



Senate Bill 1439 Contractor or Property Information Report

Board Agenda Item Information – To Be Completed by Staff

Department: Project & Facilities Management Department Contact: **Luisana Leos** Board Date: **09/12/23**

Title of BAI: Amendment to the contract between the San Bernardino County and CBRE Heery, Inc., to recognize entity conversion of Consultant from CBRE Heery, Inc., to Turner & Townsend Heery, LLC

Property Address and Assessor's Parcel No., if applicable:

Contractor Information – To Be Completed by Contractor

1. Name of Contractor/Vendor/Company/Individual: **Turner & Townsend Heery,**
2. Is the entity listed in Question No. 1 a nonprofit organization under Internal Revenue Code section 501(c)(3)?
 Yes If yes, skip Question Nos. 3-4 and go to Question No. 5
 No
3. If the entity identified in Question No. 1 is a corporation held by 35 or less shareholders, and not publicly traded ("closed corporation"), identify the major shareholder: **N/A – Turner & Townsend I**
4. Name of any parent, subsidiary, or otherwise related entity for the entity listed in Question No. 1 (see instructions for definitions):

Company Name	Relationship
Heery Holdings, Inc.	Sole Member
Turner & Townsend, Inc.	Parent of Heery Holdings, Inc.

5. Name of Principal (i.e., CEO/President) of entity listed in Question No. 1, if the individual actively supports the matter and has a financial interest in the decision.

CEO/President
Robert Chomiak

6. Name of persons/companies who are not an actual party to the matter submitted to the Board of Supervisors but who (1) actively support or oppose the matter submitted to the Board and (2) have a financial interest in the outcome of the decision:

Company Name	Individual(s) Name
N/A	

7. Name of agent(s) of entity listed in Question No. 1 who is representing a party or a participant in this matter:

Company Name	Agent(s)
N/A	

8. Name of Subcontractor(s) (including Principal and Agent(s)) that will be providing services/work under the matter submitted to the Board of Supervisors if the subcontractor (1) actively supports the matter and (2) has a financial interest in the decision and (3) are identified in the contract/agreement with the County or board governed special district.

Company Name	Subcontractor(s):	Principal and//or Agent(s):
N/A		


9. Have any of the individuals or entities listed in Question Nos. 1-8 made a campaign contribution of more than \$250 on or after January 1, 2023, to a member of the San Bernardino County Board of Supervisors? If yes, state date and name of the Supervisor(s).

Yes Name of Supervisor(s), date(s) contribution given, and amount(s):

No

Please add an additional sheet(s) to identify additional Board Members to whom anyone listed made campaign contributions.

10. By signing below, I certify that the statements made herein are true and correct. I understand that a party and participant are prohibited from making campaign contributions of more than \$250 to any member of the Board of Supervisors while a matter is pending and for 12 months after a final decision by the Board of Supervisors.



 Signature of Applicant

Aug 29, 2023

 Date

Alberto Vela

 Print Name of Applicant

Turner & Townsend Heery, LLC

 Print Firm Name, if applicable

TO BE COMPLETED BY STAFF:

11. If contractor/vendor/company/individual was selected through the Request for Proposal process (or other competitive process) and any criteria other than cost was considered, enter the non-awarded contractors, including names of Principal and Agent(s) below. If this Item is an amendment to an existing contract, please put N/A, even if the existing contract was awarded following a Request for Proposal.

Company/Individual Name	Principal and//or Agent(s)