INSPECTION**

- A. Special Inspection and Testing shall be done in accordance with Chapter 17 of the California Building Code.
- B. The Owner shall employ a Special Inspection Agency to perform the duties and responsibilities specified in Section 1704 and 1705.
- C. Work performed on the premises of a fabricator approved by the building official need not be tested and inspected. The fabricator shall submit a certificate of compliance that the work has been performed in accordance with the approved plans and specifications to the building official and the Architect and Engineer of Record.
- D. The Special Inspection Agency shall furnish inspection reports to the building official, the Owner, the Architect, the Engineer of Record, and the General Contractor. The reports shall be completed and furnished within 48 hours of inspected work. A final signed report stating whether the work requiring special inspection was, to the best of the Special Inspection Agency's knowledge, in conformance with the approved plans and specifications shall be submitted.

#### **1.06 DELIVERY, STORAGE, AND HANDLING**

- A. Deliver, store, protect and handle products to site. Accept material on site in factory containers and packing. Inspect for damage. Protect from damage and contamination by maintaining factory packaging until installation. Follow manufacturer's instructions for storage.

#### **1.07 DESIGN REQUIREMENTS**

- A. This project is subject to the seismic bracing requirements of California Building Code.
- B. The following criteria are applicable to this project:
  - 1. Risk Category: II
  - 2. Seismic Importance Factor:  $I_E = 1.0$  Seismic Design Category: E



3. Component Amplification Factors ( $a_p$ ) and Component Response Modification Factors ( $R_p$ ) shall be taken from Table 1621.3r in CBC 2016 for the individual equipment or system being restrained.
  4. Component Importance Factors ( $I_p$ ) shall be taken from Section 1621.1.6 in CBC 2016 for the individual equipment or system being restrained.
  5. The total height of the structure and the height of the system to be restrained within the structure shall be determined in coordination with architectural plans and the General Contractor.
- C. Forces shall be calculated with the above requirements and Equation of CBC 2016 unless exempted by 13.1.4. Equipment shall meet California Building Code and ASCE 7 seismic qualification requirements in concurrence with ICC ES AC156 Acceptance Criteria for Seismic Qualification by Shake-Table Testing of Nonstructural Components and Systems.
- D. All seismic anchorage and bracing shall comply with the St. Louis County Rules & Regulations on Anchorage & Sway Bracing - Mechanical, Electrical & Plumbing (MEP) System Components.
- E. All seismic anchorage and bracing shall comply with FM Global Property Loss Prevention Data Sheet 1-11, Fire Following Earthquakes.

## **1.08 COORDINATION**

- A. Coordinate layout and installation of seismic bracing with building structural systems and architectural features, and with mechanical, fire-protection, electrical and other building features in the vicinity.
- B. Coordinate concrete bases with building structural system.

## **1.09 WARRANTY**

- A. Provide one-year warranty on parts and labor for manufacturer defects and installation workmanship.

## **PART 2 - PRODUCTS**

### **2.01 SUPPLIERS**

- A. Following is a partial list of manufacturer/supplier contact information for seismic restraints:
  1. B-Line Systems, Inc. (800) 851-7415, [www.b-line.com](http://www.b-line.com).
  2. Unistrut Corporation <http://www.unistrut.us/>
  3. Kinetics Noise Control (877) 457-2695, [www.kineticsnoise.com](http://www.kineticsnoise.com).
  4. Mason Industries, Inc. [www.mason-ind.com](http://www.mason-ind.com).

5. Loos & Co., Inc. (800) 321-5667, [www.loosnaples.com](http://www.loosnaples.com).
6. Tolco (909) 737-5599, [www.tolco.com](http://www.tolco.com)
7. ISAT 877.523.6060, [www.isatsb.com](http://www.isatsb.com)
8. Vibro-Acoustics (416) 291-7371 , <https://virs.vibro-acoustics.com/>

## **2.02 SEISMIC DESIGN CRITERIA**

- A. This section describes the requirements for seismic restraint of systems and equipment related to continued operation of the facility after a design seismic event.
- B. Definitions
  1. Stay in Place:
    - a. All systems and equipment shall be anchored and restrained such that the anchoring system is intended not to fail and equipment and/or system components will not fall.

