#### THE INFORMATION IN THIS BOX IS NOT A PART OF THE CONTRACT AND IS FOR COUNTY USE ONLY



#### **Contract Number**

16-550 A-8

**SAP Number** 4400009879

# Office of Homeless Services

**Department Contract Representative** Tom Hernandez Chief of Homeless Services **Telephone Number** 909-501-0610 Contractor Institute for Urban Initiatives Joe Colletti, PhD, CEO **Contractor Representative Telephone Number** 626-304-3753 **Contract Term** July 12, 2016 – June 30, 2023 \$1,298,250 **Original Contract Amount Amendment Amount** 87,000 \$ **Total Contract Amount** \$1,385,250 **Cost Center** 6210011000

THIS CONTRACT is entered into in the State of California by and between the San Bernardino County, hereinafter called the County, and the Institute for Urban Initiatives, hereinafter called Contractor.

## IT IS HEREBY AGREED AS FOLLOWS:

IN THAT CERTAIN **Contract No. 16-550** by and between the County and Contractor for homeless consulting services, which Contract first became effective July 12, 2016, the following changes are hereby made and agreed to, effective July 1, 2021:

- I. Replace Addendum IX <u>Homeless Consulting Services Description</u> for the period of July 1, 2021 through June 30, 2022 and July 1, 2022 through June 30, 2023, with revised Addendum IX dated June 16, 2021, revising Homeless Consulting Services Description for the period of July 1, 2021 through June 30, 2022 and July 1, 2022 through June 30, 2023.
- II. Replace Attachment I <u>Program Budget</u> for FY 2021-22 and FY 2022-23, with revised Attachment I dated June 16, 2021, increasing the Program Budget for FY 2021-22 by \$87,000, from \$191,850 to \$278,850.

Standard Contract Page 1 of 12

III. All other terms, conditions, and covenants of Contract No. 16-550 shall remain in full force and effect.

This Amendment may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute one and the same Amendment. The parties shall be entitled to sign and transmit an electronic signature of this Amendment (whether by facsimile, PDF or other email transmission), which signature shall be binding on the party whose name is contained therein. Each party providing an electronic signature agrees to promptly execute and deliver to the other party an original signed Amendment upon request.

| SAN BERNARDINO COUNTY  |                       | INSTITUTE FOR URBAN INITIATIVES                                |         |  |
|--|-----------------------|--|---------|--|
|  |                       | (Print or type name of corporation, company, contractor, etc., | )       |  |
| <b>•</b>   |                       | By ►   |         |  |
| Curt Hagman, Chairman, Board of Supervisors                                |                       | (Authorized signature - sign in blue ink)                      |         |  |
| Dated:   |                       | Name Joe Colletti  |         |  |
| SIGNED AND CERTIFIED THAT A COPY OF THIS                                   |                       | (Print or type name of person signing contract)                |         |  |
| DOCUMENT HAS BEEN DELIVERED  | TO THE                |  |         |  |
| CHAIRMAN OF THE BOARD  |                       | Title Chief Executive Officer                                  |         |  |
| Lynna Monell<br>Clerk of the Board of Supervisors<br>San Bernardino County |                       | (Print or Type)  |         |  |
| Ву   |                       | Dated:   |         |  |
| Deputy   |                       |  |         |  |
|  |                       | Address 1719 Monte Vista Street                                |         |  |
|  |                       | Pasadena, CA 91106   |         |  |
| FOR COUNTY USE ONLY  |                       |  |         |  |
| Approved as to Legal Form  | Reviewed for Contract | Compliance Reviewed/Approved by Department                     |         |  |
| <b>&gt;</b>  | <b>.</b>              | <b>_</b>   |         |  |
| Suzanne Bryant, Deputy County Counsel                                      |                       | CaSonya Thomas, Assistant Executive C                          | Officer |  |
| Date   | Date                  | Date   |         |  |

Revised 5/12/21 Page 2 of 2

#### HOMELESS CONSULTING SERVICES DESCRIPTION

Institute for Urban Initiatives 1719 Monte Vista Street Pasadena, CA 91106 (626) 304-3753

