

THE INFORMATION IN THIS BOX IS NOT A PART OF THE CONTRACT AND IS FOR COUNTY USE ONLY



**Contract Number**

19-348 A-3

**SAP Number**

4400011553

**Transitional Assistance Department  
And  
Behavioral Health Department**

<b>Department Contract Representative</b>	Diane Ettari
<b>Telephone Number</b>	(909) 386-8313
<b>Contractor</b>	Health Advocates, LLC
<b>Contractor Representative</b>	Steve Levine, CEO
<b>Telephone Number</b>	(818) 995-9500
<b>Contract Term</b>	July 1, 2019 through March 31, 2025
<b>Original Contract Amount</b>	\$908,750
<b>Amendment Amount</b>	N/A
<b>Total Contract Amount</b>	\$908,750
<b>Cost Center</b>	501900100 TAD / 920914220 DBH
<b>Grant Number (if applicable)</b>	N/A

**IT IS HEREBY AGREED AS FOLLOWS:**

**AMENDMENT NO. 3**

It is hereby agreed to amend Contract No. 19-348 as follows:

**SECTION V. FISCAL PROVISIONS**

**Amend Section V., Paragraph B. to read as follows:**

As of November 30, 2024, County shall reimburse Contractor for costs associated with the performance of the SSI Legal Advocacy Service on a case-by-case basis at a rate not to exceed whichever is less of \$9,200 or twenty-five percent (25%) , of the retroactive SSI/SSP benefits for SSI approvals. There will be no charge for those cases not approved for SSI/SSP, except for reimbursement of fees for medical records per Paragraph C of this Section.

**SECTION VIII. TERM**

**Amend Section VIII. to read as follows:**

This Contract is effective as of July 1, 2019, and is extended from the expiration date of September 30, 2024 to expire on March 31, 2025, but may be terminated earlier in accordance with provisions of Section IX of the Contract. The disposition of pending appeals, if any, shall be determined upon Contract termination.

**All other terms and conditions of Contract No. 19-348 remain in full force and effect.**

This Amendment may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute one and the same Amendment. The parties shall be entitled to sign and transmit an electronic signature of this Amendment (whether by facsimile, PDF, or other email transmission), which signature shall be binding on the party whose name is contained therein. Each party providing an electronic signature agrees to promptly execute and deliver to the other party an original signed Amendment upon request.

SAN BERNARDINO COUNTY

► *Dawn Rowe*  
Dawn Rowe, Chair, Board of Supervisors

Dated: AUG 20 2024  
SIGNED AND CERTIFIED THAT A COPY OF THIS DOCUMENT HAS BEEN DELIVERED TO THE CHAIRMAN OF THE BOARD.



*Lynna Monell*  
Lynna Monell  
Clerk of the Board of Supervisors  
San Bernardino County

By \_\_\_\_\_

Health Advocates, LLC

(Print or type name of corporation, company, contractor, etc.)

DocuSigned by:  
By *Steve Levine*  
C66F71A84002E signature - sign in blue ink

Name Steve Levine  
(Print or type name of person signing contract)

Title Chief Executive Officer  
(Print or Type)

Dated: 7/23/2024

Address 21540 Plummer Street, Unit B  
Chatsworth, CA 91311

**FOR COUNTY USE ONLY**

Approved as to Legal Form <u><i>Adam Elright</i></u> Adam Elright, Deputy County Counsel Date <u>7/23/2024</u>	Reviewed for Contract Compliance <u><i>Ratty Steven</i></u> Ratty Steven, HS Contracts Manager Date <u>7/29/2024</u>	Approved by Department <u><i>James LoCurto</i></u> James LoCurto, Director Date <u>7/23/2024</u>	Approved by Department <u><i>Georgina Yoshioka</i></u> Georgina Yoshioka, Director Date <u>7/25/2024</u>
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## ATTACHMENT E Campaign Contribution Disclosure (SB 1439)

### **DEFINITIONS**

**Actively supporting the matter:** (a) Communicate directly with a member of the Board of Supervisors or other County elected officer [Sheriff, Assessor-Recorder-Clerk, District Attorney, Auditor-Controller/Treasurer/Tax Collector] for the purpose of influencing the County's decision on the matter; or (b) testifies or makes an oral statement before the County in a proceeding on the matter; or (c) communicates with County employees, for the purpose of influencing the County's decision on the matter; or (d) when the person/company's agent lobbies in person, testifies in person or otherwise communicates with the Board or County employees for purposes of influencing the County's decision in a matter.