## **2.03 SEISMIC BRACING AND SUPPORT OF SYSTEMS AND COMPONENTS**

- A. General:
  1. Seismic restraint designer shall coordinate all attachments with the Structural Engineer of Record; refer to submittal requirements.
  2. The seismic restraint design shall be based on actual equipment data obtained from manufacturer's submittals or the manufacturer. The equipment manufacturer shall verify and provide written certification the attachment points on the equipment can accept the combination of seismic, weight, and other imposed loads.
  3. Design analysis shall include calculated dead loads, static seismic loads, and capacity of materials utilized for the connection of the equipment or system to the structure.
  4. Analysis shall detail anchoring methods, bolt diameter, embedment, and weld length.
  5. All seismic restraint devices shall be designed to accept without failure the forces calculated per the applicable building code.
- B. Friction from gravity loads shall not be considered resistance to seismic forces.
- C. Housekeeping Pads:
  1. Reinforced housekeeping pads shall be provided to handle shear, tension, and compression forces with proper reinforcement, doweling, and attachments connecting the pad to the structural slab.

## **2.04 SEISMIC RESTRAINT AND CONSTRUCTION OF EQUIPMENT**

- A. Equipment supplied for the project shall be designed to meet the requirements of lateral forces calculated using the applicable code and method described above.

## **2.05 MATERIALS**

- A. Use the following materials for restraints:
  - 1. Indoor Dry Locations: Steel, zinc plated.
  - 2. Outdoors and Damp Locations: Galvanized steel.
  - 3. Corrosive Locations: Stainless steel.

## **2.06 ANCHORAGE AND STRUCTURAL ATTACHMENT COMPONENTS**

- A. Strength: Defined in reports by ICC Evaluation Service or another agency acceptable to authorities having jurisdiction.
  - 1. Structural Safety Factor: Strength in tension and shear of components used shall be at least two times the maximum seismic forces to which they will be subjected.
- B. Concrete and Masonry Anchor Bolts and Studs: Steel-expansion wedge type. Comply with IBC, ACI and ICC ES requirements for cracked concrete anchors.
- C. Concrete Inserts: Steel-channel type.
- D. Through Bolts: Structural type, hex head, high strength. Comply with ASTM F3125, Grade A 325.
- E. Welding Lugs: Comply with MSS SP-69, Type 57.
- F. Beam Clamps for Steel Beams and Joists: Double sided. Single-sided type is not acceptable.
- G. Bushings for Floor-Mounted Equipment Anchors: Neoprene units designed for seismically rated rigid equipment mountings, and matched to the type and size of anchor bolts and studs used.
- H. Bushing Assemblies for Wall-Mounted Equipment Anchorage: Assemblies of neoprene elements and steel sleeves designed for seismically rated rigid equipment mountings, and matched to the type and size of attachment devices used.

## **2.07 SEISMIC BRACING COMPONENTS**

- A. Slotted Steel Channel: 1-5/8-by-1-5/8-inch cross section, formed from 0.1046-inch-thick steel, with 9/16-by-7/8-inch slots at a maximum of 2 inches o.c. in webs, and flange edges turned toward web.
  - 1. Materials for Channel: ASTM A 1011, GR 33.
  - 2. Materials for Fittings and Accessories: ASTM A 635, ASTM A 576, or ASTM A 36.
  - 3. Fittings and Accessories: Products of the same manufacturer as channels and designed for use with that product.
  - 4. Finish: Baked, rust-inhibiting, acrylic-enamel paint applied after cleaning and phosphate treatment, unless otherwise indicated.
- B. Channel-Type Bracing Assemblies: Slotted steel channel, with adjustable hinged steel brackets and bolts.
- C. Cable-Type Bracing Assemblies: Zinc-coated, high-strength steel wire rope cable attached to steel thimbles, brackets, and bolts designed for cable service.
  - 1. Arrange units for attachment to the braced component at one end and to the structure at the other end.
  - 2. Wire Rope Cable: Comply with ASTM A 603. Use 49- or 133-strand cable with a minimum strength of 2 times the calculated maximum seismic force to be resisted.
- D. Hanger Rod Stiffeners: Slotted steel channels with internally bolted connections to hanger rod.