July 1, 2021 - June 30, 2022

#### CONTRACTOR GENERAL SCOPE OF WORK

#### SERVICE TIMELINE AND RESPONSIBILITIES

#### I. Homeless Services Consultant

## A. Annual Continuum of Care Application

#### Contractor shall:

- Assist the San Bernardino County (County) Office of Homeless Services (OHS) in developing and administering the Annual Continuum of Care (CoC) Application to the U.S. Department of Housing and Urban Development (HUD). Required services include, but are not limited to the following:
  - a. Prepare all materials required to conduct Technical Assistance Workshops for agencies interested in responding to the CoC Project Applications;
  - b. Conduct the Technical Assistance Workshops within San Bernardino County;
  - c. Provide technical assistance to applicants on an as needed basis;
  - d. Develop a proposal rating tool and guide;
  - e. Assist OHS with the initial review of the application received to identify whether or not they meet the requirements set forth in the HUD Annual CoC Application;
  - f. Prepare a summary of each application received in response to the HUD Annual CoC Application; and
  - g. Assist the Review Panel with the evaluation of proposals submitted in response to the HUD Annual CoC Application.
- 2. Assist OHS in the preparation of the CoC Collaborative Application for submission to HUD.
- 3. Upon the County's request, present the final application to the San Bernardino County Interagency Council on Homelessness and the Homeless Partnership.

## B. Annual Point-in-Time Count (PITC)

PITC of the San Bernardino County homeless population, as defined by the Homeless Emergency Assistance and Rapid Transition to Housing (HEARTH) Act and in compliance with the requirements of HUD and approved by the County.

#### Contractor shall:

 Conduct a one-day PITC of the San Bernardino County homeless population, as defined by the HEARTH Act and in compliance with the requirements of HUD and approved by the County.

Revised June 16, 2021 Page 1 of 7

- 2. Collaborate with the County to establish the date and time period for the PITC that is agreeable to the County. The PITC shall occur during the last ten days of January.
- 3. Include unsheltered homeless persons, as defined by the HEARTH Act, in San Bernardino County in the PITC. Individuals counted will be identified as:
  - a. Persons in Households with at least one Adult and one Child;
  - b. Persons in Households without Children;
  - c. Persons in Households with only Children.
- 4. Produce statistically reliable, unduplicated counts, or estimates when approved by the County, of homeless persons in unsheltered locations in a given geographic region of San Bernardino County on a one-day Point-in-Time.
- 5. Collaborate with the County to identify areas where homeless congregate in order to plot the geographic regions that volunteers will walk during the PITC.
- 6. Collaborate with the County to recruit and train volunteers to participate in the PITC.
- 7. Provide the County with weekly status reports, or more, if necessary, to discuss services being provided.
- 8. Prepare a publishable report of the findings of the Sheltered and Unsheltered PITC, to include a description of the methods used to count and estimate homeless persons. Contractor shall use Population and Subpopulation Estimates on data stored in the local Homeless Management Information System (HMIS) as managed by OHS and collected through shelter and street counts to the extent that it does not produce duplicate counts.
- 9. Develop a County approved Survey tool which will be used to interview sheltered and unsheltered homeless individuals and families in San Bernardino County.
- Collaborate with County staff, non-profit organizations and volunteers to administer the Survey tool to a minimum of 500 sheltered and unsheltered homeless individuals and families in San Bernardino County.
- 11. Provide the County with data collected from the Survey tool on or before April following the January PITC.
- 12. The data collected from the Survey tool will be used to populate the HUD Housing Inventory Chart Homeless Population and seven (7) Subpopulation categories which include the following:
  - a. Chronically Homeless;
  - b. Severely Mentally III;
  - c. Chronic Substance Abusers;
  - d. Veterans;
  - e. Persons with HIV/AIDS:
  - f. Victims of Domestic Violence:
  - g. Youth Age 18 24; and
  - h. Unaccompanied Youth [under eighteen (18) years of age].

Revised June 16, 2021 Page 2 of 7

# C. <u>HUD Continuum of Care Homeless Assistance and HEARTH Act Training</u>

#### Contractor shall:

Provide all materials required to conduct a technical assistance workshop for local homeless service providers. Training shall include but is not limited to the following:

- 1. New program applications;
- 2. Renewal applications; and
- CoC Interim and Rule compliance.