**Agent:** A third-party individual or firm who, for compensation, is representing a party or a participant in the matter submitted to the Board of Supervisors. If an agent is an employee or member of a third-party law, architectural, engineering or consulting firm, or a similar entity, both the entity and the individual are considered agents.

**Otherwise related entity:** An otherwise related entity is any for-profit organization/company which does not have a parent-subsidary relationship but meets one of the following criteria:

- (1) One business entity has a controlling ownership interest in the other business entity;
- (2) there is shared management and control between the entities; or
- (3) a controlling owner (50% or greater interest as a shareholder or as a general partner) in one entity also is a controlling owner in the other entity.

For purposes of (2), "shared management and control" can be found when the same person or substantially the same persons own and manage the two entities; there are common or commingled funds or assets; the business entities share the use of the same offices or employees, or otherwise share activities, resources or personnel on a regular basis; or there is otherwise a regular and close working relationship between the entities.

**Parent-Subsidiary Relationship:** A parent-subsidiary relationship exists when one corporation has more than 50 percent of the voting power of another corporation.

**Contractors must respond to the questions on the following page. If a question does not apply respond N/A or Not Applicable.**

ATTACHMENT E

1. Name of Contractor: Health Advocates, LLC

2. Is the entity listed in Question No.1 a nonprofit organization under Internal Revenue Code section 501(c)(3)?

Yes  If yes, skip Question Nos. 3-4 and go to Question No. 5

No

3. Name of Principal (i.e., CEO/President) of entity listed in Question No. 1, if the individual actively supports the matter and has a financial interest in the decision:

N/A

4. If the entity identified in Question No.1 is a corporation held by 35 or less shareholders, and not publicly traded ("closed corporation"), identify the major shareholder(s):

Al Leibovic and Aaron Leibovic

5. Name of any parent, subsidiary, or otherwise related entity for the entity listed in Question No. 1 (see definitions above):

Company Name	Relationship
Leibovic Law Group, LLP	Controlling owners in both entities

6. Name of agent(s) of Contractor:

Company Name	Agent(s)	Date Agent Retained (if less than 12 months)
N/A		

7. Name of Subcontractor(s) (including Principal and Agent(s)) that will be providing services/work under the awarded contract if the subcontractor (1) actively supports the matter and (2) has a financial interest in the decision and (3) will be possibly identified in the contract with the County or board governed special district.

Company Name	Subcontractor(s):	Principal and/or Agent(s):
N/A		

8. Name of any known individuals/companies who are not listed in Questions 1-7, but who may (1) actively support or oppose the matter submitted to the Board and (2) have a financial interest

in the outcome of the decision:

Company Name	Individual(s) Name
N/A	

9. Was a campaign contribution, of more than \$250, made to any member of the San Bernardino County Board of Supervisors within the prior 12 months, by any of the individuals or entities listed in Question Nos. 1-8?

No  If no, please skip Question No. 10.

Yes  If yes, please continue to complete this form.

10. Name of Board of Supervisor Member: \_\_\_\_\_

Name of Contributor: \_\_\_\_\_

Date(s) of Contribution(s): \_\_\_\_\_

Amount(s): \_\_\_\_\_

Please add an additional sheet(s) to identify additional Board Members to whom anyone listed made campaign contributions.

By signing the Contract, Contractor certifies that the statements made herein are true and correct. Contractor understands that the individuals and entities listed in Question Nos. 1-8 are prohibited from making campaign contributions of more than \$250 to any member of the Board of Supervisors while award of this Contract is being considered and for 12 months after a final decision by the County.