## **PART 3 - EXECUTION**

### **3.01 INSTALLATION**

- A. Refer to the applicable code sections and Authority Having Jurisdiction for the exact seismic restraint requirements of piping, ductwork, conduit, equipment, etc.
- B. Layout of transverse and longitudinal bracing shall follow recommendations of approved design standards listed in Part 1 of this specification section.
- C. All rigid floor mounted equipment shall have a resilient media between the equipment mounting hole and the anchor bolt in concrete.
- D. All seismic restraint systems shall be installed in strict accordance with the manufacturer's written instructions and all certified submittal data.

- E. Installation of seismic restraints shall not cause any change in position of equipment, piping, or ductwork, resulting in stresses or misalignment.
- F. No rigid connections between equipment and the building structure shall be made that degrade the noise and vibration-isolation system specified.
- G. Do not install any equipment, piping, duct, or conduit that makes rigid connections with the building unless isolation is not specified.
- H. Coordinate work with all other trades to avoid rigid contact with the building. Any conflicts with other trades that will result in rigid contact with equipment or piping due to inadequate space or other unforeseen conditions shall be brought to the Architect/Engineer's attention prior to specific equipment selection.
- I. Prior to installation, bring to the Architect/Engineer's attention any discrepancies between the specifications and the field conditions, or changes required due to specific equipment selection.
- J. Bracing may occur from flanges of structural beams, upper truss cords of bar joists, cast in place inserts, or International Code Council approved seismic anchors for installation in concrete.
- K. Cable restraints shall be installed slightly slack to avoid short-circuiting the isolated suspended equipment, ductwork, piping, or conduit.
- L. Cable assemblies shall be installed taut on non-isolated systems. Solid braces may be used in place of cables on rigidly attached systems only.
- M. Do not install cables over sharp corners.
- N. Brace support rods when necessary to accept compressive loads. Welding of compression braces to the vertical support rods is not acceptable.
- O. Provide reinforced clevis bolts when required.
- P. The vibration isolation manufacturer shall furnish integral structural steel bases as required. Independent steel rails are not acceptable.
- Q. Post-Installed anchors shall be provided to meet seismic requirements.
- R. Vertical pipe risers flexibly supported to accommodate thermal motion and/or pipe vibration shall be guided to maintain pipe stability and provide horizontal seismic restraint.
- S. Seismic restraints shall be mechanically attached to the system. Looping restraints around the system is not acceptable.

- T. Piping crossing building seismic or expansion joints, passing from building to building, or supported from different portions of the building shall be installed to allow differential support displacements without damaging the pipe, equipment connections, or support connections. Pipe offsets, loops, anchors, and guides shall be installed as required to provide required motion capability and limit motion of adjacent piping.
- U. Water tanks shall be secured to their saddles by welding or proper concrete attachment, and those saddles shall be properly attached to the structure.
- V. Brace all terminal units with water coils as required by the building code and provide flexible connection to the coil if bracing is required.
- W. Independently brace duct mounted equipment (terminal units, in-line fans, etc.) and the associated suspended ductwork.
- X. Do not brace a system to two different structures such as a wall and a ceiling.
- Y. Provide appropriately sized openings in walls, floors, and ceilings for anticipated seismic movement. Provide fire seal systems in fire-rated walls.
- Z. Positively attach all roof mounted equipment to roof curbs. Positively attach all roof curbs to building structure.
- AA. Exposed seismic supports in occupied areas shall be guarded or covered to protect occupants.
- BB. Coordinate seismic bracing of architecturally exposed ductwork with the Architect/Engineer.

### **3.02 SEISMIC RESTRAINT EXCLUSIONS**

- A. Refer to the applicable code sections and Authority Having Jurisdiction for allowable exclusions.

**END OF SECTION**