## D. Review and Update the Annual HUD Housing Inventory Chart and Point-in-Time Chart

#### Contractor shall:

Provide guidance that shall include but is not limited to the following:

Entering and submitting data for the Housing Inventory Count (HIC) and the Homeless PITC which will include the Homeless Populations and Subpopulations.

# E. Federal and State Funding and Program Technical Assistance

#### Contractor shall:

- Provide County staff with technical assistance;
- 2. Provide review committees with assistance; and
- 3. Assist with funding requests and requirements.

# F. <u>Homelessness Action Strategy including Research, Planning, Local Policy-Making, Technology,</u> Meetings, and Initiatives

#### Contractor shall:

- 1. Compose the Homelessness Action Plan;
- Promote the use of technology to prevent and end homelessness;
- 3. Provide technical assistance regarding initiatives that focus on subpopulations of homeless persons;
- 4. Develop a Senior Initiative;
- 5. Develop an Unaccompanied Women Initiative;
- 6. Develop a Morbidity and Mortality Prevention Initiative;
- 7. Provide a report on lessons learned post COVID;
- 8. Provide input on the recalibration of best practices; and
- 9. Participate in select meetings with staff, committees, and regional planning areas.

# G. <u>Trauma-Informed Design and Care</u>

## Contractor shall:

- Create a model shelter that incorporates trauma-informed care into the shelter's systems
  of care in order to prevent traumatizing and re-traumatizing shelter residents;
- 2. Create a model shelter that incorporates trauma-informed design into the physical environment of shelters that support the tenets of trauma-informed care;

Revised June 16, 2021 Page 3 of 7

- 3. Identify funding sources that permit funding to be used to incorporate the trauma-informed design of the model shelter into:
  - new construction of trauma-informed care shelters:
  - acquiring and/or rehabilitating existing properties to create trauma-informed care shelters: and
  - integrating trauma-informed design into the physical environment of existing shelters that support the tenets of trauma-informed care.

# **II.** Training Consultant

## Homeless Count and Continuum of Care Technical Assistance

Contractor shall:

Provide training and consulting services to OHS staff (Staff Analyst II and Administrative Supervisor) regarding:

- A. Development, implementation, and submission of the Sheltered Point-In-Time Count; and
- B. Development, implementation, and submission of the Continuum of Care Collaborative Application and related activities.

# III. Homeless Management Information System Consultant

Contractor shall review and revise Homeless Management Information System policies and procedures.

# **IV.** Grant Writing Consultant

Contractor shall:

Provide technical assistance and consulting services to staff for completion of HUD Youth Homelessness Demonstration Program (YHDP) grant application:

- A. Analyze the CoC's prior YHDP applications and identify strengths and weaknesses;
- B. Review YHDP Notice of Funding Opportunity and identify needed information and responsible parties to respond to questions;
- C. Convene and facilitate stakeholder meetings with youth service providers and advocates to gather input for application. Conduct virtual stakeholder meetings when acceptable;
- D. Convene and facilitate stakeholder meetings with youth with lived expertise to gather input for application. Conduct virtual stakeholder meetings when acceptable;
- E. Solicit and compile necessary data from relevant stakeholders for application;
- F. Solicit and compile necessary written information from relevant stakeholders for application;
- G. Serve as lead writer in developing application; and
- H. Ensure timely submission of application.

Revised June 16, 2021 Page 4 of 7

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Revised June 16, 2021 Page 5 of 7

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  - c. Chronic Substance Abusers;
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  - e. Persons with HIV/AIDS:
  - f. Victims of Domestic Violence:
  - g. Youth Age 18 24; and
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## C. HUD Continuum of Care Homeless Assistance and HEARTH Act Training

Revised June 16, 2021 Page 6 of 7

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# II. Training Consultant

#### Homeless Count and Continuum of Care Technical Assistance

## Contractor shall:

Provide training and consulting services to OHS staff (Staff Analyst II and Administrative Supervisor) regarding:

