

THE INFORMATION IN THIS BOX IS NOT A PART OF THE CONTRACT AND IS FOR COUNTY USE ONLY



Contract Number

18-358A1

SAP Number

10003154

Human Resources

Department Contract Representative Amy Coughlin
Telephone Number (909) 387-5787

Contractor Rael & Letson Consultants and Actuaries

Contractor Representative Adam Miller
Telephone Number (313) 942-9082

Contract Term July 1, 2018 – June 30, 2023

Original Contract Amount _____

Amendment Amount _____

Total Contract Amount _____

Cost Center _____

WHEREAS, the County of San Bernardino provides various group employee benefit plans including, but not limited to, medical, dental, vision, life insurance, accidental death and dismemberment, leaves and disability, and employee wellness programs for its employees (hereinafter called "Plans"); and

WHEREAS, the original term of the Contract between the County of San Bernardino, a political subdivision of the State of California, hereinafter referred to as "County" and Rael & Letson Consultants and Actuaries, hereinafter referred to as "Consultant" commenced on July 1, 2018, and will expire on June 30, 2021; and

WHEREAS, Section D of the Contract allows the extension of the Contract for two additional one-years periods by mutual agreement; and

NOW, THEREFORE, in consideration of the foregoing recitals, which are specifically incorporated into the body of this amendment and the mutual covenants, terms and conditions contained herein, the parties agree as follows:

- 1) Section D is hereby amended by deleting the first paragraph of said subsection in its entirety and inserting the following in lieu thereof:

This Contract is effective as of July 1, 2018 and expires June 30, 2023, but may be terminated earlier in accordance with provisions of this Contract.

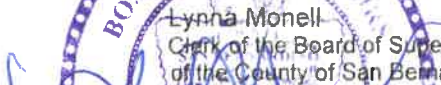
- 2) Exhibit 2 is hereby deleted in its entirety and replaced with the new Exhibit 2 which is attached hereto and incorporated herein by reference.
- 3) This Amendment may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute one and the same Amendment. The parties shall be entitled to sign and transmit an electronic signature of this Amendment (whether by facsimile, PDF or other email transmission), which signature shall be binding on the party whose name is contained therein. Each party providing an electronic signature agrees to promptly execute and deliver to the other party an original signed Amendment upon request.
- 4) All other terms and conditions of the Contract remain unchanged.

COUNTY OF SAN BERNARDINO

▶ 
 Curt Hagman, Chairman, Board of Supervisors

Dated: JUN 22 2021

SIGNED AND CERTIFIED THAT A COPY OF THIS DOCUMENT HAS BEEN DELIVERED TO THE CHAIRMAN OF THE BOARD

By 
 Lynn Monell
 Clerk of the Board of Supervisors
 of the County of San Bernardino

By 
 Deputy



Rael & Letson Consultants and Actuaries

(Print or type name of corporation, company, contractor, etc.)

By ▶ 
 (Authorized signature - sign in blue ink)

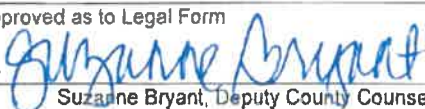
Name Adam Miller
 (Print or type name of person signing contract)

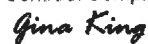
Title Consultant
 (Print or Type)

Dated: 6/2/2021

Address 35 North Lake Ave, Suite 900
 Pasadena, CA 91101

FOR COUNTY USE ONLY

Approved as to Legal Form
 ▶ 
 Suzanne Bryant, Deputy County Counsel
 Date 5-18-2021

Reviewed for Contract Compliance
 ▶ 
 Date 5/20/2021

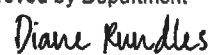
Reviewed/Approved by Department
 ▶ 
 Date 5/27/2021

EXHIBIT 2
Employee Benefits Health and Welfare Consulting and Actuarial Services
Rael & Letson's Rate Schedule

The Consultant agrees to bill the County, for consulting and actuarial services under the master agreement, at the hourly rates contained in this Exhibit. Before Consultant substitutes or replaces specific individuals assigned to the account, or delegates an assignment to an individual not listed in this Exhibit, the Consultant and County will mutually agree on the hourly rate of such individuals, in advance of services rendered.

Consultant Hourly Rate Schedule	
Name and Job Title of Consultant	Hourly Rate
Adam Miller, Consultant	\$320
Wes Yoder, Consultant	\$320
Jim Whelpley, Consulting Actuary	\$365
Gayle Grob, Benefits Analyst	\$285
Mike Dousette, Benefits Analyst	\$285
Alex Blomme, Benefits Analyst	\$285
Beibei Zhang, Benefits Analyst	\$175