SAN BERNARDINO COUNTY

1 RECORDS RETENTION SCHEDULE : Veterans Affairs

2 EFFECTIVE DATE: 1/14/2025

This schedule sets forth minimum retention periods. A retention period begins once a record is created or upon some other action, event, or transaction. Refer to the Records Retention Schedule Instructions (Form RMP 3-Instr). Refer to the Countywide Record Retention Schedule for retention and destruction periods of records commonly found in all departments/entities. Refer to a department or entity's Record Retention Schedule for retention and destruction periods of records unique to the department/entity.

Warning: Notwithstanding any minimum retention period, records relevant to an administrative or legal proceeding, or request for public records, must be retained until final disposition of the proceeding or request. Also, certain records, even if non-permanent under a Records Retention Schedule, may nevertheless qualify as an archive under the County Policy Manual.

	3 CUSTODIAN OF RECORD	4 TITLE & DESCRIPTION OF RECORD	5 VITAL	6 ARCHIVES	7 TOTAL RETENTION	8 LEGAL AUTHORITY & POLICY PREFERENCE & COMMENTS
	Human Services/Veterans Affairs	VETERANS AFFAIRS PROGRAMS			2 years	GC §26202
	Human Services/Veterans Affairs	VETERANS CASE FILES (Coordination of Benefits)			5 years	Department preference; GC §26202
3	Human Services/Veterans Affairs	Video recordings not related to case records.			1 Year	GC §26202.6: Notes: • If video is evidence in a filed claim or pending litigation or case, such recordings should be preserved until the pending litigation is resolved and if related to a case file, the same period for case record files. • Video or audio recordings of meetings that fall under the *Brown Act are to be kept for at least 30 days after the meeting, or until the minutes are approved, whichever comes later. After this, the recordings can be destroyed. *The Brown Act covers meetings of the legislative body of a local agency e.g. the Board of Supervisors.
4	Human Services/Veterans Affairs	Telephone or radio communications may be destroyed after 100 days			100 days	GC §26202.6: If telephone or radio communication is evidence in a filed claim or pending litigation or case, such recordings should be preserved until the pending litigation is resolved and if related to a case file, it should be preserved for the same period as case record files.

Records, in any medium, that are subject to a legal hold or a California Public Records Act request must be retained until the claim, litigation or PRA request is resolved.

Legal Authority Abbreviations

- B&P CC CCP Business and Professions Code
- County Code (San Bernardino)

Code of Civil Procedure

- CCR California Code of Regulations
- CFR EC EVC FC
 - Elections Code Evidence Code Family Code

Code of Federal Regulations

GC H&S Government Code Health and Safety Code IRC Internal Revenue Code IRS Internal Revenue Service LC PC Labor Code Penal Code R&T Revenue and Taxation Code UFC Uniform Fire Code

USC VC WC United States Code Vehicle Code Water Code Welfare and Institutions Code W&I

Schedule Abbreviations

DP Department Preference Page 1 of 1 CR Custodian of Record Form RMP 3

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