A. Development, implementation, and submission of the Sheltered Point-In-Time Count; and

Revised June 16, 2021 Page 7 of 7



Revised June 16, 2021 Page 8 of 7

# **HOMELESS CONSULTING**

# PROGRAM BUDGET FY 2021-22

|  | Budget                       | Cost          |
|--|------------------------------|---------------|
| Homeless Services Consultant:              |                              |               |
|  |                              |               |
| Continuum of Care Program Application      | 200 hours @ \$100 per        | \$20,000      |
| LIEADTIL Act Training and Tackminal        | hour                         | <b>#4.000</b> |
| HEARTH Act Training and Technical          | 10 hours @ \$100 per         | \$1,000       |
| Assistance HUD Continuum of Care Homeless  | hour                         | \$1,000       |
| Assistance Training                        | 10 hours @ \$100 per<br>hour | Φ1,000        |
| HIC and PIT Submissions to HUD             | 20 hours @ \$100 per         | \$2,000       |
| THE and FIT Submissions to HOD             | hour                         | φ2,000        |
| Homeless Count and Survey                  | 237.50 hours @ \$100         | \$23,750      |
| Tiomeless Count and Survey                 | per hour                     | Ψ23,730       |
| Federal and State Funding and Program      | 465 hours @ \$100 per        | \$46,500      |
| Technical Assistance                       | hour                         | ψ 10,000      |
| Homelessness Action Strategy including     | 400 hours @ \$100 per        | \$40,000      |
| research, planning, policy, technology,    | hour                         | Ψ . σ,σσσ     |
| meetings, and initiatives                  |                              |               |
| Trauma-Informed Design and Care            | 500 hours @ \$100 per        | \$50,000      |
| 3  | hour                         | + /           |
| Subtotal                                   |                              | \$184,250     |
|  |                              | <u> </u>      |
| Training Consultant:                       |                              |               |
| _  |                              |               |
| Homeless Count and Continuum of Care       | 1,040 hours @ \$65 per       | \$67,600      |
| Technical Assistance                       | hour                         |               |
| Subtotal                                   |                              | \$67,600      |
|  |                              |               |
| Homeless Management Information Sys        | tem Consultant:              |               |
| Daviau/raviaa LIMIC naliaisa and           | 120 hours @ \$100 nor        | £40.000       |
| Review/revise HMIS policies and procedures | 120 hours @ \$100 per        | \$12,000      |
| Subtotal                                   | hour                         | \$12,000      |
| Subtotal                                   |                              | \$12,000      |
| Grant Writing Consultant:                  |                              |               |
| Grant Writing Consultant.                  |                              |               |
| Provide TA/consulting services for HUD     | 150 hours @ \$100 per        | \$15,000      |
| YHDP grant application                     | hour                         | + , 3         |
| Subtotal                                   |                              | \$15,000      |
|  | · '                          | •             |
| Total                                      |                              | \$278,850     |

Revised June 16, 2021 Page 1 of 2

# **HOMELESS CONSULTING**

# PROGRAM BUDGET FY 2022-23

|  | Budget                           | Cost      |
|--|----------------------------------|-----------|
| Homeless Services Consultant:  |                                  |           |
|  |                                  | ·         |
| Continuum of Care Program Application  | 200 hours @ \$100 per<br>hour    | \$20,000  |
| HEARTH Act Training and Technical Assistance   | 10 hours @ \$100 per<br>hour     | \$1,000   |
| HUD Continuum of Care Homeless<br>Assistance Training  | 10 hours @ \$100 per<br>hour     | \$1,000   |
| HIC and PIT Submissions to HUD   | 20 hours @ \$100 per<br>hour     | \$2,000   |
| Homeless Count and Survey  | 237.50 hours @ \$100<br>per hour | \$23,750  |
| Federal and State Funding and Program Technical Assistance   | 465 hours @ \$100 per<br>hour    | \$46,500  |
| Homelessness Action Strategy including research, planning, policy, technology, meetings, and initiatives | 300 hours @ \$100 per<br>hour    | \$30,000  |
| Subtotal   | \$124,250                        |           |
| Training Consultant:   |                                  |           |
| Homeless Count and Continuum of Care Technical Assistance  | 1,040 hours @ \$65 per<br>hour   | \$67,600  |
| Subtotal   |                                  | \$67,600  |
| Total  |                                  | \$191,850 |

Revised June 16, 2021 Page 2 of 2