

**REPORT/RECOMMENDATION TO THE BOARD OF SUPERVISORS
OF THE COUNTY OF SAN BERNARDINO
AND RECORD OF ACTION**

October 6, 2020

FROM

LEANNA WILLIAMS, Director, Department of Risk Management

SUBJECT

Amendment to Contract with Oracle Investigations Group, Inc.

RECOMMENDATION(S)

Approve **Amendment No. 1** to **Contract No. 20-233** with Oracle Investigations Group, Inc., an investigative services provider for the County's self-insured general liability and workers' compensation claims program, to change their name to Oracle Investigations Group, LLC, and update their tax identification number to 85-2216077, with no change to the terms of the contract or contracted fee schedule.

(Presenter: LeAnna Williams, Director, 386-8621)

COUNTY AND CHIEF EXECUTIVE OFFICER GOALS & OBJECTIVES

Operate in a Fiscally-Responsible and Business-Like Manner.

FINANCIAL IMPACT

Approval of this item will not result in the use of additional Discretionary General Funding (Net County Cost). The recommended amendment is to update the contractor name and federal tax identification number and has no financial impact.

BACKGROUND INFORMATION

On August 21, 2020, the Department of Risk Management was informed that Oracle Investigations Group, Inc. had changed its organizational status from a corporation to a limited liability company effective July 28, 2020. As a result, its name has changed to Oracle Investigations Group, LLC and its federal tax identification number has changed to 85-2216077. Due to the new name and federal tax identification number, an amendment to the contract is required.

Amendment No. 1 to Contract No. 20-233 will enable Oracle Investigations Group, LLC to provide uninterrupted investigative services for liability and workers' compensation claims with no change to the original contracted fee schedule. Under the new name and tax identification number, Oracle Investigations Group, LLC will assume and perform all responsibilities, duties and obligations of its predecessor under Contract No. 20-233.

PROCUREMENT

On April 21, 2020 (Item No. 67), as a result of the competitive procurement process, ePro Bid No. RFP No. RMG120-RMADM-3566, the Board of Supervisors approved Contract No. 20-233 with Oracle Investigations Group, Inc., along with 17 other investigative services contractors at

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the estimated aggregate cost of \$1,205,000, for the five-year period of May 6, 2020 through May 5, 2025.

REVIEW BY OTHERS

This item has been reviewed by County Counsel (Bart W. Brizzee, Principal Assistant County Counsel, 387-5455) on August 31, 2020; Purchasing Department (Bruce Cole, Supervising Buyer, 387-2148) on September 11, 2020; Finance (Joon Cho, Administrative Analyst, 387-5402) on September 18, 2020; and County Finance and Administration (Kelly Welty, Deputy Executive Officer, 387-4376) on September 21, 2020.

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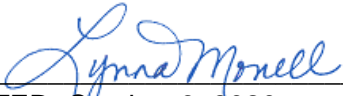
Record of Action of the Board of Supervisors
County of San Bernardino

APPROVED (CONSENT CALENDAR)

Moved: Curt Hagman Seconded: Robert A. Lovingood

Ayes: Robert A. Lovingood, Janice Rutherford, Dawn Rowe, Curt Hagman, Josie Gonzales

Lynna Monell, CLERK OF THE BOARD

BY 
DATED: October 6, 2020



cc: Risk- Williams w/agree
Contractor- C/O Risk w/agree
File- w/agree

LA 10/15/2020